



## Announcement Summary

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**Entity name**

ALICE QUEEN LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 06, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| AQX                | ORDINARY FULLY PAID  | 166,666,666                        | 06/05/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALICE QUEEN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

71099247408

### 1.3 ASX issuer code

AQX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/5/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 28-Apr-2022 10:18          | New - Proposed issue of securities - AQX | A placement or other type of issue               |

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

#### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

88,700,001 ordinary shares are subject to shareholder approval.  
Attaching options are subject to Shareholder approval at the next General Meeting expected to be held in June 2022. The Company proposes seeking quotation of these options subject to meeting ASX requirements and the issue of a prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AQX : ORDINARY FULLY PAID

Issue date

6/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

166,666,666

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00600000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| AQX : ORDINARY FULLY PAID                 | 1,699,514,676                               |
| AQXO : OPTION EXPIRING 05-NOV-2023        | 146,829,723                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|------------------------------------------------|---------------------------------------------|
| AQXAS : OPTION EXPIRING 25-JUN-2024 EX \$0.05  | 31,266,588                                  |
| AQXAL : OPTION EXPIRING 27-AUG-2022 EX 7C      | 5,000,000                                   |
| AQXAM : OPTION EXPIRING 27-AUG-2022 EX 8C      | 5,000,000                                   |
| AQXAP : OPTION EXPIRING 20-DEC-2022 EX \$0.045 | 38,691,390                                  |
| AQXAQ : OPTION EXPIRING 30-JUN-2022 EX \$0.05  | 5,000,000                                   |
| AQXAR : OPTION EXPIRING 30-JUN-2022 EX \$0.06  | 5,000,000                                   |