

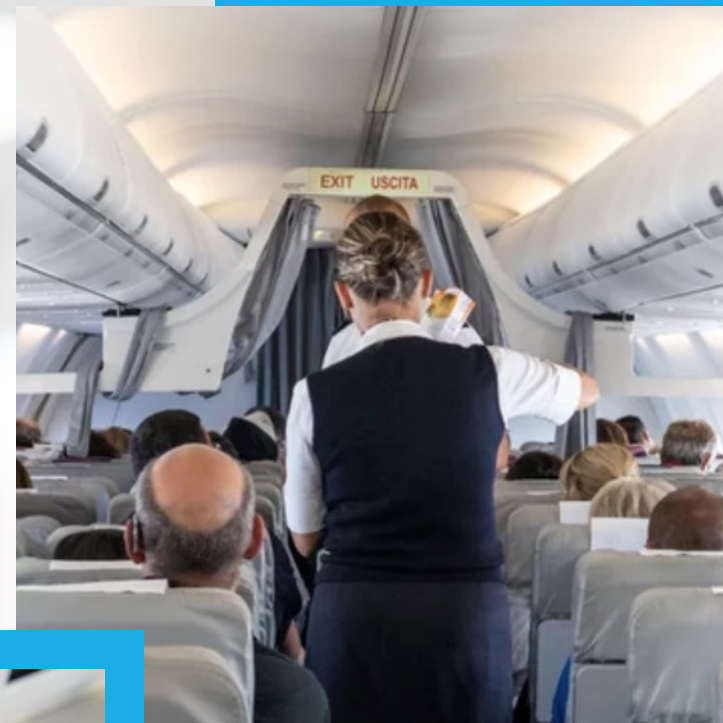


(ASX:NVU)

**Cutting-edge antiviral
nanotechnology reducing
contagious transmissions
on high touch points**

AGM PRESENTATION

31 MAY 2022



*Product is clear. Pattern is for illustration purposes only.

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COMPANY OVERVIEW



- Nanoveu (ASX:NVU) is an innovative tech solution company.
- Developed a suite of technologies and products to protect against viruses and bacteria, including COVID-19/SARS 2CoV.¹
- With these developments, Nanoveu are leading a new world of antiviral self disinfectants.

Shareholder Breakdown

56.8%	Top 20 Shareholders
28.7%	Board and Management

Capital Structure

ASX Code	NVU
Shares on Issue	222.6m
Options on Issue	29.1m
Performance Rights on Issue	7.3m
Share Price (as 30 May 2022)	A\$0.013
Share Price – 52 Week Trading Range	\$0.013 - \$0.065
Market Capitalisation	A\$2.9m
Cash (31 March 2022)	~A\$1.4 million

¹ See ASX Announcements of 15 April 2020, 5 May 2020, 25 May 2020, 18 February 2021 and 28 July 2021 for the testing performed and the results.



Scott Beeton

Non-Executive
Chairman



Alfred Chong

Managing Director &
Chief Executive Officer



Steven Apedaile

Non-Executive Director



Michael van Uffelen

Executive Director,
CFO & Company
Secretary



RUIFENG LIN

COO



GIM HAN LAW

Engineering



**JULIANA
STOTHARD**

HR/Admin



**DAVID
KUTTAN**

Marketing



**THOMAS
APEDAILE**

Sales



**NAN DAR
KYAW**

Accounts



**NORIN
MASROM**

Marketing

INVESTMENT HIGHLIGHTS



Successful commercialisation of Nanoshield™ Antimicrobial and Antiviral products



Strong international distribution network for Nanoshield™



Nanoshield™ meets leading global regulatory health and environmental standard



Tier-1 global customers including Nestlé Group's Professional Services



Strong product development pipeline with low capital investment for new products



Reviewing potential acquisitions that are accretive to scale



Antiviral and antibacterial products are a high growth market¹

1 - <https://www.grandviewresearch.com/industry-analysis/antimicrobial-coatings-market>

KEY BUSINESS PILLARS



Accessible IP



Within technologies sourced through Singapore's top research and academic institutions

Network



Distributors, direct flagship clients and joint venture partners

Regulatory & Legal



Frameworks within business plans

Supply Chain & Logistics



Managed from manufacturing to distribution

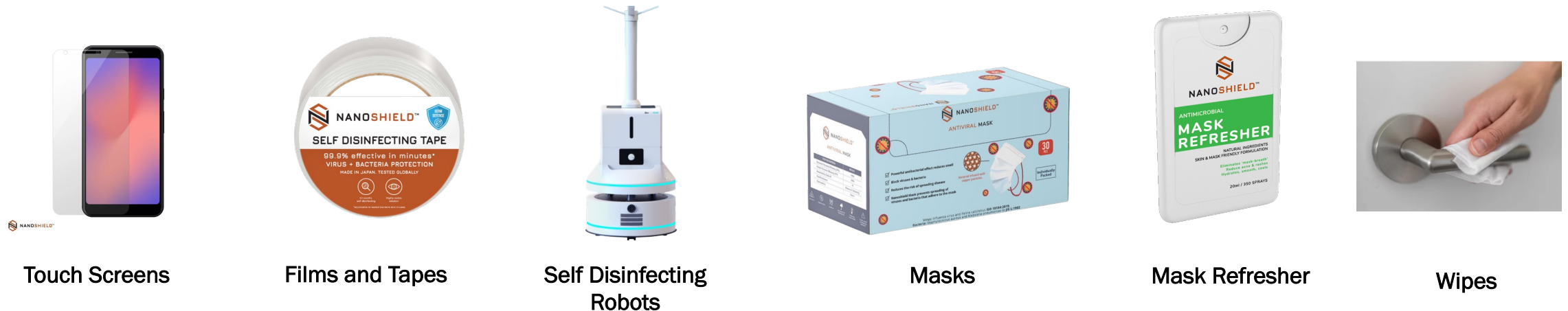
NANOSHIELD™

Anti-Microbial Surface Coatings and Sprays



Developed and launched in early 2020, with manufacturing partners in Japan and global distribution agreements.

Product Applications



World Leading Customers¹



1. Customers place ongoing orders that are not individually material

THE SELF DISINFECTANT MARKET



Estimated Global
Antimicrobial
Coatings Market Size

\$8.1b
In 2020

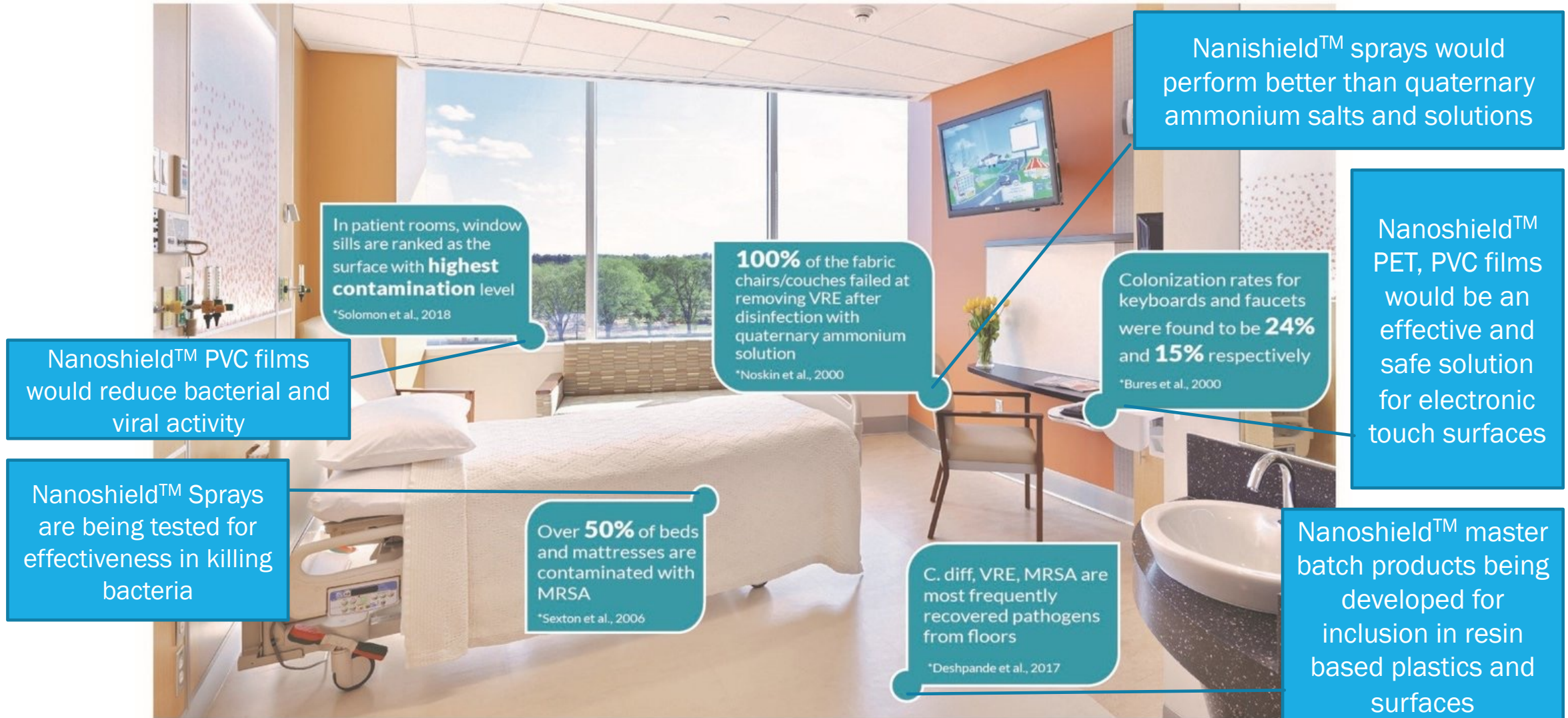
Forecast Global
Antimicrobial
Coatings Market Size

\$53.5b
In 2028

Growing at a Forecast
Compounded Annual
Growth Rate

13.1%

NANOVEU PRODUCTS ADDRESS THE MARKET'S NEEDS



SOURCE: Contact Transmission, Part 2: Materials, Design, and Cleaning | The Center for Health Design



Meets leading global regulatory, health and environmental standards.



Singapore National Environmental Agency (NEA) Listed¹

- The only film listed as effective by the Singapore NEA
- Nanoveu products represent 2 of 6 products listed by the NEA



Registered Class I Medical Device with UK-based Medicines & Healthcare products Regulatory Agency (MHRA)²

- Nanoshield™ can now be marketed as a product for a range of medical and non-medical applications in the UK
- Nanoshield™ is the only self-disinfecting coating registered as a Class 1 medical device in the UK



United States Environmental Protection Agency Approved³

- Nanoveu can sell its Nanoshield™ using Cupron Enhanced Product under Cupron's EPA Registration in the US
- EPA Registration will be applied to Nanoshield™ and spray products

1 – <https://www.nea.gov.sg/our-services/public-cleanliness/environmental-cleaning-guidelines/guidelines/list-of-household-products-and-active-ingredients-for-disinfection-of-covid-19>

2 – ASX Announcement - Nanoshield Accepted as Medical Device in the UK – 9 March 2022

3 – ASX Announcement – Strategic License and Supply Agreement with Cupron Inc. – 9 November 2021

SALES DEVELOPMENT



Nanoshield™ Distributors and Sales Networks

- Expanding list of international distributors
- Capital efficient method to accelerate sales
- Capitalises on international demand for intuitive antiviral protection
- Exclusivity utilised to incentivise sales for distributors



Exclusive distributors:

AUSTRALIA - Touch Guard Pty Ltd
MALAYSIA - Singapore Sanyo Trading Pte Ltd
NEW ZEALAND - Touch Guard Pty Ltd
NORTH AMERICA - KeyWest Technology

PHILIPPINES - Avolution Inc.
THAILAND - Singapore Sanyo Trading Pte Ltd
UNITED KINGDOM - CuVira
USA - Keywest Technology

FLAGSHIP DIRECT CUSTOMER

Providing Validation from a Tier-1 Global Company



- From June 2020, Nestlé Research undertook thorough performance evaluation of Nanoshield in their Switzerland laboratories, peer reviewed findings published in science journals in May 2021
- Last order sent 30 days ago, with Nestlé Professional ordering from regional divisions including Greece, Australia, Singapore, Dubai, Turkey, Switzerland and Austria
 - Nescafé touch screens
 - We Proudly Serve Starbucks® machine screens

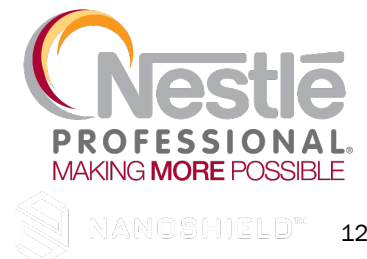


Nestlé Professional, the global leader in out of home branded hot and cold beverage and food solutions, is deploying anti-viral and anti-bacterial self-disinfecting screen protectors for its out of home coffee machines.

With the COVID-19 pandemic, consumers are looking for more reassurance on safety and hygiene when they have a coffee on-the-go, at work or a convenience store.

In an effort to provide solutions adapted to the current sanitary situation, Nestlé Professional teamed up with Nanoveu, a leading technology research company to customize its Nanoshield™ anti-viral and anti-bacterial screen protector for Nestlé Professional's *Nescafé* and *We Proudly Serve Starbucks®* coffee machines.

Nestlé Professional place ongoing orders which are not individually material.



NANOSHIELD™ FOR ARMAGUARD

Providing Antiviral Protection

- Nanoveu's Australian distributor High Touch is helping keep Australians safe with a range of Nanoshield films.
- High Touch's agreement for Nanoshield antiviral surface protection for Armaguard's extensive network of ATMs, self service cash dispensers and kiosks, vending machines, parking and ticketing dispensers, covers every Australian metropolitan center.
- Armaguard Group is a leader in secure supply chain and technology solutions across Australia, New Zealand and Southeast Asia.
- "Armaguard has a proud history of protecting Australian communities. Partnering with (Nanoshield) High Guard enables us to continue keeping our customers, their employees, and communities safe, and now we can help keep them healthy as well," - Scott Forster, Executive GM, Group Transformation & International, Linfox Armaguard.

High Touch place ongoing orders which are not individually material.



CONTACT



Alfred Chong

Managing Director and CEO

t: +65 6557 0155

e: info@nanoveu.com