Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Prospect Resources Limited	
ABN	30 124 354 329	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Samuel Hosack
Date of last notice	17 May 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	Mr Samuel Hosack and Mrs Barbara Hosack <hosack a="" c="" family=""></hosack>
Date of change	(1) 18 May 2022
	(2) 24 May 2022
No. of securities held prior to change	3,627,981 - fully paid ordinary shares.
	6,000,000 - unlisted options each exercisable at \$0.26 per option and expiring 03/02/2025
Class	Fully paid ordinary shares.
Number acquired	4,500,000 - fully paid ordinary shares.
Number disposed	(1) 2,000,000 - sale of fully paid ordinary shares.
	(2) 4,500,000 - conversion of unlisted options each exercisable at \$0.26 per option and expiring 03/02/2025.
Value/Consideration	(1) \$0.9618 per share
	(2) \$0.26 per option
No. of securities held after change	6,127,981 - fully paid ordinary shares.
	1,500,000 - unlisted options each exercisable at \$0.26 per option and expiring 03/02/2025
Nature of change	(1) Sale of shares on-market
	(2) Shares issued pursuant to a exercise of options.

Part 2 - Change of director's relevant interests in contracts

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⁺ See <u>chapter 19</u> for defined terms.

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - *Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See <u>chapter 19</u> for defined terms. 01/01/2011 Appendix 3Y Page 2

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Prospect Resources Limited	
ABN	30 124 354 329	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Henian Chen
Date of last notice	23 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder)	Citicorp Nominees Pty Limited
Date of change	24 May 2022
No. of securities held prior to change	6,165,796 fully paid ordinary shares.
	1,000,000 - unlisted options each exercisable at \$0.24 per option and expiring 07/01/2025.
Class	Fully paid ordinary shares.
Number acquired	747,948 - fully paid ordinary shares.
Number disposed	1,000,000 - unlisted options each exercisable at \$0.24 per option and expiring 07/01/2025.
Value/Consideration	Deemed issue price of \$0.32088 per share.
No. of securities held after change	6,913,744 fully paid ordinary shares.
Nature of change	Shares issued pursuant to the cashless exercise of options originally issued following shareholder approval at the General Meeting held on 25 June 2021.

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

^{*} See <u>chapter 19</u> for defined terms. 01/01/2011 Appendix 3Y Page 1

Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See <u>chapter 19</u> for defined terms. 01/01/2011 Appendix 3Y Page 2

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Prospect Resources Limited	
ABN	30 124 354 329	

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Gerry Fahey
Date of last notice	23 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect	
Nature of indirect interest (including registered holder)	Gerard Justin Fahey as trustee for Conron Trust.	
(meraamig regionerea meraer)	Roxboro Pty Ltd <the a="" c="" f="" fahey="" s=""></the>	
Date of change	24 May 2022	
No. of securities held prior to change	1,025,000 fully paid ordinary shares	
	1,000,000 unlisted options each exercisable at \$0.24 per option and expiring 07/01/2025.	
Class	Fully paid ordinary shares.	
Number acquired	747,948 - Fully paid ordinary shares.	
Number disposed	1,000,000 - unlisted options each exercisable at \$0.24 per option and expiring 07/01/2025.	
Value/Consideration	Deemed issue price of \$0.32088 per share	
No. of securities held after change	1,772,948 - fully paid ordinary shares.	
Nature of change	Shares issued pursuant to the cashless exercise of options originally issued following shareholder approval at the General Meeting held on 25 June 2021.	

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

⁺ See chapter 19 for defined terms.

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See <u>chapter 19</u> for defined terms. 01/01/2011 Appendix 3Y Page 2