



Established, Profitable Australian Mining Company Focused on Growth and Sustainability

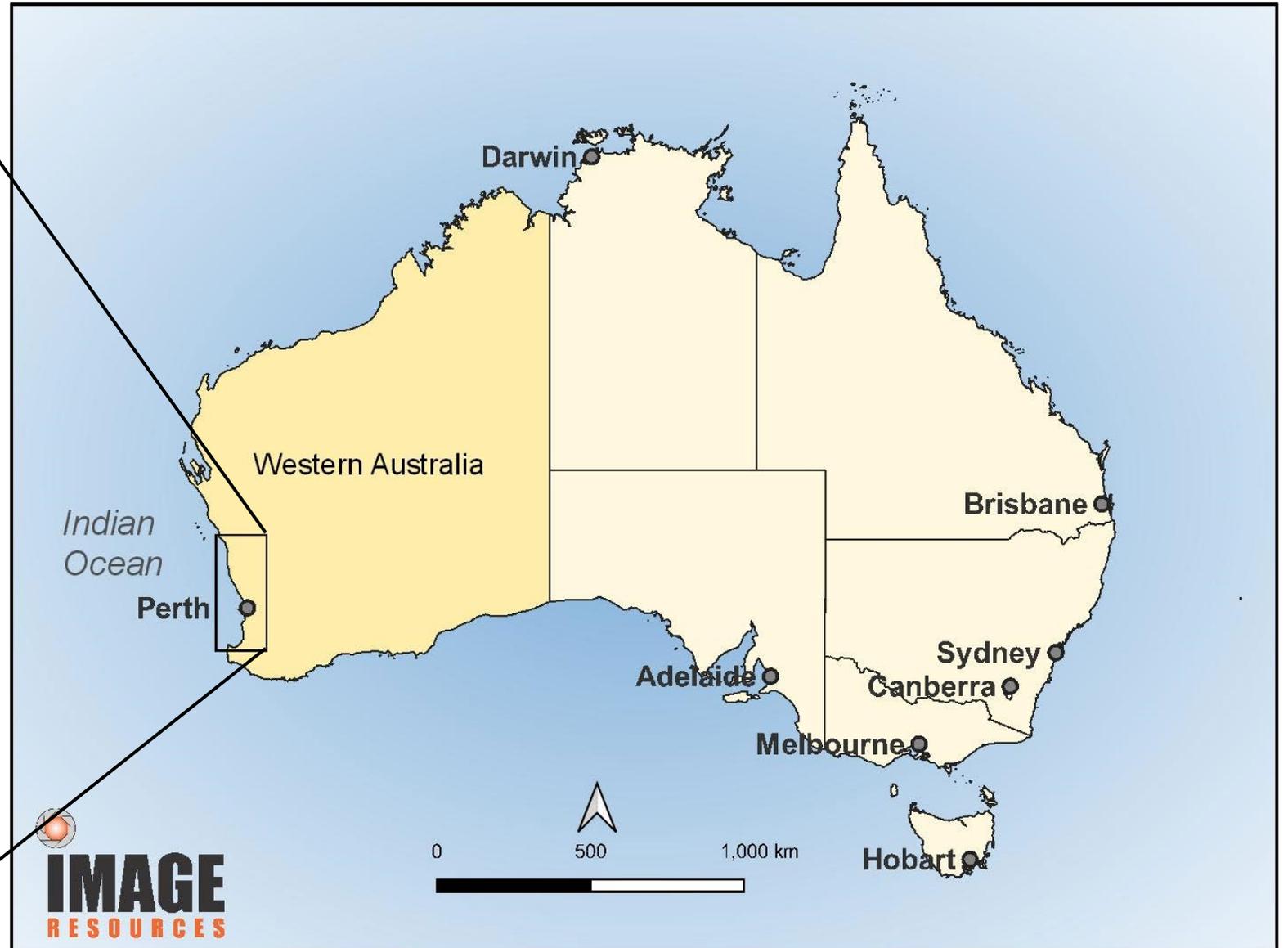


Annual General Meeting of Shareholders

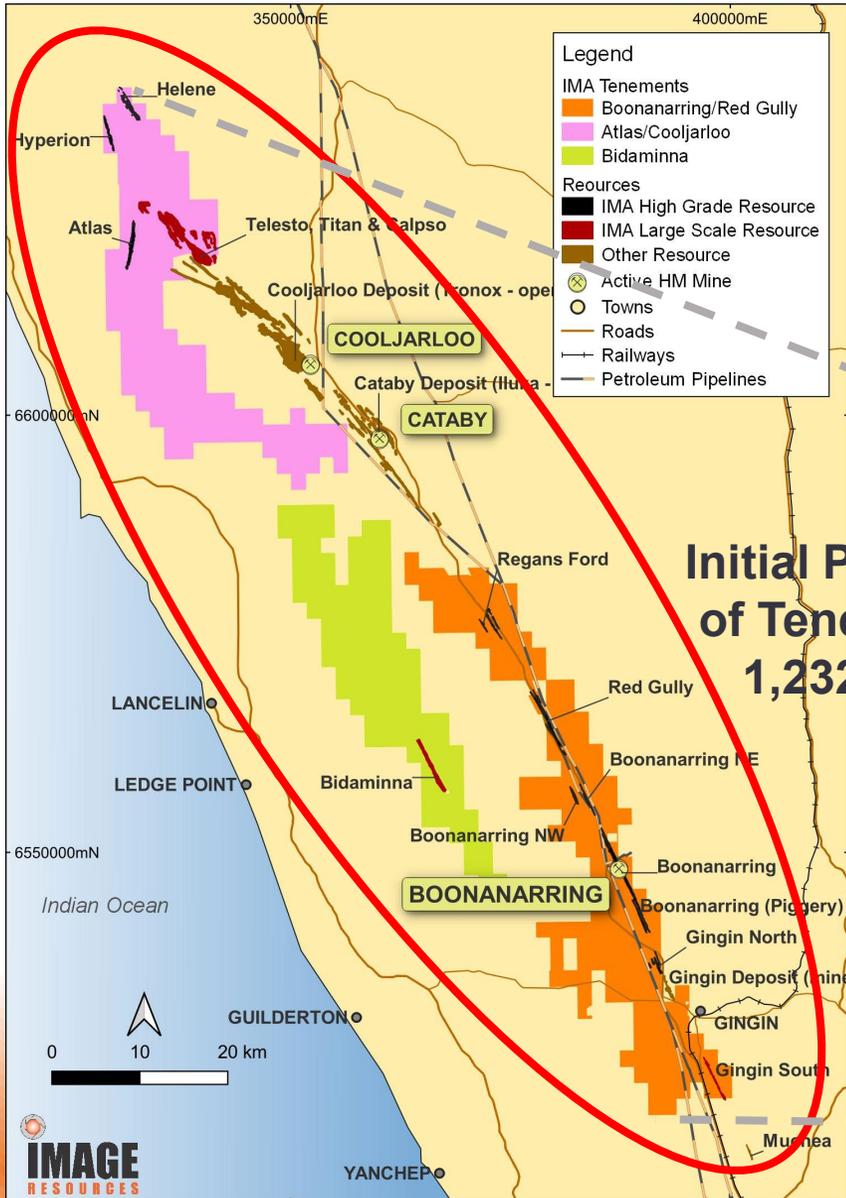
30 May 2022

Patrick Mutz
Managing Director
Image Resources NL
ASX: IMA

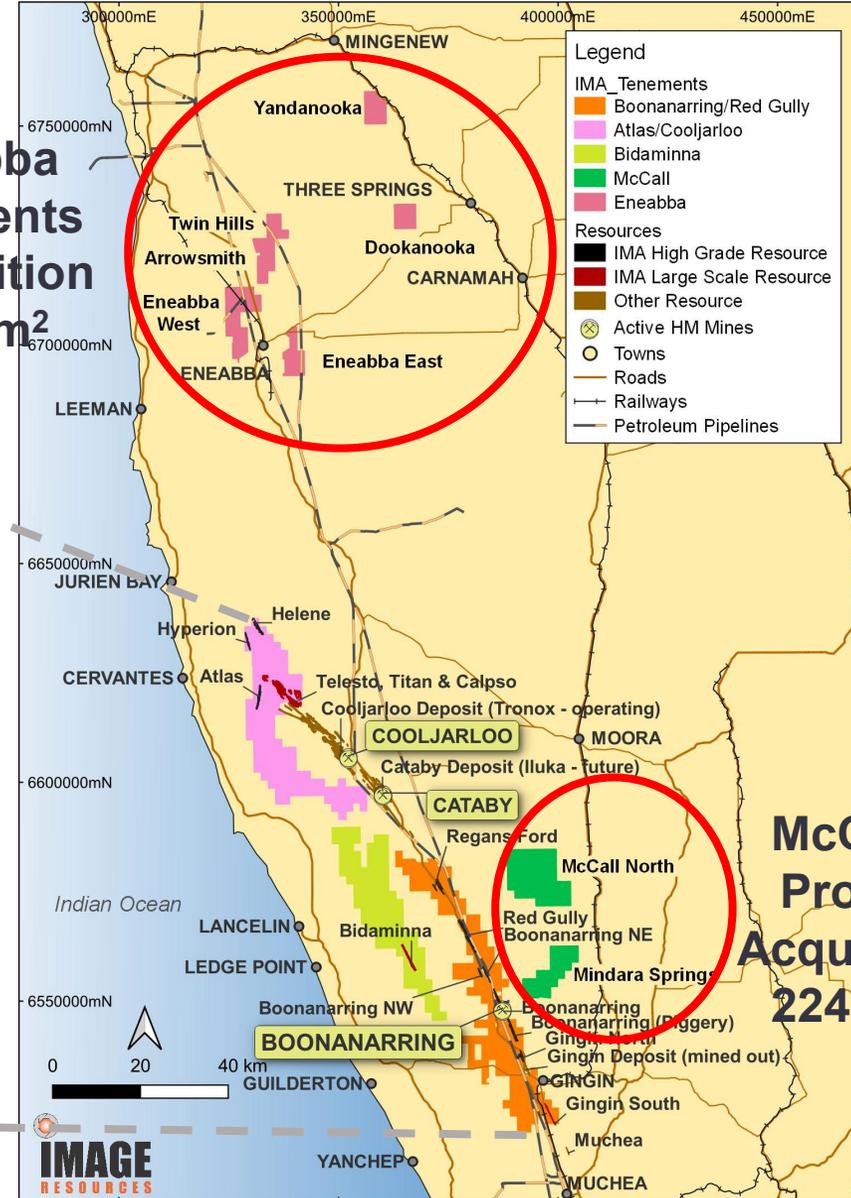
Project Area Location Map



Project Location Map

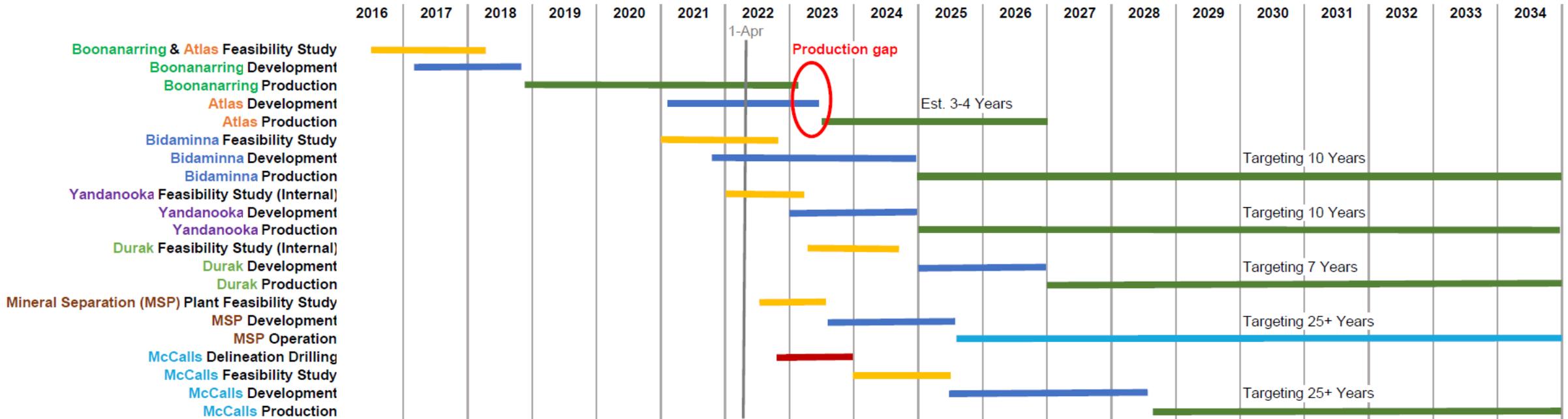


**Eneabba Tenements Acquisition
232 km²**



Growth Strategy – Macro Preliminary Development Gantt Chart

Image Resources NL - Growth and Development Preliminary Forecast (Aggressive; based on ready access to funding)



Aggressive, preliminary macro schedule based on ready access to funding with the use of funds in the short and medium term as follows:

1. Accelerate development activities for Atlas and Bidaminna and support construction at Atlas (next 12 months)
2. Accelerate feasibility studies on Bidaminna, Yandanooka and Mineral Separation Plant (next 1-2 years)
3. Accelerate delineation drilling and Mineral Resources studies at McCalls (Q4 2022 thru Q4 2023)
4. Ensure available funds to bridge production gap between Boonanarring and Atlas (1H 2023)
5. Ramp-up of general corporate services as necessary to support accelerated activities (next 1-2 years)

For further information



IMAGE
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