

Share Purchase Plan Notice

Talon Energy Ltd (Talon or Company) wishes to confirm the completion of the share offer under its shareholder Share Purchase Plan (**SPP**) announced on 5 May 2022. Applications under the SPP closed at 5.00pm Friday, 20 May 2022.

The SPP was well supported with the Company receiving a total of \$2,529,000 in SPP subscriptions and all valid applications received by the Company will receive their full allocation of new Talon shares.

In accordance with the SPP timetable, the Company expects to issue shares to successful applicants, and request ASX quotation of the shares, on Friday, 27 May 2022.

This Announcement is authorised for release by the Company Secretary.

For further information, please contact:

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