

CROPLOGIC LIMITED (TO BE RENAMED 'OLYMPIO METALS LIMITED')
ARBN 619 330 648

SUPPLEMENTARY PROSPECTUS

IMPORTANT INFORMATION

This is a supplementary prospectus intended to be read with the prospectus dated 24 February 2022 (**Prospectus**) issued by CropLogic Limited (to be renamed 'Olympio Metals Limited') (ARBN 619 330 648) (**Company**).

This Supplementary Prospectus is dated 18 March 2022 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. The ASIC, the ASX and their respective officers take no responsibility for the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Prospectus. Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus, copies of which may be downloaded free of charge from the Company's website at <http://www.olympiometals.com.au/>.

This is an important document and should be read in its entirety. If you do not understand the information presented in this Prospectus, you should consult your professional advisers without delay.

1. BACKGROUND TO SUPPLEMENTARY PROSPECTUS

1.1 General

By this Supplementary Prospectus, the Company makes the amendments to the Prospectus as set out in section 2 below.

The amendments to the Prospectus outlined in section 2 below should be read in conjunction with the Prospectus.

As at the date of the Prospectus, the Company was due to be removed from the Official List if it had not re-complied with Chapters 1 and 2 of the ASX Listing Rules by 25 February 2022. The Company has since received confirmation from ASX that it has been granted an additional extension of the removal date until 25 May 2022.

The primary purpose of this Supplementary Prospectus is to:

- advise investors of the revised removal date;
- make an update to Section 4.9 (refer to section 2.4 below); and
- to provide investors with further information regarding the Company's relationships with the vendors of Rocktivity Gold and the Projects (refer to section 2.5 below).

2. AMENDMENTS TO THE PROSPECTUS

2.1 Important Notices

The reference to "25 February 2022" in the Important Notices section be replaced with "25 May 2022."

2.2 Suspension and re-admission to the ASX

The following sentences in Section 4.9 are deleted:

"On 8 November 2021, the Company received confirmation from ASX that it had been granted a 3-month extension to its removal date until 19 February 2022. On 18 February 2022, the Company received confirmation from ASX that it had been granted an additional extension to its removal date until 25 February 2022."

and replaced with the following:

"On 2 March 2022, the Company received confirmation from ASX that it had been granted an extension to its removal date until 25 May 2022."

In Section 4.9, the words "25 February 2022" are deleted in each place where they appear and replaced with "25 May 2022."

2.3 Indicative Timetable

The following line item be included in the indicative timetable in Section 2:

"Lodgement of the Supplementary Prospectus 18 March 2022"

such that the timetable reads as follows:

INDICATIVE TIMETABLE

Lodgement of Prospectus with the ASIC	24 February 2022
Opening Date of Offers	3 March 2022
Lodgement of the Supplementary Prospectus	18 March 2022
Closing Date of the Offer	5 April 2022
Settlement of the Proposed Acquisition and the Offer and Issue of Securities under the Offer & Despatch of holding statements	12 April 2022
Expected date for readmission to Official List	26 April 2022

- 1. The above dates are indicative only and may change without notice. Unless otherwise indicated, all times given are WST. The Company reserves the right to extend the Closing Dates or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities to applicants.*
- 2. If the Offer is cancelled or withdrawn before completion of the Offer, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offer opens.*

The Company notes that inclusion of the line item regarding lodgement of this Supplementary Prospectus is the only change to the Indicative Timetable. All other dates remain as stated in the Prospectus, including the opening and closing date of the Offer and the expected date for readmission.

2.4 Company and Projects Overview

The following statement in Section 5.1 is deleted:

"Under the Nu Fortune Agreement, "completion" is a two stage process, and occurs upon both "first completion" and "second completion" occurring. The Company confirms that "first completion" has occurred, and Rocktivity has paid the \$250,000 payment to Nu Fortune. Second completion (as noted above) occurs upon the grant of the exploration licence applications, which has not yet occurred. Upon the grant of the tenement applications, Rocktivity has also paid a further \$220,000 to Nu Fortune."

and replaced with:

"Under the Nu-Fortune Agreement, Rocktivity has paid a total of \$470,000 to Nu-Fortune for the Goldfields Tenements, with \$250,000 paid on "first completion", and the remaining \$220,000 paid on "second completion" on the grant of certain of the Goldfields Tenements which were still at the application stage as at "first completion".

2.5 Additional information regarding the vendors of Rocktivity Gold and the Projects

The Company wishes to provide the following additional information regarding its relationships with the vendors of Rocktivity Gold and the Projects:

- (a) The Company has agreed to acquire Rocktivity Gold from Rocktivity Mining. Rocktivity Mining is a private mining and quarrying company. As noted in the Prospectus, the Company's Managing Director Mr Sean Delaney is the Chief Financial Officer of Rocktivity Mining, and will receive the following Securities as part of the consideration payable by the Company to acquire Rocktivity Gold from Rocktivity Mining:

- (i) 590,000 Shares; and
- (ii) 668,667 Options.

Other than as outlined above, Rocktivity Mining does not have any relationship with the Company or any of its directors, officers or promoters.

- (b) Rocktivity Gold acquired the Goldfields Tenements from Nu-Fortune. Nu-Fortune is an unlisted gold mining company with projects located in the Yilgarn and Goldfields regions. Neither the Company nor Rocktivity Gold, nor any of their respective directors, officers or promoters, has any relationship with Nu-Fortune (other than in its capacity as a vendor of the Goldfields Tenements to Rocktivity Gold).
- (c) Rocktivity Gold has agreed to acquire the Halls Creek Tenements from Northgate. Northgate is a private unlisted company. One of the directors of Northgate, Mr Steven Parnell, provided funding to Rocktivity Gold to fund

part of the acquisition of the Goldfields Tenements from Nu-Fortune and will receive some of the consideration payable by the Company to acquire Rocktivity Gold from Rocktivity Mining as a nominee of Rocktivity Mining. Other than as outlined in this paragraph, neither the Company nor Rocktivity Gold, nor any of their respective directors or officers, has any relationship with Northgate.

3. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with the ASIC.



Simon Andrew
Non-Executive Chairman
For and on behalf of
CropLogic Limited