

**ASX RELEASE**  
10 May 2022

ASX Code: COD

## Takeover Bid for Torrens Mining Limited – Issue of Consideration Shares

Coda Minerals Ltd (ASX code: COD) (**Coda** or the **Company**) refers to its recommended off-market takeover offer to acquire all of the ordinary shares in Torrens Mining Limited (ASX code: TRN) (**Torrens**), as set out in the Company's Bidder Statement dated 2 March 2022 (**Offer**).

Coda issued 24,182,344 fully paid ordinary shares on 6 May 2022 to those Torrens shareholders who accepted the Offer.

Coda has now been registered as the holder of 105,140,375 fully paid ordinary shares in Torrens, representing 91.66% of the Torrens' shares on issue.

As noted in its announcement of 22 April 2022, Coda intends to acquire the remaining Torrens shares pursuant to the compulsory acquisition process under the *Corporations Act 2001* (Cth).

In accordance with ASX Listing Rule 3.4.1, the Company's updated distribution schedule and list of top 20 largest shareholders is attached to this announcement.

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This announcement has been authorised for release by the Board of Coda Minerals Ltd.

**Susan Park**  
Company Secretary



**CODA MINERALS LTD****INVESTOR RANGES  
FRIDAY 6 MAY 2022**

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Group: FPO ORD SHARES

**Totals for Security Group FPO**

1 to 1000	1,643	800,353	.65
1001 to 5000	1,501	3,586,398	2.93
5001 to 10000	468	3,513,828	2.87
10001 to 100000	677	20,409,490	16.68
100001 and Over	128	94,021,959	76.86
<b>Total</b>	<b>4,417</b>	<b>122,332,028</b>	<b>100.00</b>

end of report

**CODA MINERALS LTD**
**FIRST 20 INVESTORS REPORT  
MONDAY 9 MAY 2022**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Sec. Group: FPO - ORD SHARES</b>			
1	ANGANG GROUP HONG KONG (HOLDINGS) LIMITED	11,899,834	9.73%
2	<b>INVESTOR GROUP</b> CITICORP NOMINEES PTY LIMITED	8,432,433	6.89%
3	<b>INVESTOR GROUP</b> MR KEITH FRANCIS JONES	7,110,801	5.81%
4	<b>INVESTOR GROUP</b> HSBC CUSTODY NOMINEES	6,262,381	5.12%
5	UBS NOMINEES PTY LTD	4,584,409	3.75%
6	<b>INVESTOR GROUP</b> SUNSET CAPITAL MANAGEMENT PTY LTD	4,321,245	3.53%
7	LUJETA PTY LTD <MARGARET A/C>	3,169,801	2.59%
8	<b>INVESTOR GROUP</b> CS THIRD NOMINEES PTY LIMITED	3,095,754	2.53%
9	MR WILLIAM BLOKING	2,472,500	2.02%
10	MR PAUL LESLIE DUNCAN + MRS DARANEE DUNCAN + MR PAUL KENNEDY DUNCAN <POCHANA SUPER FUND A/C>	1,960,331	1.60%
11	MS LINLIN LI	1,866,936	1.53%
12	<b>INVESTOR GROUP</b> COSSACK HOLDINGS (AUS) PTY LTD	1,800,000	1.47%

**CODA MINERALS LTD**

**FIRST 20 INVESTORS REPORT  
 MONDAY 9 MAY 2022**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
13	THECIA PTY LTD	1,748,000	1.43%
14	SHEDDEN ASSOCIATES PTY LTD <SHEDDEN SUPER FUND A/C>	1,702,000	1.39%
15	LUJAMA PTY LTD <MALTBY FAMILY A/C>	1,500,000	1.23%
16	<b>INVESTOR GROUP MR PAUL DUNCAN HALLAM</b>	<b>1,248,888</b>	<b>1.02%</b>
17	NO BULL HEALTH PTY LTD	1,224,511	1.00%
18	ONE MANAGED INVESTMENT FUNDS LIMITED <TI GROWTH A/C>	1,113,691	.91%
19	GOLDNEY PTY LTD <BLACKMAN MUTUAL A/C>	1,066,667	.87%

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<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
20	INVESTOR GROUP PATHWAYS CORP INVESTMENTS PTY LTD	1,000,000	.82%
<b>TOTAL FOR TOP 20:</b>		<b>67,580,182</b>	<b>Investors 55 55.24%</b>
<b>TOTAL IN THIS REPORT:</b>		<b>67,580,182</b>	<b>Investors 28 55.24%</b>
<b>TOTAL OTHER INVESTORS:</b>		<b>54,751,846</b>	<b>4,391 44.76%</b>
<b>GRAND TOTAL:</b>		<b>122,332,028</b>	<b>4,419 100.00%</b>

end of report