

Form 603

Corporations Act
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme BASE RESOURCES LIMITED

ACN/ ARSN _____

1. Details of substantial holder (1)

Name: Bank of America Corporation and its related bodies corporate
(See Appendix C)

ACN/ARSN (if applicable) 125 546 910

The holder became a substantial holder on: 17 May 2022

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	63,419,268	63,419,268	5.38%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 19,418,918
Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 44,000,350

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Ordinary 19,418,918
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Ordinary 44,000,350

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Limited	Related body corporate
Merrill Lynch (Australia) Nominees Pty Ltd	Related body corporate
Merrill Lynch Markets (Australia) Pty. Limited	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 19 May 2022



Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
01/18/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,198	Ordinary	22,310	22,310	N/A
01/18/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,793	Ordinary	14,828	14,828	N/A
01/20/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,271	Ordinary	10,222	10,222	N/A
01/21/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,715	Ordinary	11,431	11,431	N/A
01/25/2022	Merrill Lynch (Australia) Futures Limited	SELL	(17,777)	Ordinary	(56,134)	(56,134)	N/A
01/25/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,993	Ordinary	9,352	9,352	N/A
01/27/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,904)	Ordinary	(12,594)	(12,594)	N/A
01/27/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,127	Ordinary	10,006	10,006	N/A
01/28/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,904)	(6,904)	Refer to App. B
01/31/2022	Merrill Lynch (Australia) Futures Limited	SELL	(4,844)	Ordinary	(15,138)	(15,138)	N/A
02/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,638	Ordinary	11,370	11,370	N/A
02/08/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,960	Ordinary	9,324	9,324	N/A
02/09/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(43,735)	(43,735)	Refer to App. B
02/10/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,245	Ordinary	7,015	7,015	N/A
02/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,049	Ordinary	6,306	6,306	N/A
02/23/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,022	Ordinary	6,223	6,223	N/A
02/23/2022	Merrill Lynch (Australia) Futures Limited	SELL	(4,544)	Ordinary	(14,193)	(14,193)	N/A
02/24/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,056	Ordinary	6,137	6,137	N/A
02/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,333,352	1,333,352	Refer to App. B
02/25/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,274,052)	(1,274,052)	Refer to App. B
02/28/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(74,468)	(74,468)	Refer to App. B
02/28/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,201,364)	(1,201,364)	Refer to App. B
02/28/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,275,831	1,275,831	Refer to App. B
03/01/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(131,988)	(131,988)	Refer to App. B
03/01/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,281,457	1,281,457	Refer to App. B
03/01/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,149,470)	(1,149,470)	Refer to App. B
03/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,393,829)	(6,393,829)	Refer to App. B
03/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(5,820,000)	(5,820,000)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,281,457)	(1,281,457)	Refer to App. B
03/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,910,000)	(2,910,000)	Refer to App. B
03/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(126,361)	(126,361)	Refer to App. B
03/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,241	Ordinary	21,195	21,195	N/A
03/03/2022	Merrill Lynch (Australia) Futures Limited	SELL	(450,840)	Ordinary	(1,360,000)	(1,360,000)	N/A
03/03/2022	Merrill Lynch (Australia) Futures Limited	BUY	20,079	Ordinary	59,917	59,917	N/A
03/04/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,580	Ordinary	7,939	7,939	N/A
03/04/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,935)	Ordinary	(12,108)	(12,108)	N/A
03/04/2022	Merrill Lynch (Australia) Futures Limited	SELL	(162,700)	Ordinary	(500,000)	(500,000)	N/A
03/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	15,174	Ordinary	46,428	46,428	N/A
03/08/2022	Merrill Lynch (Australia) Futures Limited	SELL	(8,067)	Ordinary	(24,820)	(24,820)	N/A
03/08/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,396	Ordinary	10,613	10,613	N/A
03/09/2022	Merrill Lynch (Australia) Futures Limited	BUY	10,943	Ordinary	33,160	33,160	N/A
03/10/2022	Merrill Lynch (Australia) Futures Limited	SELL	(117,250)	Ordinary	(350,000)	(350,000)	N/A
03/10/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,033	Ordinary	9,053	9,053	N/A
03/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,641	Ordinary	22,511	22,511	N/A
03/11/2022	Merrill Lynch (Australia) Futures Limited	SELL	(38,772)	Ordinary	(132,825)	(132,825)	N/A
03/15/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,727	Ordinary	21,355	21,355	N/A
03/16/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	17,598,719	17,598,719	Refer to App. B
03/17/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,201)	(2,201)	Refer to App. B
03/17/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	515,360	515,360	Refer to App. B
03/17/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,516	Ordinary	12,124	12,124	N/A
03/17/2022	Merrill Lynch (Australia) Futures Limited	SELL	(186)	Ordinary	(631)	(631)	N/A
03/18/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,448)	Ordinary	(11,493)	(11,493)	N/A
03/21/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(17,596,518)	(17,596,518)	Refer to App. B
03/21/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,065)	(3,065)	Refer to App. B
03/21/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	18,111,878	18,111,878	Refer to App. B
03/21/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(515,360)	(515,360)	Refer to App. B
03/21/2022	Merrill Lynch (Australia) Futures Limited	BUY	10,948	Ordinary	36,492	36,492	N/A
03/22/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,900	Ordinary	22,622	22,622	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/23/2022	Merrill Lynch (Australia) Futures Limited	BUY	10,001	Ordinary	31,253	31,253	N/A
03/23/2022	Merrill Lynch (Australia) Futures Limited	BUY	10,960	Ordinary	34,794	34,794	N/A
03/24/2022	Merrill Lynch (Australia) Futures Limited	BUY	9,807	Ordinary	30,648	30,648	N/A
03/24/2022	Merrill Lynch (Australia) Futures Limited	BUY	11,307	Ordinary	34,790	34,790	N/A
03/25/2022	Merrill Lynch (Australia) Futures Limited	BUY	11,126	Ordinary	34,295	34,295	N/A
03/25/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,057	Ordinary	6,427	6,427	N/A
03/28/2022	Merrill Lynch (Australia) Futures Limited	BUY	33,641	Ordinary	102,963	102,963	N/A
03/29/2022	Merrill Lynch (Australia) Futures Limited	BUY	8,871	Ordinary	26,091	26,091	N/A
03/29/2022	Merrill Lynch (Australia) Futures Limited	BUY	13,866	Ordinary	42,017	42,017	N/A
03/30/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	3,048,950	3,048,950	Refer to App. B
03/30/2022	Merrill Lynch (Australia) Futures Limited	BUY	13,477	Ordinary	39,639	39,639	N/A
03/30/2022	Merrill Lynch (Australia) Futures Limited	SELL	(6,482)	Ordinary	(18,519)	(18,519)	N/A
03/31/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(24,156)	(24,156)	Refer to App. B
03/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,143	Ordinary	17,951	17,951	N/A
03/31/2022	Merrill Lynch (Australia) Futures Limited	SELL	(10,481)	Ordinary	(29,523)	(29,523)	N/A
03/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	13,083	Ordinary	37,720	37,720	N/A
03/31/2022	Merrill Lynch (Australia) Futures Limited	BUY	295	Ordinary	856	856	N/A
04/01/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,855,374)	(2,855,374)	Refer to App. B
04/01/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,864,016	2,864,016	Refer to App. B
04/01/2022	Merrill Lynch (Australia) Futures Limited	BUY	17,765	Ordinary	53,223	53,223	N/A
04/01/2022	Merrill Lynch (Australia) Futures Limited	BUY	12,755	Ordinary	38,650	38,650	N/A
04/01/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,296	Ordinary	13,018	13,018	N/A
04/04/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,472,608	1,472,608	Refer to App. B
04/04/2022	Merrill Lynch (Australia) Futures Limited	BUY	13,087	Ordinary	38,492	38,492	N/A
04/04/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5,930)	Ordinary	(17,441)	(17,441)	N/A
04/04/2022	Merrill Lynch (Australia) Futures Limited	BUY	13,951	Ordinary	41,033	41,033	N/A
04/05/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,652	Ordinary	8,035	8,035	N/A
04/06/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,318,002)	(1,318,002)	Refer to App. B
04/06/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(169,420)	(169,420)	Refer to App. B
04/06/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,485,870	1,485,870	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
04/06/2022	Merrill Lynch (Australia) Futures Limited	SELL	(11,675)	Ordinary	(35,379)	(35,379)	N/A
04/07/2022	Merrill Lynch (Australia) Futures Limited	BUY	10,125	Ordinary	31,641	31,641	N/A
04/08/2022	Merrill Lynch (Australia) Futures Limited	BUY	9,574	Ordinary	29,919	29,919	N/A
04/08/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,828	Ordinary	24,461	24,461	N/A
04/11/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	886,592	886,592	Refer to App. B
04/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	9,573	Ordinary	29,454	29,454	N/A
04/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	9,729	Ordinary	29,935	29,935	N/A
04/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	3,037,666	3,037,666	Refer to App. B
04/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	8,096	Ordinary	24,534	24,534	N/A
04/13/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,025,541	1,025,541	Refer to App. B
04/13/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,237	Ordinary	19,190	19,190	N/A
04/14/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,185,402	2,185,402	Refer to App. B
04/14/2022	Merrill Lynch (Australia) Futures Limited	BUY	15,255	Ordinary	46,938	46,938	N/A
04/19/2022	Merrill Lynch (Australia) Futures Limited	BUY	7,603	Ordinary	23,214	23,214	N/A
04/19/2022	Merrill Lynch (Australia) Futures Limited	BUY	8,770	Ordinary	26,986	26,986	N/A
04/20/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,025,541)	(1,025,541)	Refer to App. B
04/20/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	3,902,430	3,902,430	Refer to App. B
04/20/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,485,870)	(1,485,870)	Refer to App. B
04/20/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(154,606)	(154,606)	Refer to App. B
04/20/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(886,592)	(886,592)	Refer to App. B
04/20/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(286,227)	(286,227)	Refer to App. B
04/21/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	4,098,871	4,098,871	Refer to App. B
04/22/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(86,779)	(86,779)	Refer to App. B
04/22/2022	Merrill Lynch (Australia) Futures Limited	BUY	2,534	Ordinary	7,797	7,797	N/A
04/26/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(112,187)	(112,187)	Refer to App. B
04/26/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(83,087)	(83,087)	Refer to App. B
04/26/2022	Merrill Lynch (Australia) Futures Limited	SELL	(4,825)	Ordinary	(15,079)	(15,079)	N/A
04/27/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,346,643	1,346,643	Refer to App. B
04/27/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(44,550)	(44,550)	Refer to App. B
04/27/2022	Merrill Lynch (Australia) Futures Limited	SELL	(5,189)	Ordinary	(16,739)	(16,739)	N/A

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04/27/2022	Merrill Lynch (Australia) Futures Limited	SELL	(4,285)	Ordinary	(13,602)	(13,602)	N/A
04/28/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,495	Ordinary	20,456	20,456	N/A
04/29/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,302,093)	(1,302,093)	Refer to App. B
04/29/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,318,406	1,318,406	Refer to App. B
04/29/2022	Merrill Lynch (Australia) Futures Limited	BUY	12,756	Ordinary	39,624	39,624	N/A
05/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,883)	(16,883)	Refer to App. B
05/02/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,883)	(16,883)	Refer to App. B
05/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	79	Ordinary	246	246	N/A
05/02/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,387,272)	Ordinary	(10,753,244)	(10,753,244)	N/A
05/02/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,387,272	Ordinary	10,753,244	10,753,244	N/A
05/03/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(10,784)	(10,784)	Refer to App. B
05/03/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(17,368)	(17,368)	Refer to App. B
05/03/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(28,152)	(28,152)	Refer to App. B
05/03/2022	Merrill Lynch (Australia) Futures Limited	BUY	8,873	Ordinary	27,827	27,827	N/A
05/04/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,727	Ordinary	14,773	14,773	N/A
05/04/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,386	Ordinary	10,419	10,419	N/A
05/05/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(19,118)	(19,118)	Refer to App. B
05/05/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,301)	(4,301)	Refer to App. B
05/05/2022	Merrill Lynch (Australia) Futures Limited	BUY	8,329	Ordinary	25,629	25,629	N/A
05/06/2022	Merrill Lynch (Australia) Futures Limited	BUY	6,395	Ordinary	19,983	19,983	N/A
05/09/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,575)	Ordinary	(11,173)	(11,173)	N/A
05/10/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(23,398)	(23,398)	Refer to App. B
05/10/2022	Merrill Lynch (Australia) Futures Limited	SELL	(3,943)	Ordinary	(12,928)	(12,928)	N/A
05/11/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,542)	Ordinary	(4,973)	(4,973)	N/A
05/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,313	Ordinary	4,304	4,304	N/A
05/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	1,796	Ordinary	5,889	5,889	N/A
05/11/2022	Merrill Lynch (Australia) Futures Limited	BUY	615	Ordinary	2,018	2,018	N/A
05/12/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	9,153,607	9,153,607	Refer to App. B
05/12/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,088	Ordinary	16,682	16,682	N/A
05/13/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,572,572)	(1,572,572)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
05/13/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(412,092)	(412,092)	Refer to App. B
05/13/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(905,397)	(905,397)	Refer to App. B
05/13/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,864,016)	(2,864,016)	Refer to App. B
05/13/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,037,666)	(3,037,666)	Refer to App. B
05/13/2022	Merrill Lynch (Australia) Futures Limited	SELL	(1,228)	Ordinary	(4,093)	(4,093)	N/A
05/16/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(320,672)	(320,672)	Refer to App. B
05/16/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	9,153,778	9,153,778	Refer to App. B
05/17/2022	Merrill Lynch (Australia) Futures Limited	SELL	(150,700)	Ordinary	(500,000)	(500,000)	N/A
05/17/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,551	Ordinary	14,920	14,920	N/A
05/17/2022	Merrill Lynch (Australia) Futures Limited	BUY	5,152	Ordinary	16,638	16,638	N/A
05/17/2022	Merrill Lynch (Australia) Futures Limited	BUY	4,232	Ordinary	13,650	13,650	N/A
05/17/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(5,057)	(5,057)	Refer to App. B

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Virtu Financial Asia Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628