



Announcement Summary

Entity name

INTELCARE HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 26, 2022

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ICR	ORDINARY FULLY PAID	34,086,043	25/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INTELCARE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

622484397

1.3 ASX issuer code

ICR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

ICRAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

ICR : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

34,086,043

And the date the escrow restrictions have ceased or will cease

25/5/2022

Issue date

25/5/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

34,086,043

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ICR : ORDINARY FULLY PAID	120,466,307

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ICRAE : OPTION EXPIRING 16-OCT-2023 RESTRICTED	937,500
ICRAF : OPTION EXPIRING 18-MAY-2023 RESTRICTED	3,000,000
ICRAG : OPTION EXPIRING 16-OCT-2024 RESTRICTED	1,000,000
ICRAH : OPTION EXPIRING 16-OCT-2024 RESTRICTED	1,000,000
ICRAI : OPTION EXPIRING 13-DEC-2022 RESTRICTED	203,125
ICRAK : PERFORMANCE RIGHTS RESTRICTED	1,150,000
ICRAM : OPTION EXPIRING 20-FEB-2024 EX 30C	93,750
ICRAN : OPTION EXPIRING 20-FEB-2024 EX 40C	187,500
ICRAL : OPTION EXPIRING 20-FEB-2024 EX 20C	168,750
ICRAJ : OPTION EXPIRING 13-DEC-2022 RESTRICTED	5,734,375
ICRAA : ORDINARY FULLY PAID RESTRICTED	0
ICRAB : ORDINARY FULLY PAID RESTRICTED	1,672,500
ICRAC : ORDINARY FULLY PAID RESTRICTED	30,000

