

26th May 2022

REGENER8 RESOURCES NL IPO INVESTOR PRESENTATION

Highlights:

- **Regener8 IPO Investor Presentation Enclosed**
- **Regener8 is making a priority offer of up to 12,500,000 Shares to GTI shareholders under the IPO and on the register at 3 May 2022.**
- **Regener8's IPO includes completing the acquisition of the Niagara Gold Project from GTI.**
- **GTI to receive 5 million Regener8 shares (\$1 million value @ 20¢), 1.5 million performance rights & \$150,000 cash at completion of the IPO & acquisition.**

GTI Resources Ltd (**GTI** or the **Company**) is pleased to provide shareholders and interested parties with a copy of Regener8 Resources NL's (**Regener8** or **R8R**) investor presentation attached to this announcement.

On 3 May 2022, Regener8 lodged a Prospectus with ASIC to raise up to \$5,500,000 via the offer of up to 27,500,000 new Shares at an issue price of \$0.20 per Share (**Offer**) and is seeking a listing on the Australian Securities Exchange (**ASX**).

The conditions to completion of the Offer include (i) Regener8 raising a minimum of \$4,500,000 under the Offer; (ii) Regener8 complying with Chapters 1 and 2 of the ASX Listing Rules and (iii) ASX approving Regener8's application for admission to the Official List of ASX and Regener8 receiving conditional approval for quotation of its Shares. Further information on the Offer is available in the Prospectus (available from Regener8's website at <https://regener8resources.com.au> and on GTI's website).

As part of the Offer, Regener8 is making an offer of up to 12,500,000 Shares to current shareholders of GTI (**Priority Offer**). To be eligible to participate in the Priority Offer, an applicant must be a resident of Australia or New Zealand and be recorded as the holder of a share in GTI at 3 May 2022 (**Eligible GTI Shareholder**).

If you are located in the United States, you will not be able to participate in the Priority Offer.

Eligible GTI Shareholders will be able to apply, on a "first in first served" basis, for at least the minimum allocation of Shares (being 10,000 or \$2,000) under the Priority Offer up to an aggregate value of \$2,500,000. In the event that Eligible GTI Shareholders subscribe in aggregate for Shares over a value of \$2,500,000, the Regener8 Board will allocate Shares under the Priority Offer at their discretion up to a value of \$2,500,000, with any oversubscriptions to be dealt with under the Public Offer.

The closing date for the Priority Offer is 5.00pm (AWST) on 31 May 2022 (Closing Date), or such earlier or later date as the Regener8 Board, in their absolute discretion, may determine. Regener8 reserves the right to extend the Priority Offer Closing Date or close the Priority Offer early without notice.

Actions required of Eligible GTI Shareholders

As an Eligible GTI Shareholder under the Priority Offer, you may:

1. Apply for Shares under the Priority Offer; or
2. If you do not wish to apply for Shares under the Priority Offer, you are not obliged to do anything.

Priority Offer Application Form



The Priority Offer opened on **10 May 2022**. Eligible GTI Shareholders are entitled to submit a Priority Offer Application Form to participate in the Priority Offer.

A copy of the Prospectus and the Priority Offer Application Form are available online at the website link below and entering your postcode and your unique Priority Offer access code:

Website Link: (Live from Tuesday, 10 May 2022)	https://investor.automic.com.au/#/ipo/regener8resourcespriority
Your unique Priority Offer access	[Code]

In order to participate in the Priority Offer, Eligible GTI Shareholders should follow the instructions set out in the Priority Offer Application Form. The Closing Date for the Priority Offer is **31 May 2022**. The Regener8 Board reserves the right to extend the Closing Date or close the Priority Offer early without prior notice.

In order to avoid any potential delays with postage of application forms, Eligible GTI Shareholders are strongly encouraged to submit their Priority Offer Application Form using the website link provided in the table above. Your personalised Priority Offer Application Form, which includes your unique Priority Offer access code, can be accessed via Automic's Investor Portal by following the instructions below:

1. Go to <https://investor.automic.com.au/#/loginsah>
2. Type "**Regener8 Resources NL**" or "**R8R**" in the Company field
3. Enter your **GTI HIN/SRN** and **postcode**
4. Tick the "**I'm not a robot**" box and click "**access**"
5. Go to "**Documents and Statements**"
6. Go to "**Other Documents**"
7. Click on the blue arrow next to your application form to download

Please note that applications received after the Closing Date of the Priority Offer will not be accepted.

Before deciding whether to invest in Regener8, investors should read the Prospectus in its entirety and consider the risk factors set out in Section 7 of the Prospectus.

Should you have any questions, please contact GTI's Company Secretary, Matthew Foy, by telephone on +61 8 9226 2011 or email at info@gtiresources.com.au. Alternatively, please contact Automic on +61 2 9698 5414 or 1300 288 664.

For and on behalf of the Board

Matthew Foy
Company Secretary
GTI Resources Limited



Exploring the Kookynie Gold Project, WA

Unlocking potential while
traversing lightly on country



Important Notice and Disclaimer

This presentation has been prepared by Regener8 Resources NL (**Regener8** or the **Company**) in relation to the offer of ordinary shares in Regener8 under the *Corporations Act 2001 (Cth)* (**Corporations Act**) for sophisticated and professional investors. This document contains background information about Regener8 current as at the date of this presentation. The presentation is in summary form and does not purport to be all inclusive or complete. Recipients should conduct their own investigations and perform their own analysis in order to satisfy themselves as to the accuracy and completeness of the information, statements and opinions contained in this presentation.

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An offer of shares is intended to be made by Regener8 (**Offer**). A prospectus under section 710 of the Corporations Act was lodged by Regener8 with the Australian Securities and Investments Commission on or about 3 May 2022 (**Prospectus**) and is to be made available to all eligible investors. Investors wishing to acquire shares in Regener8 will need to complete the relevant application form, which is attached to the Prospectus. A person should consider the Prospectus in deciding whether to acquire shares in Regener8.

This presentation does not constitute investment advice and has been prepared without taking into account the recipients' investment objectives, financial circumstances or particular needs and the opinions and recommendations in this presentation are not intended to represent recommendations of particular investments to particular persons. Recipients should seek professional advice when deciding if an investment is appropriate. All securities transactions involve risks, which include (among others) the risk of adverse or unanticipated market, financial or political developments. To the fullest extent permitted by law, Regener8 and its officers, employees, agents and advisers do not make any presentation or warranty, express or implied, as to the currency, accuracy, reliability or completeness of any information, statements, opinions, estimates, forecasts or other representations contained in this presentation. No responsibility for any errors or omissions from this presentation arising out of negligence or otherwise is accepted.

This presentation may include forward looking statements. Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which are outside the control of Regener8. Actual values, results or events may be materially different to those expressed or implied in this presentation. Given these uncertainties, recipients are cautioned not to place reliance on forward looking statements. Any forward looking statements in this presentation speak only at the date of issue of this presentation. Subject to any continuing obligations under any applicable law, Regener8 does not undertake any obligation to update or revise any information or any of the forward looking statements in this presentation of any changes in events, conditions or circumstances on which any such forward looking statements is based.

The information in this presentation that relates to exploration results of the Company's mineral assets to be acquired under the Proposed Acquisition reflects information compiled and conclusions derived by Dr Robert Holm (PhD [Earth Science], P.G.Dip Engineering Geology, BSc [Hons] Geology, MAIG). Dr Holm is an employee of CSA Global Pty Ltd and a member of the Australian Institute of Geoscientists who has no conflict of interest in relation to the Technical Assessment Report. Dr Holm has sufficient experience relevant to the technical assessment and valuation of the mineral assets under consideration in the Technical Assessment Report and to the activity which he is undertaking to qualify as a Practitioner as defined in the 2015 Edition of the "Australasian Code for Public Reporting of Technical Assessments and Valuations of Mineral Assets". He also has sufficient experience which is relevant to the styles of mineralisation and types of deposit under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the JORC Code. Dr Holm consents to the inclusion of the information based on his work in the form and context in which it appears.

Investment Highlights



Kookynie (Niagara) Gold asset spin
out of GTI Resources Ltd (ASX: GTR)



Prospective tenement package surrounded
by active explorers:

- Genesis Minerals (Mkt Cap: ~\$344M)
- Iris Metals (Mkt Cap: ~\$54M)
- Metallicity (Mkt Cap: ~\$13M)
- Carnavale Resources (Mkt Cap: ~\$24M)



Historically productive gold region



Low Enterprise Value at listing



Corporate Overview



R8R

ASX Code

~\$4.2M

Cash at listing

\$6.2M

Market Cap at listing

31,312,501

Shares on issue at listing

16%

Escrowed interest of
GTI Resources Ltd
(ASX:GTR)

~\$1.75M

Enterprise Value (estimated at
listing exclusive of broker commission)

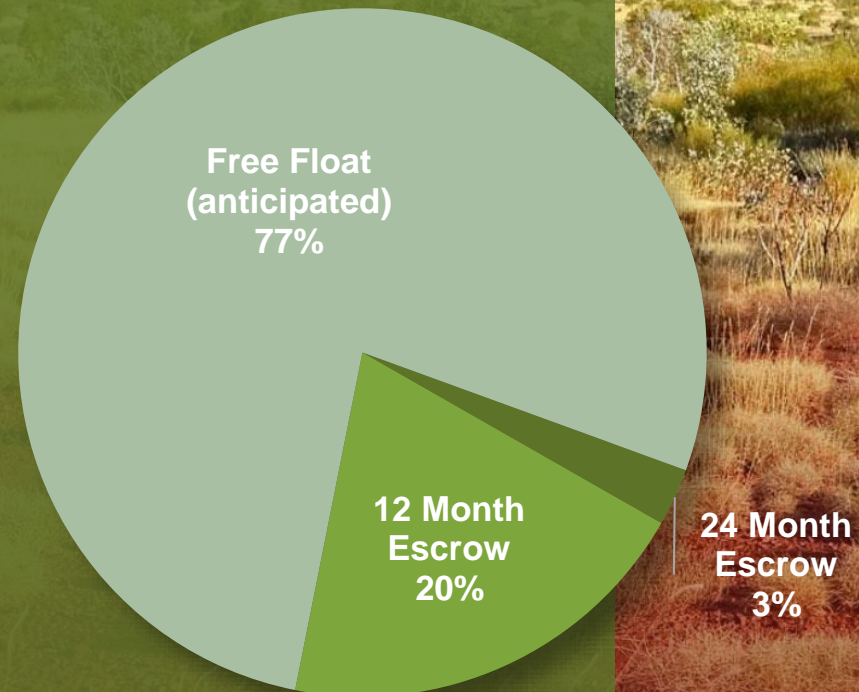
Above values assume minimum subscription raised

ASX:R8R | 4

Capital Structure on listing

	Ordinary Shares*	Partly Paid Shares
Total	31,312,501	16,875,000
24 Months Escrow	846,251	7,600,000
12 Months Escrow	6,237,500	9,275,000
Free Float (anticipated)	24,228,750	-
Escrowed Performance Rights subject to vesting conditions	3,000,000	

ORDINARY SHARES



*Based on minimum subscription being met

Board and Management

Robert Boston Chairman

Experienced resources executive and qualified lawyer with 16 years' experience in the mining industry, with multi-commodity expertise in exploration, early-stage resource development, mine production and marketing. Previous roles in BD, legal, exploration, strategy and marketing with BHP Billiton and Rio Tinto. Current non-executive Chairman at Peak Minerals Limited.

Stephen Foley Managing Director

Mining, resources, infrastructure and environmental commodity experience from exploration / concept through to investment and development across consulting and owner sides. Previous experience includes approx. decade with Newmont Mining and former roles with GHD, Aurecon and Greening Australia. Fellow of Engineers Australia (FIEAust), MAICD.

Petar Tomasevic Non-Executive Director (nominee director post acquisition)

Managing director of Vert Capital Pty Ltd, a financial services company specialising in mineral acquisition and asset implementation. Past director of Fenix Resources Ltd (ASX: FEX) and current non-executive director of GTR.



Geology and Exploration
Support by CSA Global



Our Strategy



Explore the Kookynie Gold Project



Become carbon neutral explorer
and drive emission reduction



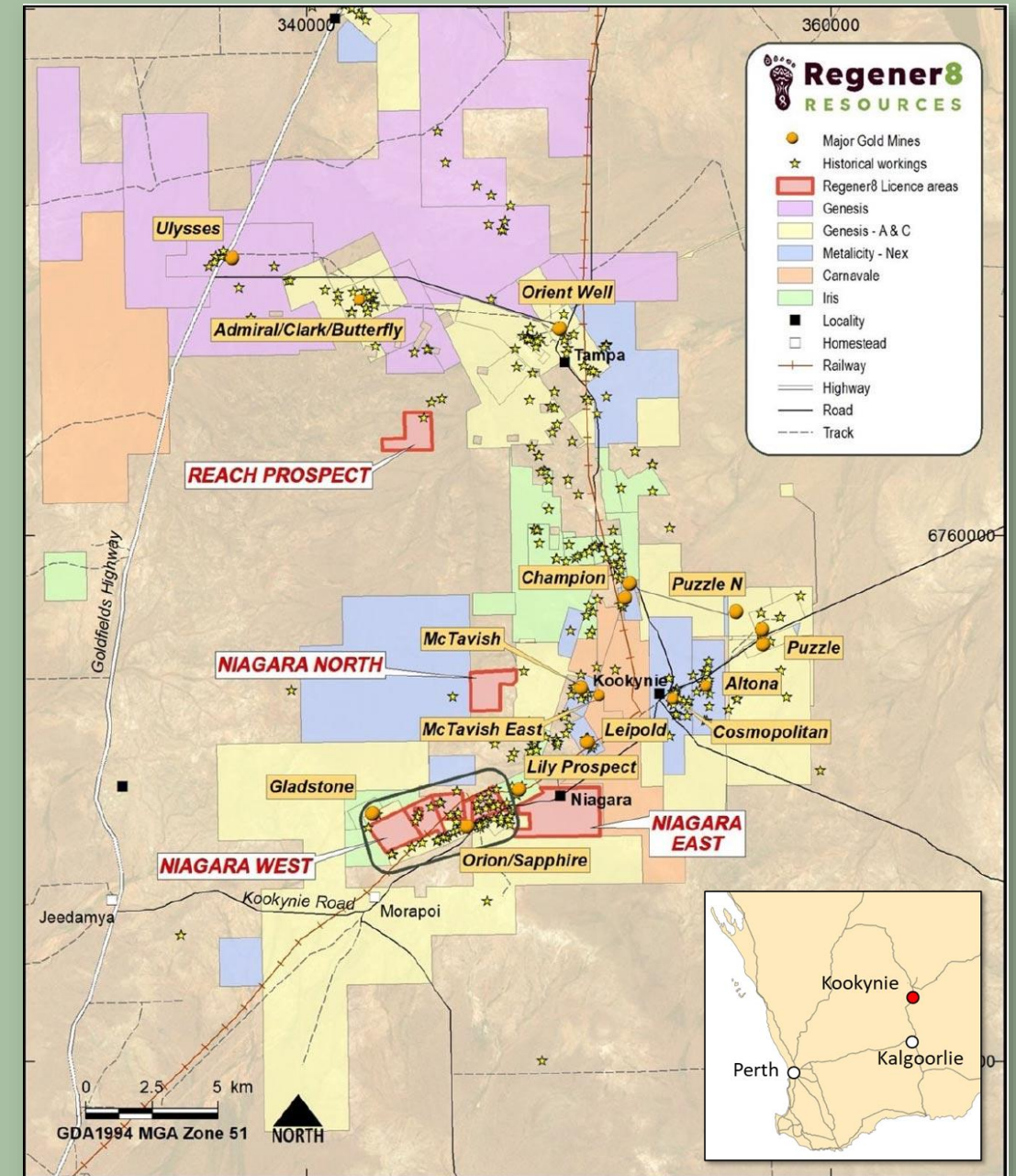
Seek value adding mineral and
environmental opportunities
with ESG co-benefits.

Kookynie Gold Project

Niagara and Reach Tenements

Key tenement package in highly active, underexplored region of northern goldfields

- Approximately 155km north of Kalgoorlie, 55km south of Leonora
- Historically productive gold region with over **500 koz Au** produced
- Prospective tenement package neighbours active explorers including **Genesis Minerals, Iris Metals, Metalicity, Carnavale Resources**.
- Underexplored region attracting significant exploration investment
- Regener8's projects include: Niagara West, Niagara East, Niagara North and the Reach prospect.



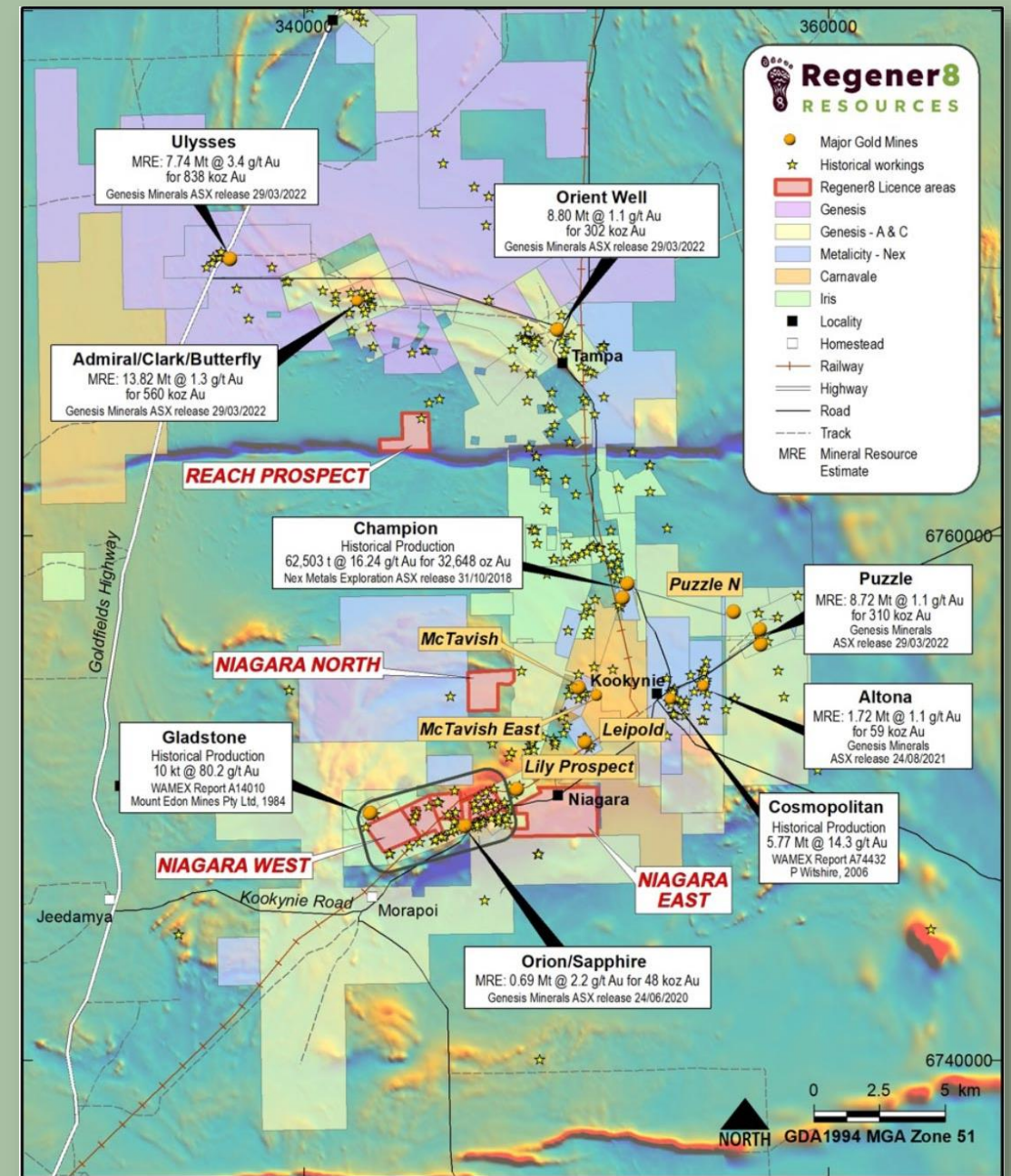
District Advancement

Resource growth potential to district via accelerated exploration

Genesis Minerals (ASX:GMD) MRE: **>2 Moz** across Ulysses, Admiral, Orient Well and Puzzle (ASX release 29/03/2022)

Recent announcements broadly highlighting activity in region:

- **27 m @ 8.18 g/t Au** at Puzzle North
(Genesis Minerals ASX release 3 February 2022).
- **8 m @ 3.9 g/t Au** from 17 m at the Lily Prospect
(Iris Metals ASX release 21 February 2022).
- **10 m @ 8.34 g/t Au** from 64 m including 1 m @ 77.4 g/t Au from 74 m at the Leipold Prospect
(Metalicity ASX release 6 December 2021).
- **4 m @ 17.82 g/t Au** from 78 m and 16 m @ 20.92 g/t Au from 161 m at the McTavish East Prospect
(Carnaval Resources ASX release 18 January 2022).



Niagara Project: West

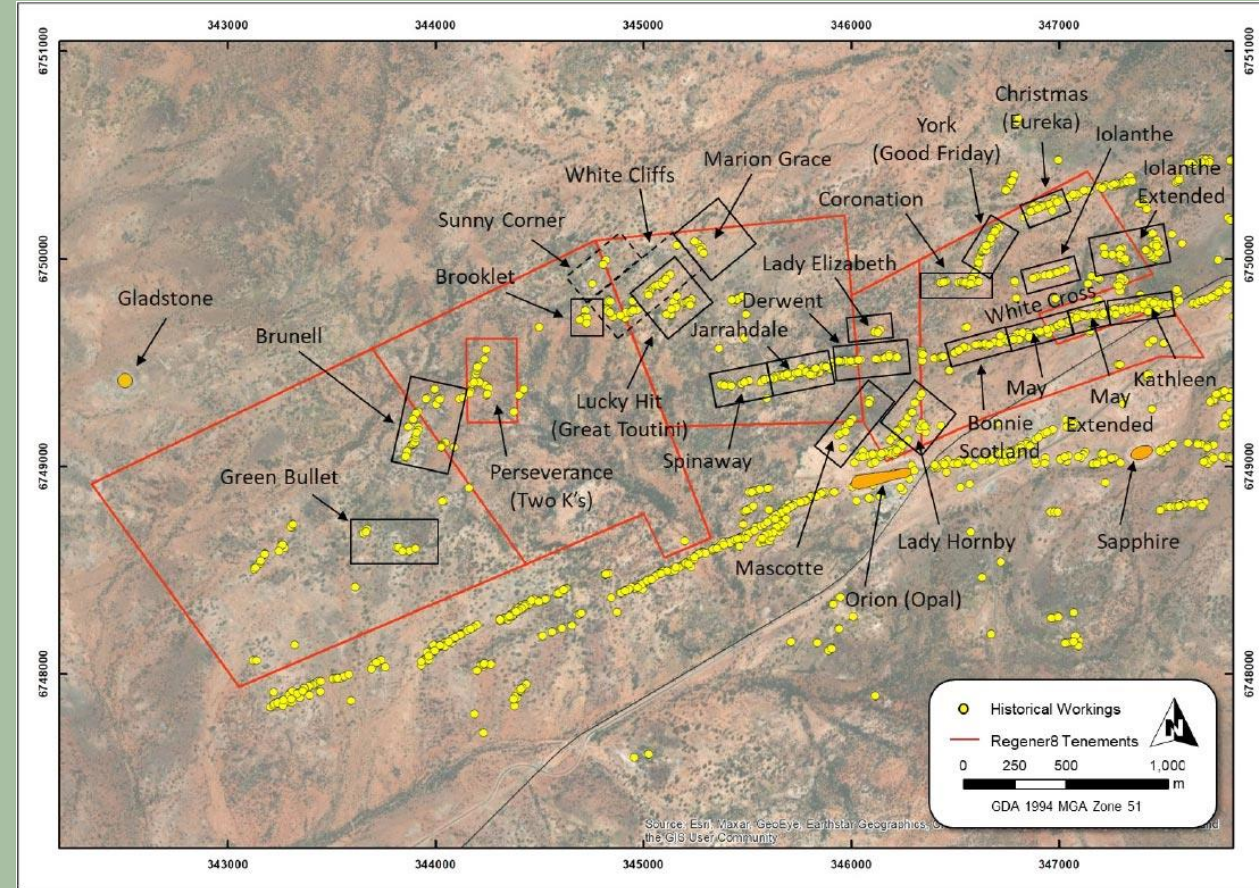
Niagara West: Substantial workings, historical high grade production, adjacent resources



Historically produced
~ 6.7 kt @ **avg 25.8 g/t Au**
(derived from WAMEX Report A14010,
Mount Edon Mines Pty Ltd, 1984).

Adjacent Projects

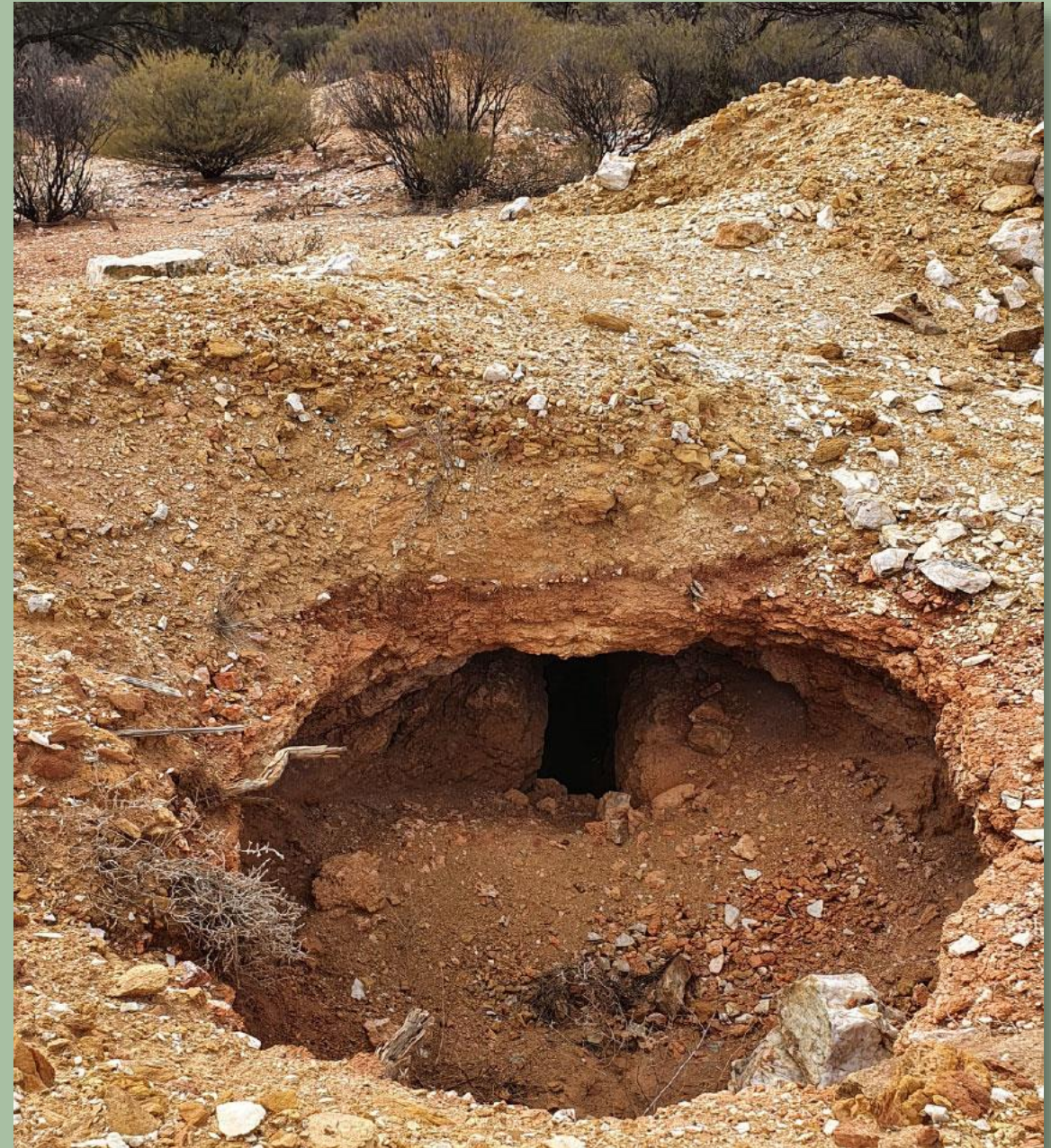
- Historical Gladstone Mine ~10 kt @ 80.2 g/t Au
(WAMEX Report A14010, Mount Edon Mines Pty Ltd, 1984)
- Orion / Sapphire Inferred MRE: 0.69 Mt @ 2.2 g/t Au for 48 koz Au (Genesis Minerals ASX Release 24 June 2020)



Niagara Project: West

Niagara West: Historical high grade intersections

- Historical drilling in May-White Cross areas included (GTR ASX release 16/3/21):
 - 2 m @ 70.5 g/t Au from 7m (RC38)
 - 2 m @ 15.4 g/t Au from 10m (RC315)
 - 2 m @ 11.3 g/t Au from 22m (RC391)
 - 2 m @ 10.7 g/t Au from 19m (RC327)
 - 5 m @ 9.7 g/t Au from 13m (RC25)
- Tenements substantially underexplored



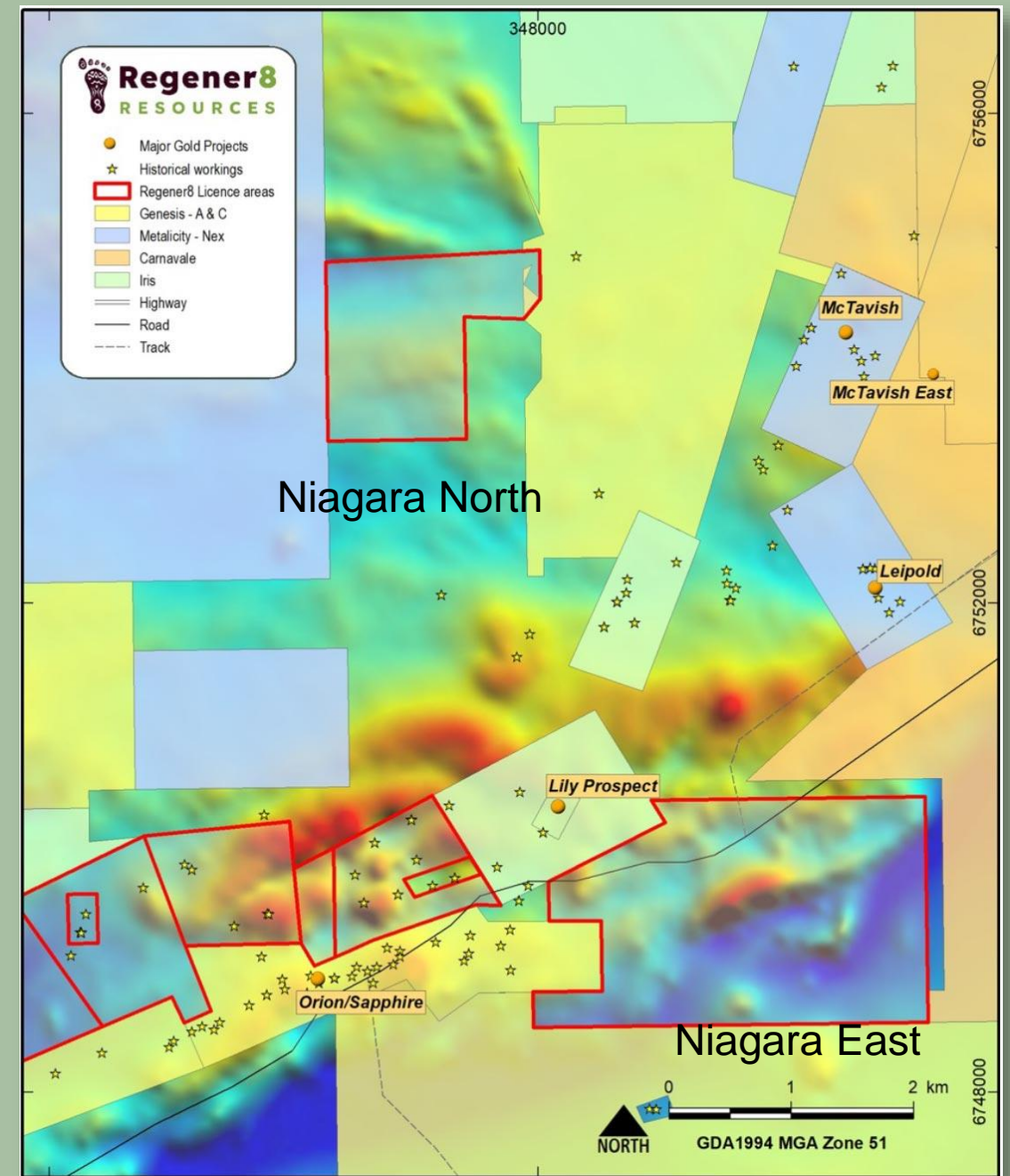
Niagara Project: North and East

Niagara North: Encouraging early-stage exploration

- Gold anomalism identified from historical RAB drilling and geochemical surveys
- Potential underlying mineralisation to be investigated.
- Future work program planned

Niagara East: First pass exploration by GTR

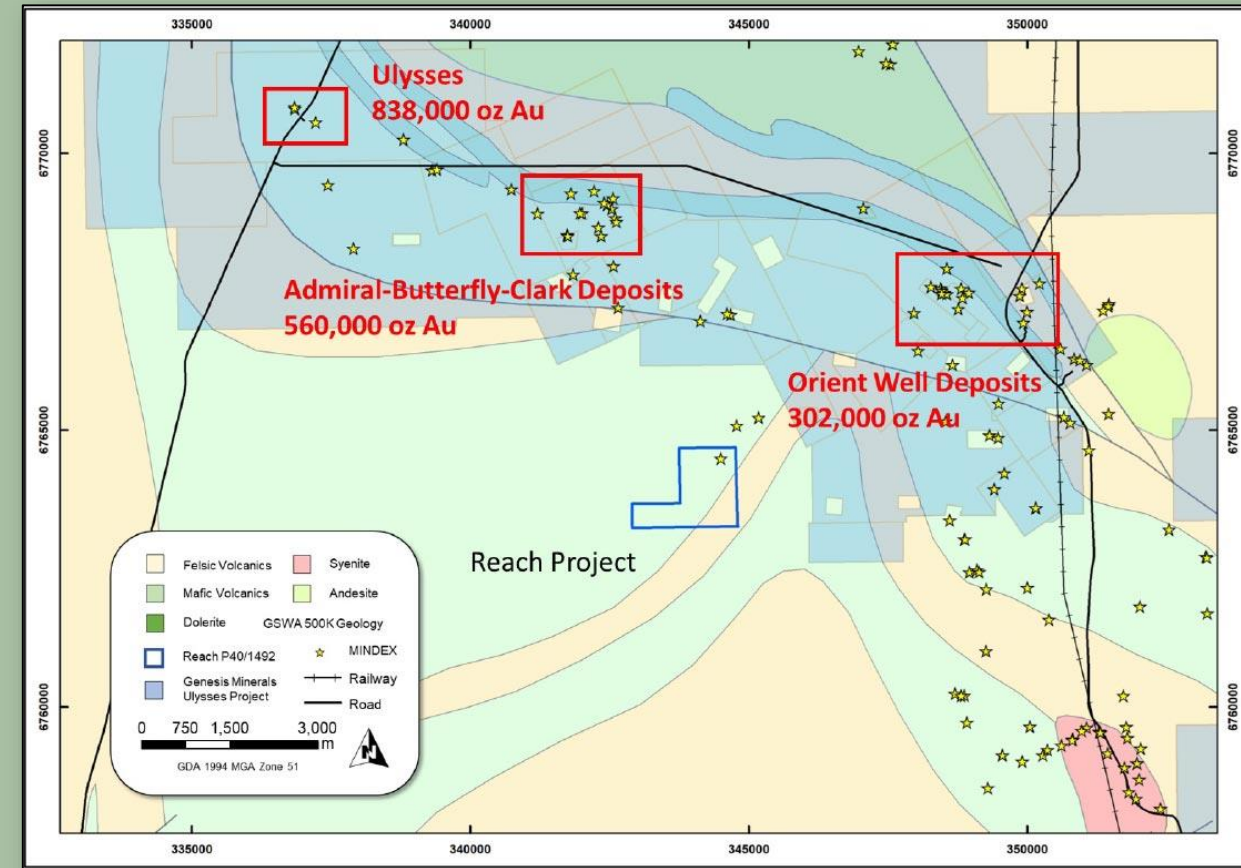
- Elevated Au and anomalism intersected by AC and RC drilling (up to 1m @ 2.78 g/t Au from 19m) (GTR ASX release 15/2/21)
- Continuing review of initial results



Reach Project

Reach: Encouraging gold anomalism for follow up

- Limited historical soil sampling and drilling
- Drilling intersections included 1 m @ 2.97 g/t Au from 25 m and 4 m @ 0.49 g/t Au from 32 m (GTR ASX release 5/8/20)
- Further work program planned



Regener8's Priorities



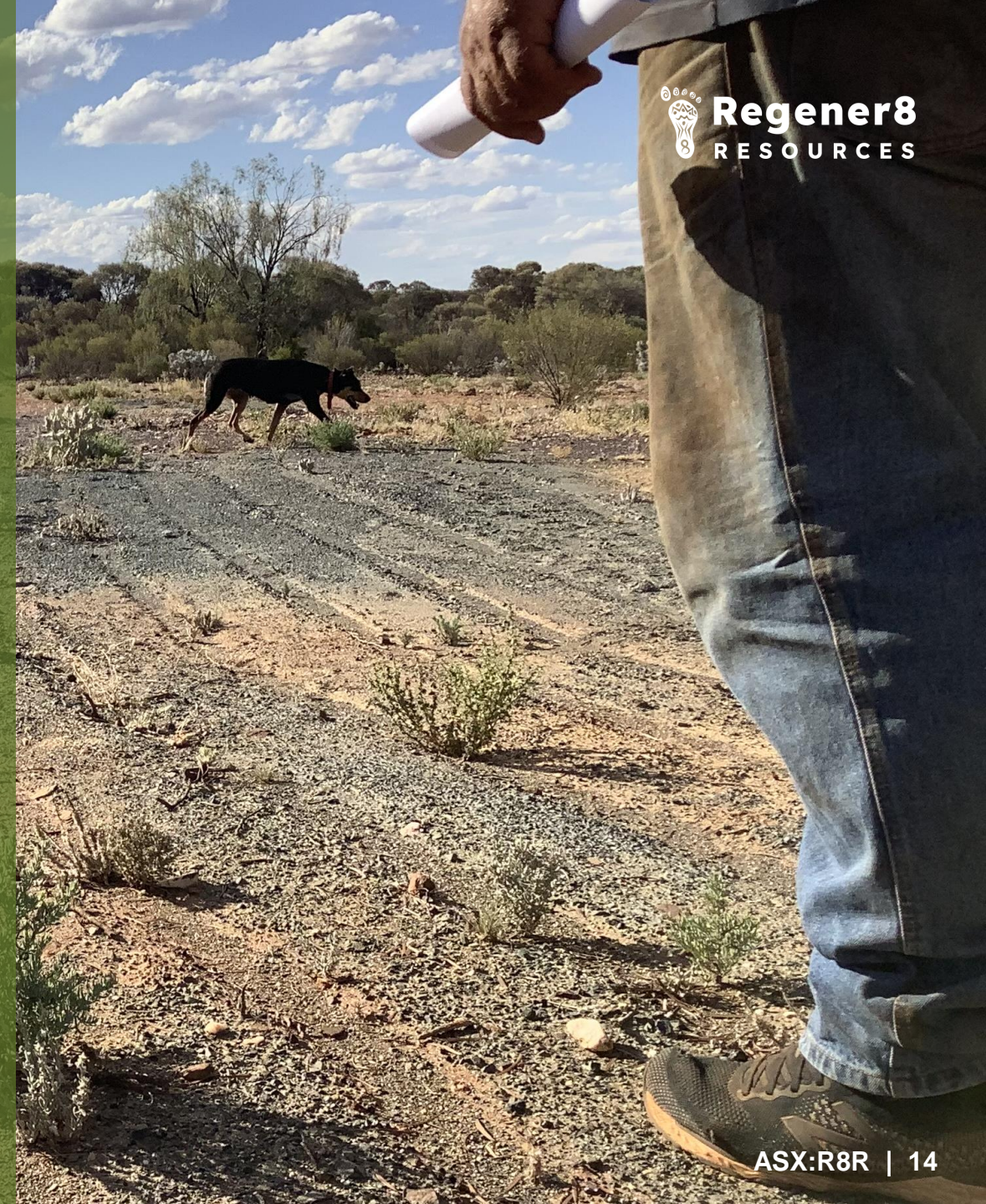
EXPLORATION

1. Geophysical survey over tenement package
2. Niagara West: priority target drilling program
3. Project wide targeted auger investigation
4. Niagara North: first-pass AC drilling program
5. Reach: first-pass AC drilling program



COMPANY

- Execution of maiden exploration program on Kookynie Gold Project
- Carbon neutral certification
- Seek value adding mineral and environmental opportunities with ESG co-benefits.





Summary



Low EV



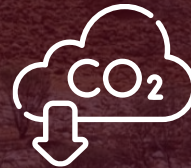
Tight capital structure



Highly prospective gold
tenements in active region



Established board
and management



Emission minimization
approach and carbon
neutrality



Seeking complementary
assets and opportunities



Stephen Foley

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