

ASX ANNOUNCEMENT

Date: 3 June 2022

TOP 20 QUOTED OPTION HOLDERS AND DISTRIBUTION SCHEDULE

Impact Minerals Limited (ASX:IPT) (**Company**) refers to the Appendix 2A “Application for quotation of securities - IPT” released today.

Attached is a list of the top 20 Listed Option Holders and a distribution schedule for this new class of quoted securities in accordance with Listing Rule 3.10.5. The expiry date of the options is 2 June 2024.

The terms and conditions of the options are outlined at Section 9.2 of the Prospectus dated 26 April 2022 lodged with ASX.

The Prospectus can be found at: <https://www.impactminerals.com.au/site/PDF/f3a4d2ec-567f-4a97-bab4-739ddbe6ec47/RenounceableRightsIssueProspectus>.

This announcement has been authorised for release by the Managing Director.

If you have any queries concerning the above, please contact the Company Secretary on +61 (08) 6454 6666.

Dr Mike Jones
Managing Director

COMPUTERSHARE INVESTOR SERVICES PTY LTD

TOP 20 HOLDERS REPORT - 3 JUNE 2022

IMPACT MINERALS LIMITED/IPT

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CLASS: LISTED OPTIONS EXPIRING 02/06/24 @ \$0.02

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	MR MICHAEL SOUCIK & MRS HEATHER SOUCIK <HMS SUPERANNUATION FUND A/C>	12,020,400	7.60	1
	MATTHEW BURFORD SUPER FUND PTY LTD <BURFORD SUPERFUND A/C>	6,818,182	4.31	2
	BRISQUE PTY LTD <L&M SHEEHY FAMILY A/C>	5,440,000	3.44	3
	MR ZHONGMING HONG	5,000,000	3.16	4
	MR BRENDAN JON LINDSAY	4,545,455	2.87	5
	MR ROBERT XONG SENG TANG <CLAYBULL02 A/C>	3,812,500	2.41	6
	BNP PARIBAS NOMS PTY LTD <DRP>	3,073,715	1.94	7
	1215 CAPITAL PTY LTD	2,500,000	1.58	8
	MR GUY LEON BANDUCCI	2,500,000	1.58	9
	DR LEON EUGENE PRETORIUS	2,500,000	1.58	10
	ALBIANO HOLDINGS PTY LTD	2,272,728	1.44	11
	MR IAIN MILTON MCDUGALL	2,272,727	1.44	12
	ZENTAC PTY LTD <HOWLETT FAMILY NO 2 A/C>	2,272,727	1.44	13

COMPUTERSHARE INVESTOR SERVICES PTY LTD

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CLASS: LISTED OPTIONS EXPIRING 02/06/24 @ \$0.02

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	SUPER SECRET PTY LTD	2,000,000	1.26	14
	TOLTEC HOLDINGS PTY LTD	2,000,000	1.26	15
	MR GEORGE DAVID BUTKERAITIS	1,987,500	1.26	16
	MR RUSSELL JOHN BRAMSTON <NUMBER 2 A/C>	1,818,181	1.15	17
	ERIC GOLF PTY LTD	1,818,181	1.15	18
	BERNE NO 21 PTY LTD	1,750,000	1.11	19
	SUPERHERO SECURITIES LIMITED <CLIENT A/C>	1,738,402	1.10	20

	UNITS	% I/C
*** REPORT TOTAL ***	68,140,698	43.06
*** REMAINDER ***	90,113,691	56.94
*** GRAND TOTAL ***	158,254,389	100.00
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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 927

CRP/COMPUTERSHARE INVESTOR SERVICES PTY LTD

Range Of Units Summary - 3 June 2022

IMPACT MINERALS LIMITED/IPT

1 to 1000	1001 to 5000	5001 to 10000	10001 to 100000	100001 to (MAX)	* TOTAL *
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LISTED OPTIONS EXPIRING 02/06/24 @ \$0.02

Holders						
Issuer	2	7	4	10	5	28
Chess	15	129	125	431	199	899
Total	17	136	129	441	204	927
Units						
Issuer	473	22299	31193	364312	2411066	2829343
Chess	8551	479409	922693	15437191	138577202	155425046
Total	9024	501708	953886	15801503	140988268	158254389
% OF IC	0.01%	0.32%	0.60%	9.98%	89.09%	
TOTAL HOLDERS FOR CLASSES SELECTED						927
TOTAL UNITS	"	"	"			158254389