

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

| | |
|-----------------------|------------------------|
| Name of entity | TechGen Metals Limited |
| ABN | 66 624 721 035 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|----------------------|
| Name of director | Mr Ashley Keith Hood |
| Date of last notice | 17 August 2021 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|---|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) | Ashley Keith Hood and Charlotte Mary Hood atf AK & CM Family Trust Ashley Keith Hood is a beneficiary in the trust |
| Date of change | 18 May 2022 |
| No. of securities held prior to change | (1.1) 2,666,667 - OPTIONS @ \$0.30 EXP 36M ESC 24M (1.2) 2,350,000 - PERFORMANCE SHARES ESC 24M (2) 3,500,000 - ESC SHARES 24 MONTHS FROM QUOTATION (3) 75,000 - ORDINARY FULLY PAID SHARES (4) 75,000 - ORDINARY FULLY PAID SHARES |
| Class | (1.1) OPTIONS @ \$0.30 EXP 36M ESC 24M (1.2) PERFORMANCE SHARES ESC 24M (2) ESC SHARES 24 MONTHS FROM QUOTATION (3) ORDINARY FULLY PAID SHARES (4) ORDINARY FULLY PAID SHARES |
| Number acquired | 50,000 - ORDINARY FULLY PAID SHARES |
| Number disposed | Nil |
| Value/Consideration | \$7,500.00 - ORDINARY FULLY PAID SHARES |

⁺ See [chapter 19](#) for defined terms.

| | |
|--|--|
| No. of securities held after change | (1.1) 2,666,667 - OPTIONS @ \$0.30 EXP 36M ESC 24M (1.2) 2,350,000 - PERFORMANCE SHARES ESC 24M (2) 3,500,000 - ESC SHARES 24 MONTHS FROM QUOTATION (3) 75,000 - ORDINARY FULLY PAID SHARES (4) 125,000 - ORDINARY FULLY PAID SHARES |
| Nature of change | On Market purchase |

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | N/A |
| Nature of interest | N/A |
| Name of registered holder (if issued securities) | N/A |
| Date of change | N/A |
| No. and class of securities to which interest related prior to change | N/A |
| Interest acquired | N/A |
| Interest disposed | N/A |
| Value/Consideration | N/A |
| Interest after change | N/A |

Part 3 - ⁺Closed period

| | |
|---|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | N/A |
| If prior written clearance was provided, on what date was this provided? | N/A |

⁺ See [chapter 19](#) for defined terms.