



Announcement Summary

Entity name

HOT CHILI LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 24, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
HCHAI	OPTION EXPIRING 20-MAY-2022 EX \$1.25	2,691,307	Expiry of option or other convertible security without exercise or conversion	20/05/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

HOT CHILI LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/5/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

HCHAI : OPTION EXPIRING 20-MAY-2022 EX \$1.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,691,307

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/5/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCH : ORDINARY FULLY PAID	112,763,841

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCHAI : OPTION EXPIRING 20-MAY-2022 EX \$1.25	59,535
HCHAD : UNSEC CONVERTIBLE NOTES	60,313
HCHAK : OPTION EXPIRING 30-NOV-2022 EX \$5.00	500,000
HCHAJ : PERFORMANCE RIGHTS	1,900,008
HCHAT : WARRANTS	10,900,000
HCHAR : OPTION EXPIRING 30-SEP-2024 EX \$2.25	1,850,001
HCHAV : OPTION EXPIRING 28-JAN-2025 EX CAD \$1.85	1,259,789

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.