



Announcement Summary

Entity name

TALON ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday May 06, 2022

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TPD	ORDINARY FULLY PAID	110,750,000	05/05/2022
TPD	ORDINARY FULLY PAID	1,227,500,000	06/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TALON ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88153229086

1.3 ASX issuer code

TPD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/5/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

29-Apr-2022 10:41

Announcement Title

New - Proposed issue of securities - TPD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

12,000,000 Placement shares included on the relevant Appendix 3B, to be settled through a manual process, were awaiting funds to clear at the time the manual settlement process was undertaken on 5 May 2022, resulting in the allotment of these shares being withheld. With the funds subsequently clearing these Placement shares will be issued in due course.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TPD : ORDINARY FULLY PAID

Issue date

5/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	16	100.00 %

Issue details

Number of +securities to be quoted

110,750,000

Are the +securities being issued for a cash consideration?☒ Yes**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 1 of 4 of Placement Shares. Tranche 1 represents Placement Shares allotted through a manual settlement process

ASX +security code and description

TPD : ORDINARY FULLY PAID

Issue date

6/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	130	100.00 %



Issue details

Number of +securities to be quoted

1,227,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 of 4 of Placement Shares. Tranche 2 represents Placement Shares allotted through the DvP settlement process

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TPD : ORDINARY FULLY PAID	8,362,039,525

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TPDAL : PERFORMANCE RIGHTS	231,750,000
TPDAN : OPTION EXPIRING 28-FEB-2024 EX \$0.006	279,000,000