



## Announcement Summary

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**Entity name**

GOLDOZ LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

5/5/2022

**The Proposed issue is:**

A non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)

**Total number of +securities proposed to be issued for a non pro rata offer of securities under a disclosure document or product disclosure statement (PDS)**

ASX +security code	+Security description	Maximum Number of +securities to be issued
G79	ORDINARY FULLY PAID	27500000

**Closing date for receipt of acceptances**

15/6/2022

**Proposed +issue date**

17/6/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

GOLDOZ LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ABN

**Registration Number**

34090074785

**1.3 ASX issuer code**

G79

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/5/2022

**1.6 The Proposed issue is:**

A non-+pro rata offer of +securities under a +disclosure document or +PDS



Part 5 - Details of proposed non-pro rata offer under a disclosure document or PDS

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Part 5A - Conditions

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**5A.1 Do any external approvals need to be obtained or other conditions satisfied before the non-pro rata offer of +securities under a +disclosure document or + PDS can proceed on an unconditional basis?**

No

Part 5B - Offer details

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**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**

Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**

No

Details of +securities proposed to be issued

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**ASX +security code and description**

G79 : ORDINARY FULLY PAID

**The number of +securities to be offered under the +disclosure document or +PDS**

27,500,000

**Will the offer be conditional on applications for a minimum number of +securities being received or a minimum amount being raised (i.e. a minimum subscription condition)?**

Yes

**Describe the minimum subscription condition**

Applications under the Offer must be for a minimum of \$2,000 worth of Shares (10,000 Shares) and thereafter, in multiples of \$500 worth of Shares (2,500 Shares).

**Will individual security holders be required to accept the offer for a minimum number or value of +securities (i.e. a minimum acceptance condition)?**

Yes

**Is the minimum acceptance unit based or dollar based?**

Dollar based (\$)



**Please enter the minimum acceptance value**

\$ 2,000

**Will individual security holders be limited to accepting the offer for a maximum number or value of +securities (i.e. a maximum acceptance condition)?**

No

**Offer price details**

**Has the offer price been determined?**

Yes

**In what currency will the offer be made?**

AUD - Australian Dollar

**What is the offer price per +security?**

AUD 0.20000

**Oversubscription & Scale back details**

**Will the entity be entitled to accept over-subscriptions?**

No

**Will a scale back be applied if the offer is over-subscribed?**

Yes

**Describe the scale back arrangements**

Priority Offer Shareholders have preference to 3,750,000 Shares subject to a minimum investment of \$2,000. Company retains an absolute discretion to allocate Shares in its absolute discretion, to allot a lesser number or to reject an Application Form subject to a minimum investment of \$2,000.

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Part 5C - Timetable

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**5C.1 Lodgement date of +disclosure document or +PDS with ASIC**

2/5/2022

**5C.2 Date when +disclosure document or +PDS and acceptance forms will be made available to investors**

3/5/2022

**5C.3 Offer open date**

3/5/2022



**5C.4 Closing date for receipt of acceptances**

15/6/2022

**5C.6 Proposed +issue date**

17/6/2022

Part 5D - Listing Rule requirements

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**5D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?**

No

**5D.1b Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

No

**5D.1c Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No

**5D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?**

No

Part 5E - Fees and expenses

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**5E.1 Will there be a lead manager or broker to the proposed offer?**

Yes

**5E.1a Who is the lead manager/broker?**

Ventnor Securities Pty Ltd

**5E.1b What fee, commission or other consideration is payable to them for acting as lead manager/broker?**

- (a) a lead manager fee of 2% of gross proceeds from the Offer;
- (b) a capital raising fee of 4% of gross proceeds from the Offer;
- (c) 1,000,000 Shares, to be issued at a deemed issue price of \$0.20 per Share;
- (d) a \$75,000 cash success fee on successful re-compliance and relisting on the ASX;
- (e) \$5,000 per month retainer for 6 months post re-listing on the ASX; and
- (f) 1,500,000 Options to be issued at a purchase price of \$0.001 and an exercise price of \$0.30 with an expiry 3 years from the date of recompliance

**5E.2 Is the proposed offer to be underwritten?**

No

**5E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?**

No



**5E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer**

Part 5F - Further Information

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**5F.01 The purpose(s) for which the entity intends to use the cash raised by the proposed issue**

- (a) implementing the Company's business objectives and exploration programs as set out in the Prospectus
  - (b) costs related to the Acquisition;
  - (c) settlement of the Arena dispute;
  - (d) expenses of the Offer;
  - (e) administration costs; and
  - (f) working capital

**5F.1 Will the entity be changing its dividend/distribution policy if the proposed offer is successful?**

No

**5F.2 Please explain the entity's allocation policy for the offer, including whether or not acceptances from existing +security holders will be given priority**

priority offer of up to 3,750,000 Shares to Eligible Shareholders to raise up to \$750,000 subject to a minimum of 2,000 worth of Shares (10,000 Shares) and thereafter, in multiples of \$500 worth of Shares (2,500 Shares)

**5F.3 URL on the entity's website where investors can download the +disclosure document or +PDS**

<https://www.goldozlimited.com/>

**5F.4 Any other information the entity wishes to provide about the proposed offer**