



Results of General Meeting

Pursuant to ASX Listing Rule 3.13.2, the Company advises that the resolutions contained in the Notice of Meeting dated 28 April 2022 and considered at today's General Meeting of Shareholders were all passed on poll of shareholder votes.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the details of the votes cast on each of the resolutions and the proxies received in respect of each resolution are set out in the table on the following page.

This announcement has been approved for release by the Managing Director of Black Cat Syndicate Limited.

For further information, please contact:

Gareth Solly

Managing Director

+61 458 007 713

admin@blackcatsyndicate.com.au

BLACK CAT SYNDICATE LIMITED (ASX:BC8)

Level 3, 52 Kings Park Road, West Perth WA 6005
PO Box 184, West Perth WA 6872
T: +61 458 007 713 | E: admin@blackcatsyndicate.com.au
W: www.blackcatsyndicate.com.au
ABN 63 620 896 282

DIRECTORS

Gareth Solly	Managing Director
Paul Chapman	Non-Executive Chairman
Philip Crutchfield	Non-Executive Director
Les Davis	Non-Executive Director
Tony Polglase	Non-Executive Director

CORPORATE STRUCTURE

Ordinary shares on issue: 176.9M
Market capitalisation: A\$78M
(Share price A\$0.44)
Cash (post Tranche 1): ~A\$20M

Results of meeting

Name of entity

Black Cat Syndicate Limited

ABN/ACN/ARSN/ARBN

620 896 282

Date of meeting

31 May 2022

Resolutions voted on at the meeting					If decided by poll ⁵					Proxies received ⁶			
Resolution		Result ²	Voting method ³	If s250U applies ⁴	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion ⁹
No ¹	Short description				Number	% ⁷	Number	% ⁸	Number	Number	Number	Number	Number
1	Approval for Acquisition	Passed	Poll	N/a	59,223,217	99.99%	8,820	0.01%	4,000	59,034,570	8,820	4,000	120,432
2	Ratification of Prior Issue of Shares – Listing Rule 7.1	Passed	Poll	N/a	41,485,686	99.93%	27,008	0.07%	17,723,343	41,307,114	27,008	17,713,268	120,432
3	Ratification of Prior Issue of Shares – Listing Rule 7.1A	Passed	Poll	N/a	41,470,686	99.90%	42,008	0.10%	17,723,343	41,292,114	42,008	17,713,268	120,432
4	Approval of Tranche 2 Placement	Passed	Poll	N/a	41,477,874	99.96%	15,000	0.04%	17,743,163	39,859,019	15,000	17,733,088	1,560,715
5	Issue of Shares to Related Party – Paul Chapman	Passed	Poll	N/a	38,214,970	99.34%	252,006	0.66%	20,769,061	37,425,823	252,006	20,769,061	720,932
6	Issue of Shares to Related Party – Philip Crutchfield	Passed	Poll	N/a	40,793,067	99.39%	252,006	0.61%	18,190,964	40,604,420	252,006	18,190,964	120,432
7	Issue of Shares to Related Party – Tony Polglase	Passed	Poll	N/a	45,783,745	99.45%	252,006	0.55%	13,200,286	45,595,098	252,006	13,200,286	120,432