

ISSUE OF SHARES AND CLEANSING STATEMENT

The Board of Kuniko Limited (ASX:KNI) (the **Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth).

The Company refers to its announcement on 2 May 2022 regarding the successful share placement to raise \$8 million (before costs). The Company has today issued 7,685,000 fully paid ordinary shares in the Company (**Shares**) at an issue price of A\$1.00 per Share in respect of that share placement.

The Company advises that:

- a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company;
 - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act.

As announced on 2 May 2022, the Company intends to undertake a share purchase plan without disclosure to investors under Part 6.2D of the Corporations Act. With regards to the share purchase plan, notice is also given in accordance with paragraph 7(f) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.

The notice has been authorised for release to the ASX by the Company, on behalf of the Board.

Enquiries

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Authorisation

This announcement has been authorised by the Board of Directors of Kuniko Limited.

Highlights

Developing **Copper, Nickel, Cobalt, and other battery metals** projects in Europe, for Europe

Ethical Sourcing ensured.

100% commitment to target a net **ZERO CARBON** footprint throughout exploration and development.

Operations in Norway, where 98% of electricity comes from **RENEWABLE** sources.

Corporate Directory

Kuniko Limited
ACN 619 314 055

Chief Executive Officer
Antony Beckmand

Chairman
Gavin Rezos

Non-Executive Director
Brendan Borg

Non-Executive Director
Maja McGuire

Non-Executive Director
Birgit Liudden

Company Secretary
Joel Ives



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