

Announcement Summary

Entity name

PREDICTIVE DISCOVERY LIMITED

Date of this announcement

Wednesday May 25, 2022

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	3,000,000 unlisted options exercisable at \$0.34 and expiring 3 January 2025	3,000,000	24/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PREDICTIVE DISCOVERY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ACN

127171877

1.3 ASX issuer code

PDI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/5/2022



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	3,000,000 unlisted options exercisable at \$0.34 and expiring 3 January 2025
+Security type	ISIN code
Options	
Date the +securities the subject of this notific	cation were issued
24/5/2022	
Will all the +securities issued in this class rar ☑ Yes	nk equally in all respects from their issue date?
Were any of the +securities issued to +key ma ⊗ No	anagement personnel (KMP) or an +associate?
Have you received confirmation from ASX that listing rule 6.1? ⓒ No	at the terms of the +securities are appropriate and equitable under
Please provide a URL link for a document lod issued.	lged with ASX setting out the material terms of the +securities being

Options Details

+Security currency Exercise price Expiry dateAUD - Australian Dollar AUD 0.34000000 3/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PDI

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/\underline{https://www.asx.com.au/asxpdf/20210215/pdf/44snrf5s38k574.pdf}$

Any other information the entity wishes to provide about the +securities the subject of this notification





Issue details

Number of +securities

3,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PDI : ORDINARY FULLY PAID	1,374,638,324
PDIOA : OPTION EXPIRING 24-DEC-2022	76,136,884

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PDIAN : OPTION EXPIRING 05-MAY-2023 EX \$0.011	2,500,000
PDIAM : OPTION EXPIRING 05-MAY-2023 EX \$0.0986	31,595,741
PDIAS : OPTION EXPIRING 05-NOV-2024 EX \$0.291	2,500,000
PDIAP : OPTION EXPIRING 21-DEC-2023 EX \$0.112	8,000,000
PDIAL : OPTION EXPIRING 30-JUN-2023 EX 18C	7,500,000
PDIAR : OPTION EXPIRING 28-JUL-2024 EX \$0.14	8,000,000
PDIAQ : OPTION EXPIRING 26-MAY-2024 EX \$0.0986	3,500,000
New class - code to be confirmed : 3,000,000 unlisted options exercisable at \$0.34 and expiring 3 January 2025	3,000,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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