## ASX Announcement <br> 20 May 2022

## NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 19 May 2022, the Company issued a total of 597,046,857 fully paid ordinary shares to numerous sophisticated and exempt investors as part of the tranche 2 placement approved by shareholders on 11 May 2022.

Accordingly, the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:
the abovementioned ordinary shares were issued without disclosure to investors under Part 6D. 2 of the Corporations Act;
as at the date of this notice the Company has complied with:

- the provisions of Chapter 2M Corporations Act as they apply to the Company; and
- section 674 Corporations Act; and
as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.


## Ben Donovan

Company Secretary

The release of this announcement has been authorised by Ben Donovan, Company Secretary.


ABN: 27009138738
ASX: HLX

## Contact Details:

Helix Resources Limited
78 Churchill Avenue,
SUBIACO, WA, 6008
PO Box 825
West Perth, WA, 6872
Email: helix@helixresources.com.au
Web: www.helixresources.com.au
Tel: +61 (0)8 93212644


Board of Directors:
Peter Lester Non-Executive Chairman
Kylie Prendergast Non-Executive Director Mike Rosenstreich Managing Director

Company Secretary
Ben Donovan
Investor Contact:
Mike Rosenstreich
Tel: +61 (0)8 93212644
Email: helix@helixresources.com.au

