

EUROZ HARTLEYS GROUP

ABN 53 000 364 465

19 May 2022

WAM Capital Holding

Euroz Hartleys Group Limited (“**Euroz Hartleys**” or the “**Company**”) (ASX:EZL) refers to the respective schemes through which Westoz Investment Company Limited (“**Westoz**”) (ASX: WIC) and Ozgrowth Limited (“**Ozgrowth**”) (ASX: OZG) were acquired by WAM Capital Limited (“**WAM Capital**”) (ASX: WAM) on 21 April 2022 (together the “**Schemes**”).

The Australian Securities Exchange (“**ASX**”) was advised on 10 March and 4 April 2022 that Euroz Hartleys held a relevant interest in 35,220,541 Westoz ordinary shares and 145,713,502 Ozgrowth ordinary shares. Since inception, Euroz Hartleys had invested approximately \$66.8 million into these listed investment companies and these positions were held as investments at their carrying value of \$93.3 million as at 31 December 2021 (as stated in Euroz Hartleys’ half-yearly report announced to the ASX on 23 February 2022).

Following the completion of the Schemes, Euroz Hartleys received approximately 49.95 million WAM Capital ordinary shares which have since been sold resulting in proceeds of ~\$103.9 million.

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This announcement is authorised for release by the Board of Euroz Hartleys Group Limited.