

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of Entity:	OreCorp Limited
ABN:	24 147 917 299

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Craig Russell Williams
Date of last notice	13 July 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect Interest
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	<ul style="list-style-type: none">• Invia Custodian Pty Limited (custodial service of JB Were Limited) on behalf of Orpheus Geoscience Pty Ltd as trustee for the Orpheus Geoscience Superannuation Fund. Mr Williams is a director of Orpheus Geoscience Pty Ltd and a beneficiary of the Orpheus Geoscience Superannuation Fund;• Invia Custodian Pty Limited (custodial service of JB Were Limited) on behalf of Oresome Pty Ltd as trustee for the Williams Family Trust. Mr Williams is a director of Oresome Pty Ltd and a beneficiary of the Williams Family Trust;• Oresome Pty Ltd as trustee for the Williams Family Trust. Mr Williams is a director of Oresome Pty Ltd and a beneficiary of the Williams Family Trust.
Date of change	25 May 2022

+ See chapter 19 for defined terms.

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No. of securities held prior to change	<ul style="list-style-type: none"> • ORR: 3,635,815 fully paid ordinary shares • ORRAC: 350,000 \$0.808 unlisted options • ORRAD: 350,000 \$0.859 unlisted options • ORRAE: 300,000 \$0.917 unlisted options
Class	<ul style="list-style-type: none"> • ORR: fully paid ordinary shares • ORRAC: \$0.808 unlisted options (Exp 25/05/22) • ORRAD: \$0.859 unlisted options (Exp 25/11/22) • ORRAE: \$0.917 unlisted options (Exp 25/11/24)
Number acquired	N/A
Number disposed	ORRAC: 350,000 \$0.808 unlisted options (Exp 25/05/22) by virtue of their expiry.
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	N/A
No. of securities held after change	<p>Invia Custodian Pty Limited (custodial service of JB Were Limited) on behalf of Orpheus Geoscience Pty Ltd as trustee for the Orpheus Geoscience Superannuation Fund;</p> <ul style="list-style-type: none"> • ORR: 3,135,815 fully paid ordinary shares <p>Invia Custodian Pty Limited (custodial service of JB Were Limited) on behalf of Oresome Pty Ltd as trustee for the Williams Family Trust:</p> <ul style="list-style-type: none"> • ORR: 500,000 fully paid ordinary shares <p>Oresome Pty Ltd as trustee for the Williams Family Trust:</p> <ul style="list-style-type: none"> • ORRAD: 350,000 \$0.859 unlisted options • ORRAE: 300,000 \$0.917 unlisted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Expiry of unlisted options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.