



Announcement Summary

Entity name

MATADOR MINING LIMITED

Date of this announcement

Wednesday May 11, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CEO Retention Options	2,750,000	11/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MATADOR MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

45612912393

1.3 ASX issuer code

MZZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unlisted options issued as per the CEO Agreement lodged with ASX 1 February 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

CEO Retention Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

11/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.investi.com.au/api/announcements/mzz/4a2a00be-a61.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.26000000

Expiry date

1/5/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options issued as per the CEO Agreement lodged with ASX 1 February 2022.



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities to be issued upon commencement of employment as per the CEO agreement lodged with ASX 1 February 2022.

Appendix 3B not lodged due to oversight.



Issue details

Number of +securities

916,666

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.26000000

Purpose of the issue

Other

Additional Details

CEO Retention Options
Unlisted options vest 1 May 2023, expire 1 May 2029

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916,667

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AUD - Australian Dollar

What was the issue price per +security?

AUD 0.26000000



Purpose of the issue

Other

Additional Details

CEO Retention Options
Unlisted options vest 1 May 2025, expire 1 May 2029

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MZZ : ORDINARY FULLY PAID	217,019,505

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MZZAF : OPTION EXPIRING 01-JUL-2023 EX NIL	4,763,000
MZZAG : OPTION EXPIRING 01-JUL-2025 EX NIL	2,256,000
MZZAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	17,970,637
MZZAH : OPTION STI EXPIRING 01-JUL-2024 EX NIL	1,530,000
MZZAI : OPTION LTI EXPIRING 01-JUL-2026 EX NIL	2,290,000
New class - code to be confirmed : CEO Retention Options	2,750,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

16