



Announcement Summary

Entity name

WHITEBARK ENERGY LTD

Date of this announcement

Monday May 23, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WBEAI	OPTION EXPIRING 21-APR-2025 DEFERRED	625,000,087	23/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WHITEBARK ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

68079432796

1.3 ASX issuer code

WBE

1.4 The announcement is

New announcement

1.5 Date of this announcement

23/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-May-2022 18:15	Update - Update - Proposed issue of securities - WBE	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

WBEAI : OPTION EXPIRING 21-APR-2025 DEFERRED

Date the +securities the subject of this notification were issued

23/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Expiry date will be 23/05/2025

Issue details

Number of +securities

625,000,087

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WBE : ORDINARY FULLY PAID	4,373,125,551

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBEAD : OPTION EXPIRING 15-NOV-2022 EX 1.2C	22,800,000
WBEAG : OPTION EXPIRING 28-MAY-2023 EX \$0.002	155,000,000
WBEAI : OPTION EXPIRING 21-APR-2025 DEFERRED	625,000,087
WBEAJ : OPTION EXPIRING 31-JAN-2024 EX \$0.004	70,000,000