

## Cleansing Notice

**Talon Energy Ltd (Talon or the Company)** refers to the issue of the following Fully Paid Ordinary Shares (**Shares**) in the Company announced today:

1. 1,338,250,000 Placement Shares issued to investors participating in the Company's \$11 million Share Placement
2. 20,000,000 Shares issued on the exercise of Unlisted Options by Talon director Doug Jendry
3. 3,500,000 Shares issued on exercise of Performance Rights granted under the Company Share Plan

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company gives notice that:

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this Notice, the Company has complied with section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this Notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

**This Announcement is authorised for release by Managing Director Colby Hauser**

For further information, please contact:

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