



GOLD0Z

ASX:G79

GOLD (AND ANTIMONY)...

HURRICANE GOLD (AND ANTIMONY) QUEENSLAND

GOLD EXPLORATION WA

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Presentation May 2022



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PROSPECTUS

In accordance with section 734(6) of the Corporations Act 2001(Cth), the Company notes:

- the Company has lodged a prospectus prepared under the Corporations Act in relation to a public offer with ASIC on 2 May 2022 (Prospectus), which is available at [insert website];
- the Company will be the issuer of securities referred to in this presentation pursuant to the Prospectus;
- the offer of securities under the Prospectus will be made in, or accompanied by, a copy of the Prospectus;
- a person should consider the Prospectus in deciding whether to acquire the securities in the Company; and
- anyone wishing to acquire the securities under the Offer or any other offer made pursuant to the Prospectus will need to complete the relevant application form accompanying the Prospectus.

ISSUER AND PURPOSE

This presentation has been prepared by GoldOz Limited (GoldOz or the Company) in relation to its proposed initial public offering (IPO) of Shares in Australia.

SUMMARY INFORMATION

This Presentation contains summary information about GoldOz and its activities which is current only as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete nor does it contain all the information which a prospective investor may require in evaluating a possible investment in GoldOz or that would be required in a prospectus or other disclosure document prepared in accordance with the requirements of the Corporations Act 2001 (Cth) (**Corporations Act**). Certain market and industry data used in connection with this Presentation may have been obtained from research, surveys or studies conducted by third parties, including industry or general publications. Neither GoldOz nor its representatives have independently verified any such market or industry data provided by third parties or industry or general publications and no representation or warranty, express or implied, is made as to its fairness, accuracy, correctness, completeness or adequacy.

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This Presentation contains forward looking statements and comments about future events, including GoldOz' expectations about the performance of its business. Forward looking statements can generally be identified by the use of forward looking words such as, "expect", "anticipate", "likely", "intend", "should", "could", "may", "predict", "plan", "propose", "will", "believe", "forecast", "estimate", "target" and other similar expressions. Indications of, and guidance or outlook on, future earnings or financial position or performance are also forward looking statements. You are cautioned not to place undue reliance on any forward looking statement. While due care and attention has been used in the preparation of forward looking statements, forward looking statements, opinions and estimates provided in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends which are based on interpretations of current market conditions. Forward looking statements including projections, expectations, guidance on future earnings and estimates concerning the timing and success of strategies, plans or intentions are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance and may involve known and unknown risks, uncertainties and other factors, many of which are outside the control of GoldOz. A number of important factors could cause GoldOz' actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward looking statements. Actual results, performance or achievements may vary materially from any forward looking statements and the assumptions on which statements are based. GoldOz disclaims any intent or obligation to update publicly any forward looking statements, whether as a result of new information, future events or results or otherwise. The forward looking statements are based on information available to GoldOz as at the date of this Presentation. Except as required by law or regulation, GoldOz undertakes no obligation to provide any additional or updated information whether as a result of new information, future events or results or otherwise.

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REPORTING OF EXPLORATION RESULTS

The information in this presentation which relates to exploration results and geology pertaining to the Hurricane Project is based on information compiled and/or reviewed by Dr Harry Wilhelmij (a 'Competent Person' as defined in the JORC Code 2012) as extracted from the Company's ASX announcements dated 24 May 2021 (available to download from the Company's website and ASX announcements platform). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.

The information in this presentation which relates to exploration results and geology pertaining to the WA Projects is based on information compiled and/or reviewed by Mr Greg Knox (a 'Competent Person' as defined in the JORC Code 2012) as extracted from the Company's ASX announcements dated 30 November 2021 and 15 December 2021 (available to download from the Company's website and ASX announcements platform). The Company confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcements.



SMALL MARKET CAP \$10.4m

CLEAN STRUCTURE 51.8 m ISSUED SHARES (1 year post IPO)

MULTIPLE HIGH GRADE GOLD VEINS

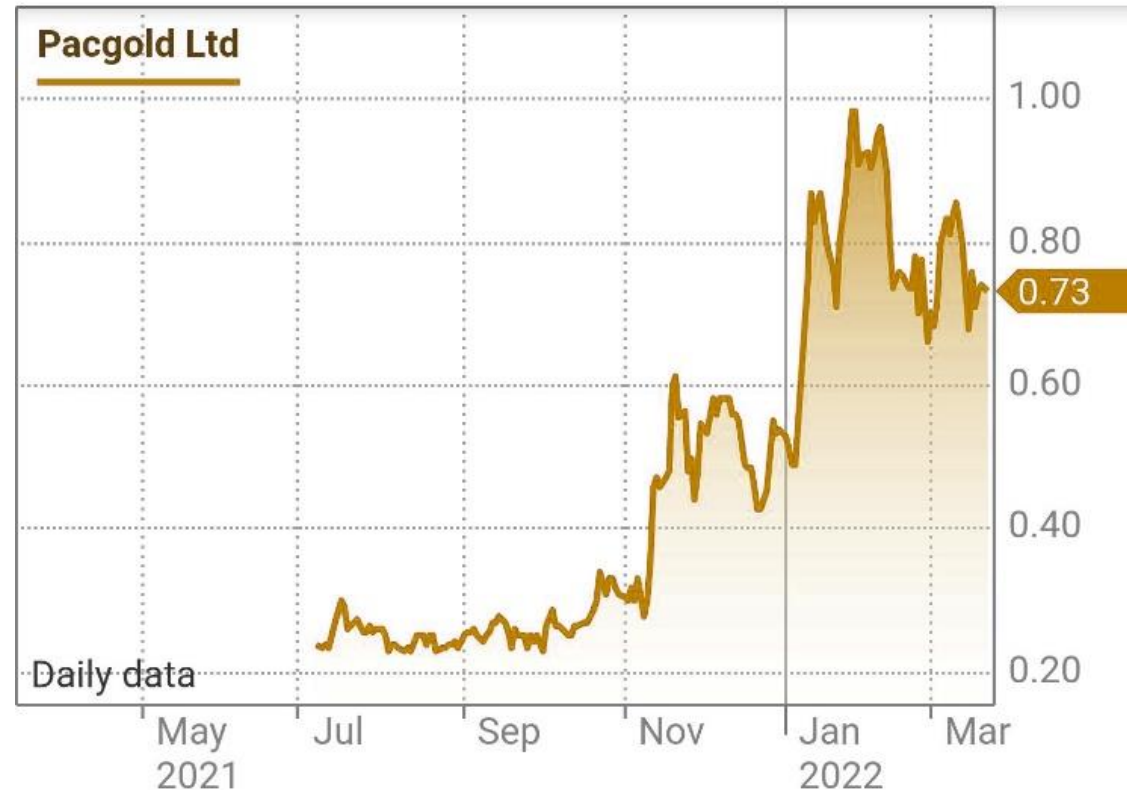
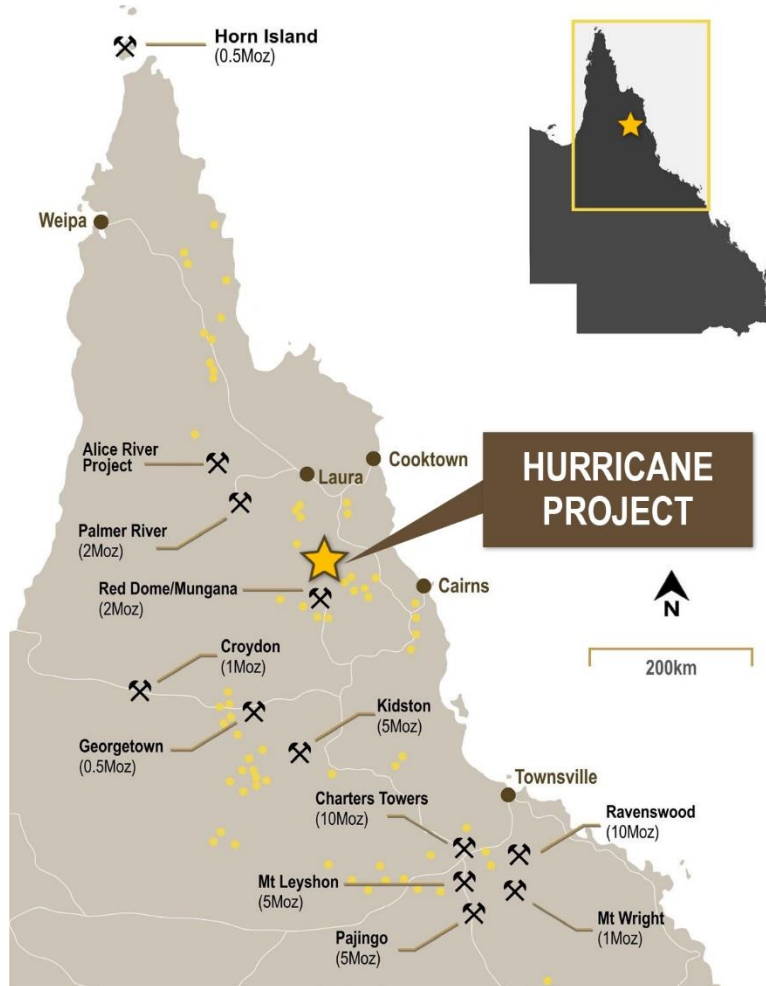
Low-High	Average	Vein ID
0.08 - 163 g/t Au	18.9 g/t Au	(8 samples) Typhoon - 500m x 0.5m
0.03 - 21.7 g/t Au	2.6 g/t Au	(24 samples) Holmes - 100m x 60m
0.01 - 17.6 g/t Au	1.3 g/t Au	(54 samples) Tornado - 700m x 3.5m
0.01 - 3.96 g/t Au	0.79 g/t Au	(24 samples) Monsoon - 600m x 8m
0.01 - 9.7 g/t Au	1.57 g/t Au	(70 samples) Bouncer/Pedersen

For a full list of exploration results (reported in accordance with the JORC Code 2012) please refer to the Company's prospectus dated 2 May 2022

www.goldozlimited.com



HIGH GRADE GOLD VEIN DRILLING NEARBY (NTH QUEENSLAND) – PACGOLD (ASX : PGO) ALICE RIVER GOLD



www.goldozlimited.com

Level 1, 9 Bowman Street
South Perth WA 6151



DIRECT SHIPPING ORE (DSO) POTENTIAL?

1.9% Sb

(24 samples - Holmes Vein - 0.005% to 20.8% Sb)

13.4% Sb

(2 samples) Bouncer Vein

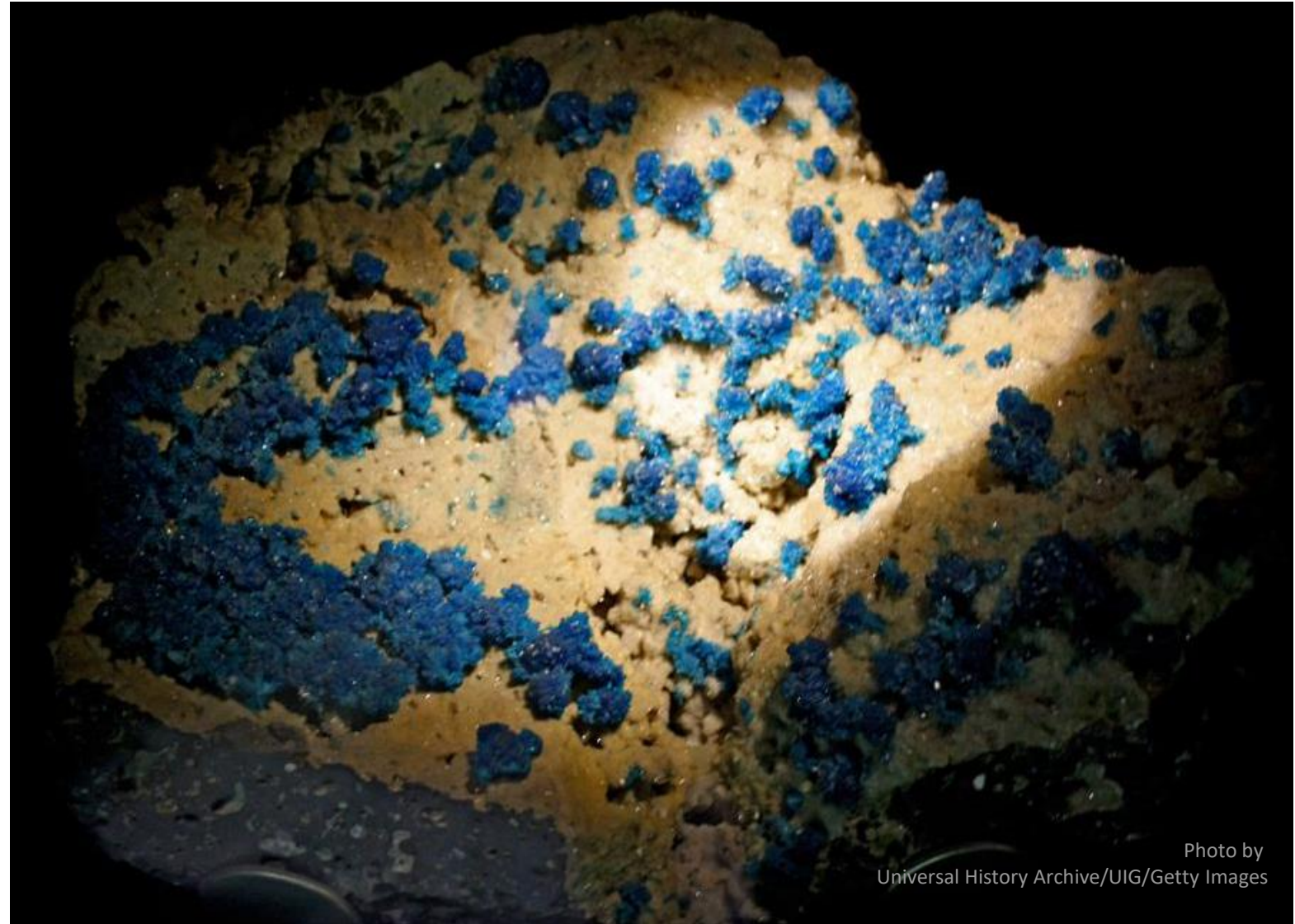


Photo by
Universal History Archive/ UIG/Getty Images



90KM WEST OF PORT DOUGLAS

Gold – undrilled high grade vein and porphyry targets.

And Antimony...

Queensland Government's 'New Economy Minerals Initiative' Corridor (November 2019):

- **Antimony – strategic critical metal** that is used in renewable energy, in battery technology, photovoltaic solar panels.
- It is ranked the No.1 critical metal in the world most at risk of supply.
- The USA, EU, Japan and Australia all list it as a critical mineral.



Figure 1. Location of Hurricane Project in North Queensland to the west of Port Douglas.

EXPLORATION PERMITS GRANTED

EPM19437
EPM25855
EPM27518

Gold discovered following
stream sediment survey work.

Very little follow-up work.

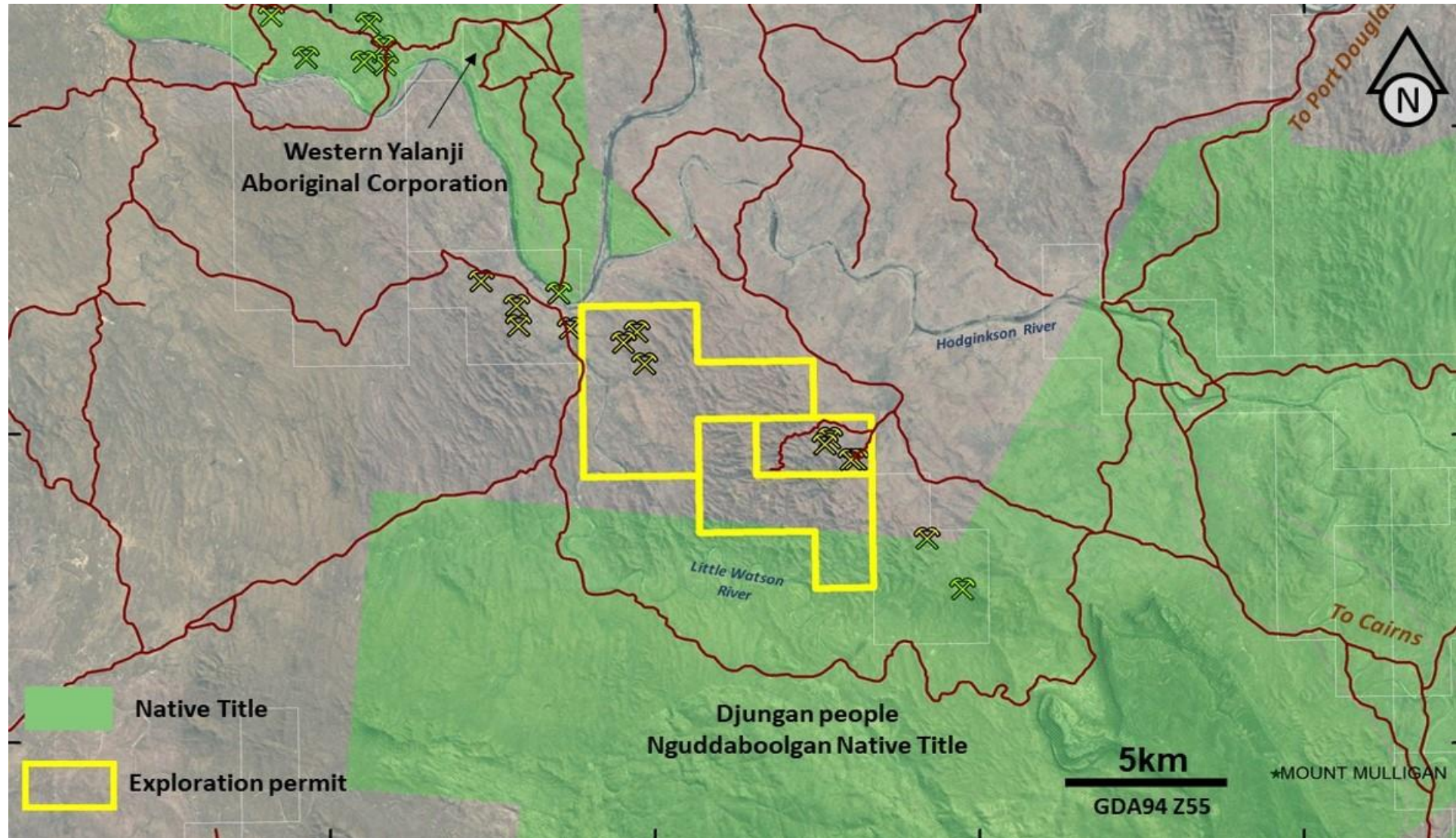


Figure 2. Location of Hurricane Project Exploration Permits in the Mareeba District.

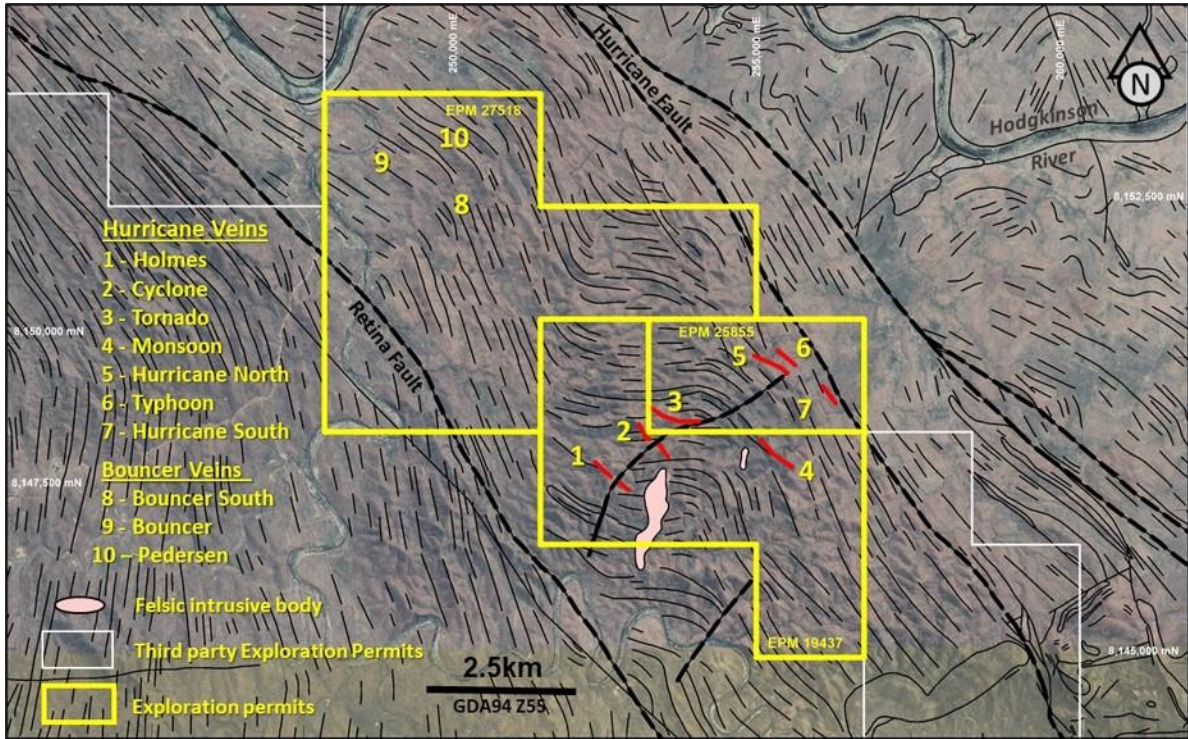


Figure 5. Location of vein systems and intrusives at Hurricane Project (EPM19437, EPM25855 and EPM27518).

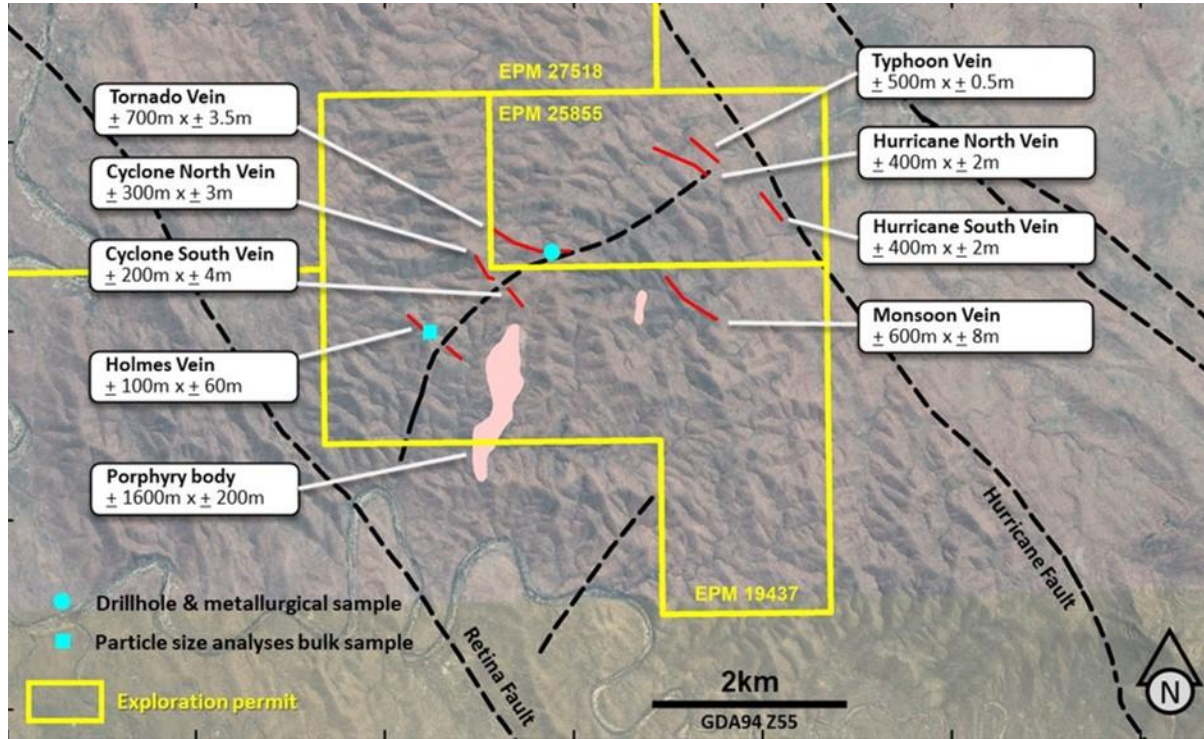
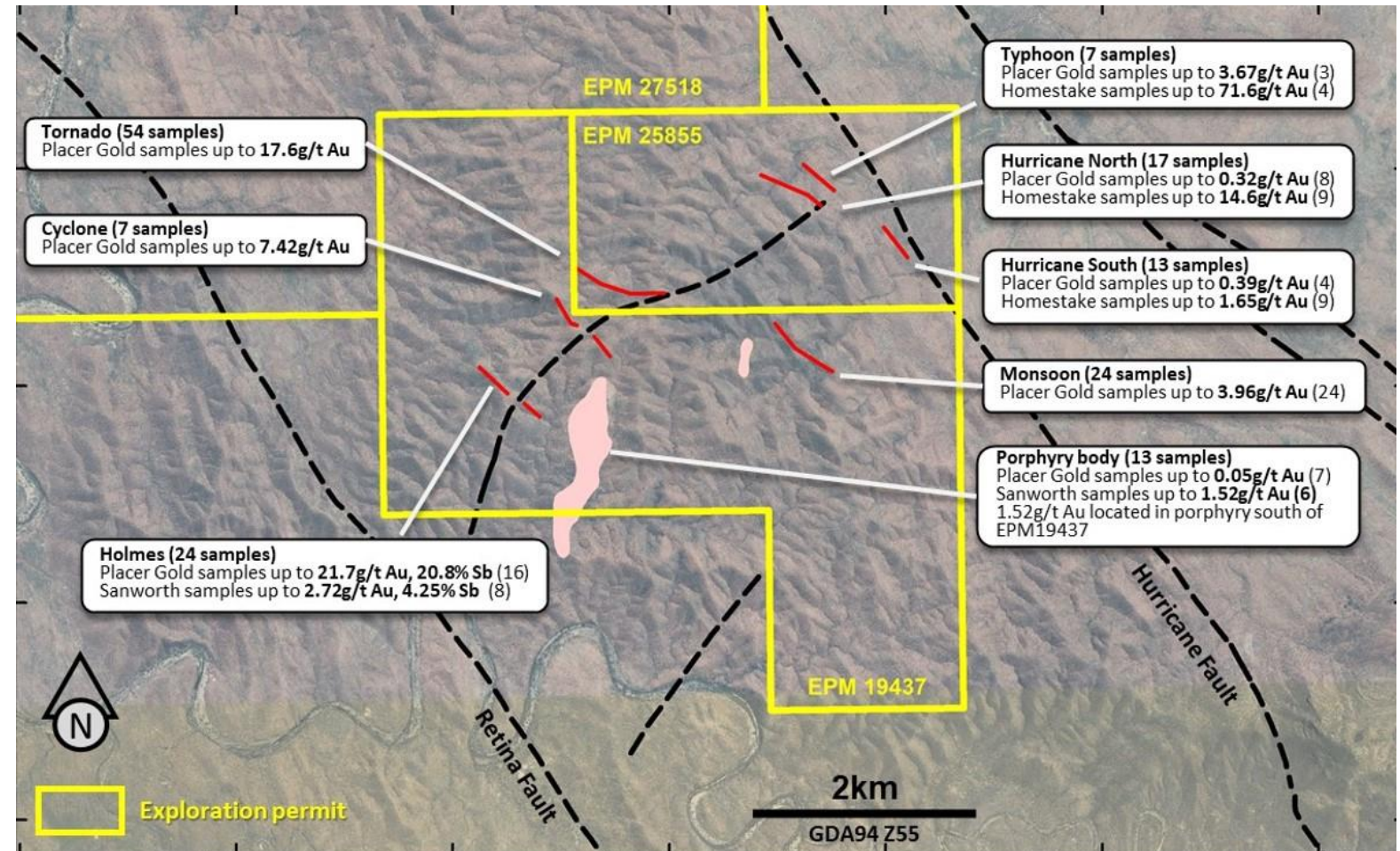


Figure 6. Location of the quartz breccia veins with approximate surface dimensions within EPM 25855 and EPM19437. Veins pinch and swell along strike.



- Breccia vein rock chip sampling in **EPM19437** and **EPM25855**.
- **EPM19437**, the Holmes, Cyclone and Monsoon rock-chip up to 21.7g/t Au.
- **EPM25855** the Tornado, Hurricane and Typhoon rock-chips up to 71.6g/t, 151g/t and 163g/t Au.
- Maximum gold (4 to 71g/t Au) from the veins in **EPM19437** and **EPM25855**.



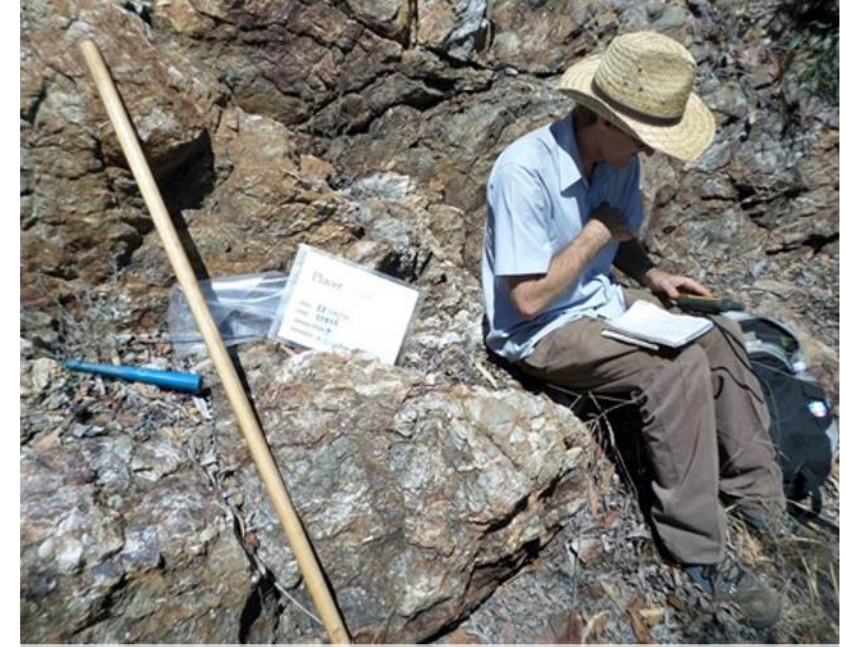
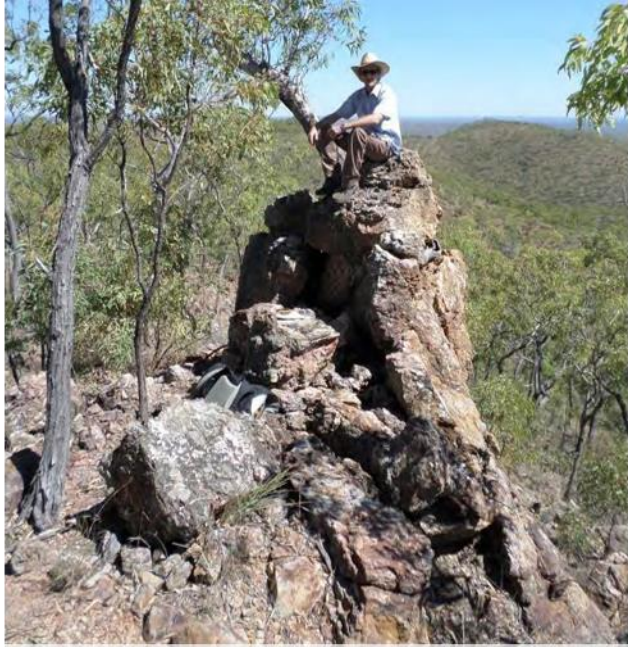
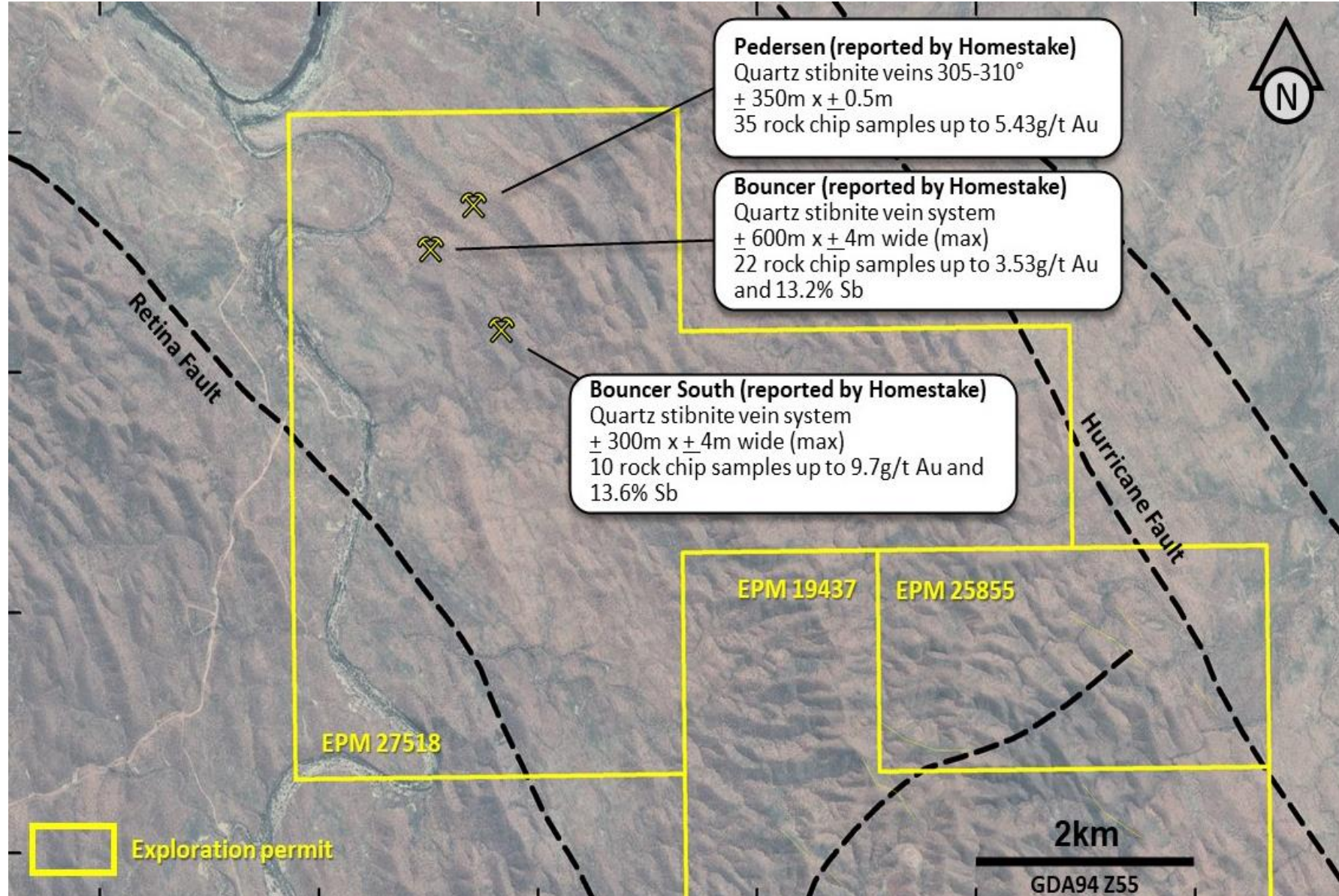


Figure 9. Rock chip sampling off the Tornado quartz breccia vein by Placer Gold.



For a full list of exploration results (reported in accordance with the JORC Code 2012) please refer to the Company's prospectus dated 2 May 2022

	Hurricane North	Bouncer South	Bouncer
Au grade	7.5g/t and 5g/t Au	1.65g/t Au	3.6g/t and 3.45g/t Au
Sb grade	120ppm Sb	13.6% Sb	13.2% Sb
Leach time	24 hours	48 hours	48 hours
Gold recovery	99%	40.5%	48%

60kg surface bulk sample from **TORNADO** with 4.24g/t Au (Gekko Systems for Placer Gold in 2017).

- The gold is very fine-grained
- Surface gold is oxidised and non-refractory
- Gold recoveries of >99% from leaching with fast kinetics
- Cyanide leaching 70.1% and 90.7% recoveries for 0.5 to 6 hours - oxidised non-refractory gold
- Flotation preferable for transitional and sulphides



Figure 12. Bulk sampling of the oxidised Tornado quartz breccia vein for metallurgical testwork by Gekko Systems.

For a full list of exploration results (reported in accordance with the JORC Code 2012) please refer to the Company's prospectus dated 2 May 2022



Description	Number
Shares on Issue	6,482,429
Shares (Acquisition of QLD Gold)	2,750,000
\$5.5m Placement (at \$0.20 per Share)	27,500,000
Introducer shares QLD GOLD Acquisition	875,000
Arena Tranche 1	3,750,000
Shares to be Issued to Managing Director	1,500,000
Broker Shares to be Issued	1,000,000
Shares to be issued on vesting of Performance Rights upon re-listing	900,000
Total Shares on Issue on Listing	44,757,429
Performance Rights on Issue	4,380,000
Total Shares (1 year after listing)	51,804,095
Total Options on Issue on Listing	3,548,521
Arena Tranche 2 deferred settlement – 12 months post IPO (at \$0.225 per share)	2,666,666

The company will seek shareholder approval for the issue of the abovementioned securities at the general meeting to be held on or about 8 June.



Andrew Haythorpe

Managing Director

Mr Haythorpe has a BSc (Hons) in Geology from James Cook University and is an experienced geologist, gold mining analyst, fund manager and Director. He is currently Chairman of Allup Silica Pty Ltd and a Director of Tempest Resources and Stunlara Pty Ltd.



Campbell Smyth

Non-Executive Chairman

Mr Smyth has over 25 years of experience in the fund management, capital markets. He is currently Non-Executive Director of ASX listed Amani Gold Limited (ASX:ANL), Allup Silica Limited, and chairman of Orange Minerals Limited.



Dr Bernard Olivier

Non-Executive Director

Dr Olivier is a geologist with more than 23 year's experience. He led the team which established a maiden JORC Resource estimate of 3.9 million gold ounces for Bezant Resources plc. Dr Olivier is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). He is currently Chief Executive Officer of Lexington Gold Ltd (AIM).



Dr Evan Kirby

Non-Executive Director

Dr Kirby is a metallurgist with more than 40 years' experience. In 1992, he moved to Australia and was employed by Minproc Engineers and then Bechtel Corporation, where he had management and technical responsibilities. In 2002, Evan established his own consulting business based in Perth Western Australia.



Peter Huljich

Non-Executive Director

Peter Huljich has 25 years' experience in the legal, natural resources and banking sectors with expertise in capital markets and mining. He holds a Bachelor of Commerce and an LLB from the University of Western Australia and is a Non-Executive Director of AVZ Minerals Ltd (ASX:AVZ), Amani Gold Ltd (ASX:ANL) and Kogi Iron Ltd (ASX:KFE).



Robert Marusco

CFO & Company Secretary

Mr Marusco is a qualified accountant (CPA), financial and governance expert with over 28 years experience in financial and capital markets. He has worked with a range of large private and ASX listed companies. He holds a Bachelor of Business, Degree in Applied Corporate Governance and Post Graduate in Financial Planning.



Lodgement of Prospectus with the ASIC	2 May 2022
Record Date for Priority Offer	5.00pm (WST) 2 May 2022
Opening Date for General Offer	2 May 2022
Opening Date for Priority Offer	9 May 2022
Shareholder meeting to approve re-compliance transaction	8 June 2022
Closing Date for Priority Offer	8 June 2022
Closing Date for General Offer	15 June 2022
Settlement of Acquisition and Issue of Shares under Capital Raise	17 June 2022
Expected Date of Re-admission to Trading (subject to the Company re-complying with Chapters 1 & 2 of the ASX Listing Rules)	23 June 2022

1. The above dates are indicative only and may change without notice. Unless otherwise indicated, all time given are WST. The Company reserves the right to vary any and all of the above dates without notice (including, subject to the ASX Listing Rules and the Corporations Act, to close the Offer early, to extend the Closing Date, or to accept late applications or bids, either generally or in particular cases, or to cancel or withdraw the Offer, in each case without notifying any recipient of this Prospectus or Applicants).
2. If the Offer is cancelled or withdrawn before completion of the Offer, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offers open.



- Follow-up the 1.52g/t Au rock chip in the 1.6km long and 100 to 400m wide felsic body east of the Holmes Vein (reported by Sanworth 1988 to the south of EPM19437).
- The felsic rocks may contain commercial grade gold (intrusive-style gold).
- Review past results for areas missed.
- Sampling and mapping of BOUNCER to confirm grades and sites for drilling.
- Channel sampling and mapping of TORNADO, HOLMES and CYCLONE.
- Follow-up samples (0.52, 0.82, 1.0 and 2.22g/t Au) within EPM19437 away from the veins.
- Geophysical surveys to locate additional targets.
- Drilling for gold and antimony at HOLMES and TORNADO.



- Kirkalocka West ELA59/2635
- 100% applied for by G79 (87.5km²)
- Lyndon Gold Copper Project (E8/3217) and Duffy Well Gold Project (E51/1983)
- Options to Buy 100% Subject to Due Diligence Shareholder Approval and Re-listing





Staged Exploration Strategy	Estimated A\$
Ground truthing, geological mapping and follow-up rock chip sampling and assaying	\$100,000
Airborne EM and magnetic survey to identify potential additional targets	\$300,000
Ground IP surveys to further pin-point drill targets	\$200,000
Identification of possible drillsites for vein sets	\$5,000
Cultural Heritage	\$15,000
Drill site preparation, access roads, and exploration diamond drilling	\$500,000
Assays and JORC reporting	\$60,000
Resource drilling subject to exploration drilling results	\$760,000
Assays and reporting	\$100,000
Metallurgical testwork subject to results of above	\$75,000
Project management	\$100,000
Exploration Total	\$2,215,000



Funds Available	Funds (\$)
Existing cash reserves ¹	\$205,000
Funds raised from the Offer	\$5,500,000
Total	\$5,705,000
Allocation of Funds	
Exploration on the Project ²	\$2,215,000
Cash re-imbursement to vendors as part consideration	\$225,000
Settlement of Arena dispute	\$500,000
Due Diligence	\$50,000
Corporate overhead and administration	\$540,000
Expenses of the Capital Raising	\$612,000
Working capital	\$1,563,000
Total	\$5,705,000

NOTES:

1. Forecast As at 19th April 2022 rounded down to nearest ten thousand.
2. Proposed exploration work PROGRAMS staged to allow for results from each stage to be assessed before commencing the next stage of work.



ASX : G79

HIGH GRADES – AT SURFACE

GOLD AND ANTIMONY

LOW COST EXPLORATION

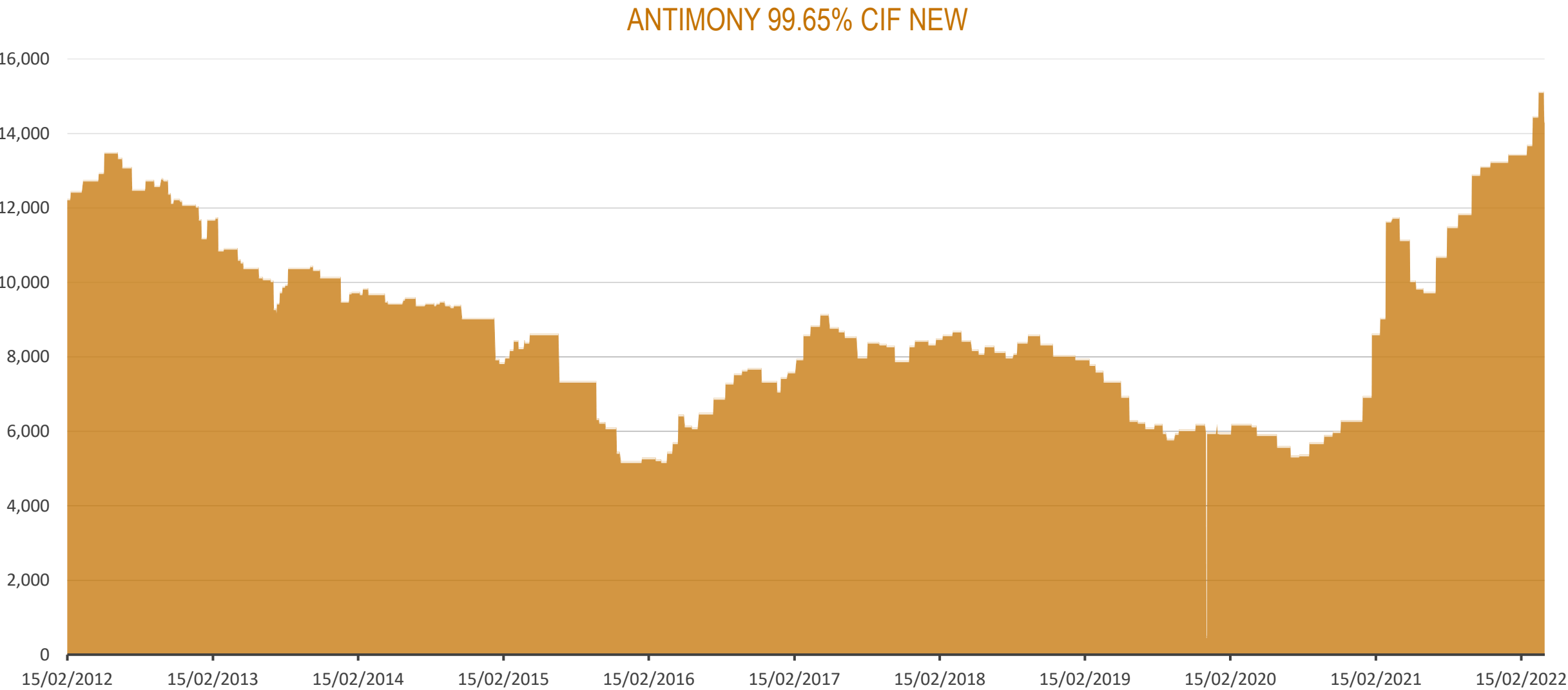
SHALLOW AT SURFACE

THANK YOU

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There can be no 'energy transition' without antimony.

That thick, heavy glass used in solar panels? It's made with antimony.

Those windmills that produce electricity? Made with antimony.

Antimony is a key element in the manufacture of lithium-ion batteries.

It is integral to next-generation liquid metal batteries.

Antimony - element 51.

Primarily extracted from the sulfide mineral stibnite.

It is used in household items, military-grade equipment, a flame retardant in industrial uniforms, equipment, and children's clothing.

