

## Pre-Quotation Disclosure

Aurora Energy Metals Limited (“**Aurora**” or the “**Company**”) provides the following confirmations to satisfy the conditions for admission of the Company’s securities to quotation on ASX.

Capitalised terms used in this notice and not otherwise defined in this notice have the same meaning as in the prospectus dated 29 March 2022 (**Prospectus**).

### 1. Completion of Offer and issue of securities

The Company confirms that the public offer under the Prospectus (the Offer) has been completed. On 11 May 2022, the Company issued:

- (a) 40,000,000 shares at an issue price of \$0.20 per share; and
- (b) 2,852,220 options to Euroz Hartleys Limited, exercisable at \$0.30 each and expiring on 3 years from the date of issue.

### 2. Capital Structure

The Company’s capital structure as at completion of the Offer is set out as follows:

Security	Number
Fully Paid Ordinary Shares	142,610,990
Options	8,852,220

Please refer to section 8.2 of the Prospectus for a summary of the terms of the Options on issue.

### 3. Restricted Securities

The Company confirms the following restricted securities will be on issue as at the date of the IPO:

Shares	Restriction Period	Number
Escrowed Shares	24 months from date of quotation	19,856,808
Escrowed Shares	12 months from 3 June 2021	2,933,333
Escrowed Shares	12 months from 19 November 2021	762,730
Escrowed Shares	12 months from 1 December 2021	23,349
Escrowed Shares	12 months from 24 January 2022	2,557,255
Options	24 months from date of quotation	8,852,220

Please refer to section 8.2 of the Prospectus for a summary of the terms of the Options on issue.

#### 4. No Impediments

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to 1AE entering the tenements set out in pages 197-202 of the Prospectus and carrying out exploration activities such that 1AE will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

This announcement has been approved for release by Aurora's Board of Directors.

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#### **BOARD OF DIRECTORS:**

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