

ASX Announcement | 10 May 2022

CHANGE OF DIRECTOR'S INTEREST NOTICES

GCX Metals Limited (“**GCX**” or “**Company**”) recently completed a share consolidation on a 1 for 20 basis resulting in a change to the holdings of each director as advised in the attached Change of Director's Interest Notices.

The share consolidation was completed on 28 April 2022 and the attached Change of Director's Interest Notices have been lodged late due to an administrative oversight. The Company further advises:

- The change in director interests did not arise out of a purchase or sale of any securities but rather the change as a result of the consolidation which occurred on 28 April 2022. The Company recognises that the Change of Director's Interest Notices are being lodged outside the timeline prescribed in accordance with ASX Listing Rule 3.19.A.2, due to an administrative oversight.
- All Directors are aware of their obligations in relation to Listing Rule 3.19A and in accordance with the ASX Listing Rules the Company has put in place a Securities Trading Policy, which forms part of each Directors letter of appointment.
- The Company believes its existing arrangements are adequate and are being enforced to ensure compliance with listing rule 3.19B.

This announcement has been authorised for release by the Company Secretary, Greg Swan.

For further information, please contact:

Greg Swan
Director & Company Secretary
Tel: +61 8 9322 6322

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	GCX Metals Limited
ABN	44 155 933 010

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ian MIDDLEMAS
Date of last notice	18 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Arredo Pty Ltd (director and shareholder)
Date of change	28 April 2022
No. of securities held prior to change	16,800,000 ordinary shares
Class	Fully paid ordinary shares
Number acquired	Nil
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	840,000 ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1:20 consolidation of securities following shareholder approval

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	Not applicable
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

⁺ See chapter 19 for defined terms.

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ABN	44 155 933 010

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Todd HANNIGAN
Date of last notice	31 December 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Silverrock Equity Pty Ltd (director and shareholder) T2 Resources Pty Ltd (director and shareholder)
Date of change	28 April 2022
No. of securities held prior to change	900,000 ordinary shares (held directly) 8,833,325 ordinary shares (held by Silverrock Equity Pty Ltd) 200,000 ADSs (representing 4,000,000 ordinary shares) (held by T2 Resources Pty Ltd)
Class	Fully paid ordinary shares
Number acquired	Nil
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	45,000 ordinary shares (held directly) 441,667 ordinary shares (held by Silverrock Equity Pty Ltd) 10,000 ADSs (representing 200,000 ordinary shares) (held by T2 Resources Pty Ltd)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	1:20 consolidation of securities following shareholder approval

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We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gregory SWAN
Date of last notice	26 February 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Verve Investments Pty Ltd (director and shareholder) Verve Capital Pty Ltd (director and shareholder)
Date of change	28 April 2022
No. of securities held prior to change	2,160,000 ordinary shares (held by Verve Investments Pty Ltd) 1,550,000 ordinary shares (held by Verve Capital Pty Ltd)
Class	Fully paid ordinary shares
Number acquired	Nil
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil
No. of securities held after change	108,000 ordinary shares (held by Verve Investments Pty Ltd) 77,500 ordinary shares (held by Verve Capital Pty Ltd)
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	1:20 consolidation of securities following shareholder approval

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