
ISSUE OF SHARES AND CLEANSING STATEMENT

The Board of Green Technology Metals Limited (ASX:GT1) (the **Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth).

The Company refers to its announcement on 28 April 2022 regarding the successful share placement to raise \$55 million (before costs). The Company has today issued 30,232,000 fully paid ordinary shares in the Company (**Shares**) at an issue price of A\$1.05 per Share in respect of the Tranche 1 Share Placement.

The Company advises that:

- a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is “excluded information” within the meaning of Section 708A(7) and 708A(8) of the Act, except as follows:

The Company continues to progress drilling at Greater Aubry and Pye prospect as well as progressing its feasibility study at Seymour. As at the date of this notice, the Company is not in the possession of any material assay results but is expecting further assay information to be received over the coming weeks.

The Company continues to progress discussions with first nation groups and landholders.

The Company will keep the market informed in accordance with its continuous disclosure obligations.

The notice has been authorised for release to the ASX by the Company, on behalf of the Board.

Yours sincerely

Joel Ives
Company Secretary

