



Part 1 - Entity and announcement details

1.1 Name of +Entity

SOLIS MINERALS LTD.

1.2 Registered Number Type

ARBN

Registration Number

653083026

1.3 ASX issuer code

SLM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/6/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

SLM : CHESS DEPOSITARY INTERESTS 1:1

Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B)
41,407,952	37,167,544	4,240,408

Reason for change:

Net transfers of securities between CDIs and

Common stock

as quoted / held on

TSXV

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

SLMAB : ORDINARY FULLY PAID

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
19,058,702	23,299,110	-4,240,408

Reason for change:

4,240,408 transfer of securities to CDIs on ASX.

ASX +Security Code and Description

SLMAK : WARRANTS EXPIRING 14-MAY-2023 EX \$0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
6,899,376	6,899,376	0

ASX +Security Code and Description

SLMAA : OPTION EXPIRING 23-DEC-2024 RESTRICTED

Net Difference (A-B)

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
3,666,667	3,666,667

ASX +Security Code and Description

SLMAF : OPTION EXPIRING 15-DEC-2023 EX \$0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
13,749,994	13,749,994	0

ASX +Security Code and Description

SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,650,000	1,650,000	0

ASX +Security Code and Description

SLMAE : OPTION EXPIRING 23-MAR-2023 EX \$0.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
200,000	200,000	0

ASX +Security Code and Description

SLMAD : OPTION EXPIRING 29-SEP-2022 EX \$0.25

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
25,000	25,000	0

ASX +Security Code and Description

SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,025,000	1,025,000	0

ASX +Security Code and Description

SLMAC : WARRANTS EXPIRING 24-MAY-2022 EX \$0.80

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
0	1,630,000	-1,630,000

Reason for change:

1,630,000 warrants expired on 24 May 2022.

**ASX +Security Code and Description**

SLMAI : WARRANTS EXPIRING 15-JUN-2022 EX \$0.80

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
774,000	774,000	0

ASX +Security Code and Description

SLMAJ : WARRANTS EXPIRING 21-OCT-2022 EX \$0.20

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
3,256,700	3,256,700	0