Part 1 - Entity and announcement details

1.1 Name of +Entity

KINCORA COPPER LIMITED

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

KCC

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

4/5/2022

Registration Number

645457763

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

KCC: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

0

73,235,619 73,235,619

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

KCCAD: OPTION EXPIRING 27-SEP-2022 EX CAD\$0.75

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

1,090,728 1,090,728

ASX +Security Code and Description

KCCAE: OPTION EXPIRING 30-APR-2022 EX CAD\$0.33

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B) -118,810

118,810

Reason for change:

expired at end of month

ASX +Security Code and Description

KCCAF: OPTION EXPIRING 30-APR-2023 EX CAD\$0.75

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

118,810

ASX +Security Code and Description

KCCAK: WARRANTS EXPIRING 26-AUG-2022 EX CAD\$0.75

118,810

Total number of securities at end of

statement month (A)

17,763,962

Total number of securities at end of previous month (B)

17,763,962

Net Difference (A-B)

0

ASX +Security Code and Description

KCCAG: OPTION EXPIRING 30-APR-2023 EX CAD\$0.26

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Total number of securities at end of

Total number of securities at end of

Net Difference (A-B)

757,661

757,661

ASX +Security Code and Description

KCCAH: OPTION EXPIRING 08-JAN-2024 EX CAD\$0.48

Total number of securities at end of statement month (A)

previous month (B)

Net Difference (A-B)

0

2,004,506

2,004,506

ASX +Security Code and Description

KCCAL: COMMON SHARES

Total number of securities at end of statement month (A)

47,371,408 47,371,408 **Net Difference (A-B)**

0

ASX +Security Code and Description

KCCAM: OPTION EXPIRING 01-APR-2024 EX VARIOUS PRICES

Total number of securities at end of statement month (A)

7,580,575

Total number of securities at end of previous month (B)

7,580,575

previous month (B)

Net Difference (A-B)

0