

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Green Technology Metals Limited (GT1)

ACN/ARSN 648 657 649

1. Details of substantial holder (1)

Name AMCI Australia Pty Ltd (AMCI Australia) and its controlling entities/persons listed in section 4.

ACN/ARSN (if applicable) 622 460 066

There was a change in the interests of the

substantial holder on 4/05/2022

The previous notice was given to the company on 10/11/2021

The previous notice was dated 10/11/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (fully paid)	21,250,000	10.759%	21,250,000	9.17%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
4/05/2022	Each of the persons and entities named in section 4 below as having a present relevant interest.	Dilution of voting power as a result of a capital raising undertaken by GT1 on 4 May 2022.	N/A	N/A	N/A

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AMCI Australia	AMCI Australia	AMCI Australia	Taken under section 608(1)(a) of the Corporations Act to have a relevant interest as the registered and beneficial holder of shares in GT1.	21,250,000 Ordinary shares (fully paid)	21,250,000
AMCI Group, LLC (Series 22)	AMCI Australia	AMCI Australia	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI Australia has a relevant interest, by virtue of controlling AMCI Australia.	21,250,000 Ordinary shares (fully paid)	21,250,000

2005 Kirmar Trust (the trustee of which is Hans J. Mende)	AMCI Australia	AMCI Australia	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI Australia has a relevant interest, by virtue of controlling more than 20% of the voting power in AMCI Group, LLC (Series 22).	21,250,000 Ordinary shares (fully paid)	21,250,000
2010 FRK CRT Investments, Ltd.	AMCI Australia	AMCI Australia	Taken under section 608(3)(a) of the Corporations Act to have a relevant interest in which AMCI Australia has a relevant interest, by virtue of controlling more than 20% of the voting power in AMCI Group, LLC (Series 22).	21,250,000 Ordinary shares (fully paid)	21,250,000
Hans J. Mende	AMCI Australia	AMCI Australia	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of controlling the 2005 Kirmar Trust.	21,250,000 Ordinary shares (fully paid)	21,250,000
Fritz R. Kundrun	AMCI Australia	AMCI Australia	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in which AMCI has a relevant interest, by virtue of controlling 2010 FRK CRT Investments, Ltd.	21,250,000 Ordinary shares (fully paid)	21,250,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

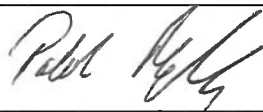
Name	Address
AMCI Australia	C/- AMCI Investments Pty Ltd, Level 32 Gateway, 1 Macquarie Place, Sydney NSW 2000
AMCI Group, LLC (Series 22)	3rd Floor, 600 Steamboat Road, Greenwich, Connecticut 06830, USA
2005 Kirmar Trust	C/- AMCI Investments Pty Ltd, Level 32 Gateway, 1 Macquarie Place, Sydney NSW 2000
2010 FRK CRT Investments, Ltd.	C/- AMCI Investments Pty Ltd, Level 32 Gateway, 1 Macquarie Place, Sydney NSW 2000
Hans J. Mende	C/- AMCI Investments Pty Ltd, Level 32 Gateway, 1 Macquarie Place, Sydney NSW 2000
Fritz R. Kundrun	C/- AMCI Investments Pty Ltd, Level 32 Gateway, 1 Macquarie Place, Sydney NSW 2000

Signature

print name Patrick Murphy

capacity Director

sign here



date

4 May 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
 - (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.
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