

# **Announcement Summary**

# **Entity name**

THETA GOLD MINES LIMITED

### Date of this announcement

Monday May 16, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options \$0.17 cents, Expiry 16-01-2024	15,000,000	16/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

THETA GOLD MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

**Registration number** 

ABN

30131758177

## 1.3 ASX issuer code

**TGM** 

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

16/5/2022



### Part 2 - Issue details

## 2.1 The +securities the subject of this notification are:

Other

## Please specify

15,000,000 unlisted options issued pursuant to a previously announced Appendix 3B on 13 May 2022.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted Options \$0.17 cents, Expiry 16-01-2024

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

16/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

**♥** No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asxonline.com/companies/e/status/viewPdf/2381709

# **Options Details**

+Security currency	Exercise price	Expiry date	
AUD - Australian Dollar	AUD 0 17000000	16/1/2024	

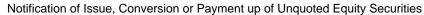
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

### Description

15,000,000 Unlisted Options, exercise price \$0.17, expiry date 16 January 2024

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A			

Issue details

## Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil

### Purpose of the issue

Other

# **Additional Details**

The Unlisted Options are issued to 2Invest AG pursuant to ASX release dated 13 May 2022.



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TGM : ORDINARY FULLY PAID	550,227,337

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TGMAS : OPTION EXPIRING 30-JUN-2022 EX \$0.50	5,000,000
TGMAAA : OPTION EXPIRING 31-JUL-2023 EX \$0.275	7,500,000
TGMAAB : OPTION EXPIRING 30-SEP-2023 EX \$0.40	18,571,433
TGMAP : PERFORMANCE RIGHTS	12,420,000
TGMAC : OPTION EXPIRING 31-DEC-2022 EX \$0.30	400,000
TGMAD : OPTION EXPIRING 31-DEC-2025 EX \$0.50	1,900,000
TGMAZ : 20% BEARER BOND NOTE 2021/2023	6,000,000
TGMAA : OPTION EXPIRING 30-SEP-2025 EX \$0.40	3,200,000
TGMAB : OPTION EXPIRING 30-SEP-2025 EX \$0.50	640,000
TGMAR : OPTION EXPIRING 30-SEP-2022 EX \$0.30	800,000
New class - code to be confirmed : Unlisted Options \$0.17 cents, Expiry 16-01-2024	15,000,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? ☑ No
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

15,000,000 Unlisted Options

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No