



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Date of this announcement
Thursday May 12, 2022

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------|--|------------|
| AIIAA | COMMON SHARES | 4,280,822 | 12/05/2022 |
| New class - code to be confirmed | US\$0.84 Warrants Expiry 11-MAY-2024 | 714,285 | 12/05/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Common shares issued in Canada via a placement

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")

☒ does not have an existing ASX security code ("new class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

AIIAA : COMMON SHARES

Date the +securities the subject of this notification were issued

12/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities issued in Canada and not listed on ASX

Issue details

Number of +securities

2,852,251

Were the +securities issued for a cash consideration?☒ Yes**In what currency was the cash consideration being paid?**

CAD - Canadian Dollar

What was the issue price per +security?

CAD 0.94000000

Purpose of the issue

Other

Additional Details

Pay Plansee / GTP fees

Additional +securities in an existing class**ASX +security code and description**

AIIAA : COMMON SHARES

Date the +securities the subject of this notification were issued

12/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Securities issued in Canada and not listed on ASX



Issue details

Number of +securities

1,428,571

Were the +securities issued for a cash consideration?

☒ Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 0.70000000

Purpose of the issue

Other

Additional Details

Pay Plansee / GTP fees



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B



Issue details

Number of +securities

714,285

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching warrant on a 1 new warrant for every 2 new common shares purchased

Purpose of the issue

Other

Additional Details

Free attaching warrant on a 1 for 2 basis





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|--------------------------------------|--------------------------------------|
| All : CHESS DEPOSITARY INTERESTS 1:1 | 15,478,860 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94 | 850,000 |
| AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98 | 600,000 |
| AIIAA : COMMON SHARES | 197,644,561 |
| AIIAC : OPTION EXPIRING 18-JUN-2022 EX CAD 1.02 | 50,000 |
| AIIAD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07 | 200,000 |
| AIIAE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80 | 100,000 |
| AIIAF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65 | 450,000 |
| AIIAG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69 | 250,000 |
| AIIAH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64 | 50,000 |
| AIIAI : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64 | 250,000 |
| AIIAJ : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50 | 50,000 |
| AIIAK : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80 | 900,000 |
| AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33 | 1,725,000 |



| | |
|---|-----------|
| AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87 | 1,275,000 |
| AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49 | 500,000 |
| AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75 | 750,000 |
| AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23 | 50,000 |
| AIIAQ : WARRANTS EXPIRING 09-DEC-2022 EX CAD 0.75 | 920,000 |
| AIIAR : WARRANTS EXPIRING 17-DEC-2022 EX CAD 0.75 | 100,000 |
| AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75 | 747,244 |
| AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70 | 825,000 |
| AIIAW : CONVERTIBLE DEBENTURES EUR1.00 | 2,100,000 |
| AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034 | 3,785,286 |
| New class - code to be confirmed : US\$0.84 Warrants Expiry 11-MAY-2024 | 714,285 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No