

# **Announcement Summary**

# **Entity name**

DC TWO LIMITED

### Date of this announcement

Friday May 27, 2022

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTES	502,500	23/05/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

DC TWO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

155473304

### 1.3 ASX issuer code

DC2

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

27/5/2022



### Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

## Please specify

As per Appendix 3B dated 2 May 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed CONVERTIBLE NOTES

+Security type ISIN code

+Convertible debt securities

Date the +securities the subject of this notification were issued

23/5/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

✓ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asxpdf/20220502/pdf/458lb4q4ms3yhc.pdf

#### +Convertible debt securities Details

### Type of +security

Convertible note or bond

+Security currency Face value Interest rate type

AUD - Australian Dollar AUD 1.00000000 Fixed rate

Frequency of coupon/interest payments per year First interest payment date

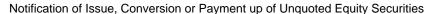
Quarterly

☑ No

12.00 %

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown



Is the +security perpetual (i.e. no maturity)?

**☑** No

**Maturity date** 

28/4/2024

Select other feature(s) applicable to the +security

None of the above

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

✓ No

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

Other

#### Description

DC2: ORDINARY FULLY PAID

#### Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Tranche 1 Convertible Notes. Refer to the Appendix 3B at <a href="https://www.asx.com.au/asxpdf/20220502/pdf/458lb6q">https://www.asx.com.au/asxpdf/20220502/pdf/458lb6q</a> v6kxnb1.pdf for further information.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

As per the Appendix 3B dated 2 May 2022 at https://www.asx.com.au/asxpdf/20220502/pdf/458lb6qy6kxnb1.pdf.

## Issue details

#### Number of +securities

502,500

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

What was the issue price per +security?

AUD - Australian Dollar

AUD 1.00000000

## Purpose of the issue

To raise additional working capital



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DC2O : OPTION EXPIRING 20-DEC-2023	12,333,292
DC2 : ORDINARY FULLY PAID	52,802,393

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DC2AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
DC2AC : ORDINARY FULLY PAID RESTRICTED	22,364,273
DC2AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30	2,000,000
DC2AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25	1,200,000
DC2AF : OPTION EXPIRING 06-NOV-2024 RESTRICTED	2,950,000
DC2AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50	4,000,000
New class - code to be confirmed : CONVERTIBLE NOTES	502,500



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

502,500

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ N/A