



Announcement Summary

Entity name

MY REWARDS INTERNATIONAL LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 25, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRI	ORDINARY FULLY PAID	34,900	19/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MY REWARDS INTERNATIONAL LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

095009742

1.3 ASX issuer code

MRI

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

MRIAD : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

MRI : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

34,900

And the date the escrow restrictions have ceased or will cease

19/5/2022

Issue date

19/5/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

34,900

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued as non-cash consideration for marketing services delivered by Popcom Pty Ltd.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted



**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRI : ORDINARY FULLY PAID	131,722,172

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRIAO : ORDINARY FULLY PAID RESTRICTED	313,572
MRIAP : ORDINARY FULLY PAID RESTRICTED	2,021,451
MRIAQ : ORDINARY FULLY PAID RESTRICTED	12,067,974
MRIAR : ORDINARY FULLY PAID RESTRICTED	28,707,000
MRIAS : OPTION EXPIRING 24-OCT-2024 RESTRICTED	4,500,000
MRIAT : OPTION EXPIRING 12-JUL-2026 RESTRICTED	3,250,000
MRIAU : OPTION EXPIRING 12-JUL-2026 RESTRICTED	2,925,000
MRIAV : OPTION EXPIRING 12-JUL-2026 RESTRICTED	4,368,750
MRIAD : ORDINARY FULLY PAID RESTRICTED	0
MRIAE : ORDINARY FULLY PAID RESTRICTED	450,000
MRIAF : ORDINARY FULLY PAID RESTRICTED	38,200
MRIAG : ORDINARY FULLY PAID RESTRICTED	1,500,000
MRIAH : ORDINARY FULLY PAID RESTRICTED	535,000



MRIAI : ORDINARY FULLY PAID RESTRICTED	1,121,793
MRIAJ : ORDINARY FULLY PAID RESTRICTED	2,350,000
MRIAK : ORDINARY FULLY PAID RESTRICTED	1,104,004
MRIAL : ORDINARY FULLY PAID RESTRICTED	4,558,373
MRIAM : ORDINARY FULLY PAID RESTRICTED	3,211,077
MRIAN : ORDINARY FULLY PAID RESTRICTED	450,000