



## EXTENSION OF CLOSING DATE FOR ENTITLEMENT OFFER

As announced on 20 April 2022, Kinetiko Energy Ltd (ASX:"KKO") ("**KKO**" or the "**Company**") is seeking to raise approximately \$3.13m before costs through a renounceable pro-rata entitlement offer on the basis of one (1) new share ("**New Shares**") for every fifteen (15) Shares held at an offer price of \$0.075 per share, with a minimum subscription of \$1,500,000 ("**Entitlement Offer**").

The Company lodged a prospectus for the Entitlement Offer with ASIC on 27 April 2022.

The Company has received feedback from shareholders that due to a majority not being registered to receive correspondence by email, there have been delays with post and a significant number of shareholders are still receiving the prospectus.

To provide shareholders with sufficient time and opportunity to participate in the Entitlement Issue. The Company wishes to advise that the closing date has been extended by 10 days to allow extra time for eligible shareholders to take up their entitlements under the Entitlement Offer.

The revised indicative timetable for the Entitlement Offer is as follows:

| Event   | Date <sup>2</sup>     |
|---|-----------------------|
| Last day to extend the Closing Date <sup>1</sup>  | Tuesday, 17 May 2022  |
| Closing Date (Entitlement Offer closes 5.00pm (AWST))   | Monday, 30 May 2022   |
| Announcement of results of issue  | Thursday, 2 June 2022 |
| Issue date of New Shares and lodgement of Appendix 2A with ASX applying for quotation of the securities | Monday, 6 June 2022   |

**Notes:**

1. Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.
2. These dates are indicative only and are subject to change.

**-ENDS-**

Released with the authority of the Board of Directors of Kinetiko Energy Ltd.

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