



Announcement Summary

Entity name

LATIN RESOURCES LIMITED

Date of this announcement

Tuesday May 31, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
LRSAY	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,000,000		31/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LATIN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

81131405144

1.3 ASX issuer code

LRS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

31/5/2022

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

14-Apr-2022 10:10

Announcement Title

New - Proposed issue of securities - LRS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

419,738 unlisted options to Brokers (part of the total of 4,000,000 issued to Lead Managers Euroz Hartleys and Pac Partners as part capital raising fee for the April Placement)



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LRSAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

31/5/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

11,000,000 Unlisted Options issued to Waratah Capital Advisers as per the Appendix 3B lodged 14 April 2022

Issue details

Number of +securities

11,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options issued as consideration for capital raising services provided in connection with the April 2022 Placement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LRS : ORDINARY FULLY PAID	1,929,227,846
LRSOC : OPTION EXPIRING 31-DEC-2022	233,074,482

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRSAAC : OPTION EXPIRING 31-MAR-2026 EX \$0.05	10,000,000
LRSAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	130,621,929
LRSAD : INCENTIVE RIGHTS	7,925,373
LRSAE : DEFERRED RIGHTS	3,084,178
LRSAC : OPTION EXPIRING 12-FEB-2024 EX \$0.03	25,000,000