

Market Announcement

23 May 2022

Olympio Metals Limited – (ASX: OLY) – Formerly CropLogic Limited – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Olympio Metals Limited ('OLY') will be reinstated to quotation at 10:06:45 AM (+/- 15 seconds) AEST on Tuesday, 24 May 2022, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

OLY raised \$6,000,000 pursuant to the offer under its prospectus dated 24 February 2022 and its supplementary prospectus dated 18 March 2022 (together, the 'Prospectus') by the issue of 30,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 38,071,520
ASX code	Fully paid ordinary shares: OLY
Time	10:06:45 AM (+/- 15 seconds) AEST
Date	Tuesday, 24 May 2022
ASX trade abbreviation	Fully paid ordinary shares: OLYMPIOMET
ISIN	Fully paid ordinary shares: AU0000221632
Registered office	Olympio Metals Limited Address: DLA Piper New Zealand Deloitte House 20 Customerhouse Quay Wellington 6011 New Zealand Phone: +61 8 9225 5355 Email: sdelaney@olympiometals.com.au
Company secretary	Mr Peter Gray
Share registry	Link Market Services Limited Address: Level 12, QV1 Building 250 St Georges Terrace Perth WA 6000 Phone: +61 1800 992 145 Email: info@linkmarketservices.com.au
Balance date	31 March
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New Zealand
Dividend policy	See section 5.13 of OLY's Prospectus

Activities	Mineral exploration
Lead manager	Grange Capital Partners Pty Ltd
Underwriter	n/a
ASX restricted securities	<p>15,214,733 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities.</p> <p>140,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>80,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>25,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>37,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>40,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>25,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2022, being 12 months from the date the holder subscribed for the convertible note.</p> <p>27,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 January 2023, being 12 months from the date the holder subscribed for the convertible note.</p> <p>14,090 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 12 months from the date of issue.</p> <p>9,000,000 options exercisable at \$0.25 between the relevant vesting date and 3 years after the date of grant to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities.</p> <p>3,500,000 options exercisable at \$0.30 between the relevant vesting date and 3 years after the date of grant to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities.</p> <p>3,000,000 options exercisable at \$0.30 between the relevant vesting date and 4 years after the date of grant to be held in escrow until 24 May 2024, being 24 months from the date of reinstatement of trading in OLY's securities</p>
Other securities not quoted	<p>82,281 options exercisable at \$12.80 each and expiring on 4 July 2022.</p> <p>55,920 options exercisable at \$19.20 each and expiring on 3 September 2022.</p>



1,035,100 options exercisable at \$3.20 each and expiring on 16 April 2025.

What do I need to do and by when?

Please refer to OLY's Prospectus.

Need more information?

For further information, please call +61 8 9225 5355.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Sandra Wutete

Principal Adviser, Listings Compliance (Perth)