

ASX Announcement | 25 May 2022

## DISPATCH OF OFFER DOCUMENTS AND ENTITLEMENT OFFER OPEN

**GCX Metals Limited** (“GCX” or “Company”) advises that the prospectus together with personalised entitlement and acceptance forms have been dispatched to shareholders eligible to participate in the Company's pro-rata non-renounceable entitlement offer (**Entitlement Offer**).

The Entitlement Offer opens today, 25 May 2022, and is currently scheduled to close at 5.00pm (AWST) on 8 June 2022.

The Entitlement Offer is available to shareholders whose registered address is in Australia or New Zealand as recorded with the Company's share registry as at 5.00pm (AWST) on 20 May 2022 (**Record Date**) (**Eligible Shareholders**).

Eligible Shareholders are being invited to subscribe for 1 new share for every 1 share held on the Record Date at an issue price of A\$0.05 per new share, together with 1 free attaching listed option for every 3 new shares subscribed for.

This announcement has been authorised for release by the Company Secretary, Greg Swan.

For further information, please contact:

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