

Level 23, Rialto South Tower  
525 Collins Street  
Melbourne VIC 3000 Australia

GPO Box 375 Melbourne VIC 3001

T +61 3 8080 3500  
F +61 3 8080 3599

Our ref     ARB:5089846

3 June 2022

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

**Lodged via ASX Online**

Dear ASX Limited

**Off-market takeover bid by V B S Exchange Pty Limited for Altamin Limited (ASX: AZI)**

**Completion of sending Bidder's Statement**

We refer to the Replacement Bidder's Statement (**Bidder's Statement**) lodged with the ASX on 20 May 2022 by V B S Exchange Pty Limited (**VBS Exchange**).

As required by item 8 of section 633(1) of the *Corporations Act 2001* (Cth) we attach a notice stating that VBS Exchange has today completed sending its Bidder's Statement to offerees in relation to its off market takeover bid for all of the ordinary shares in Altamin Limited (**Altamin**) that it does not already hold.

Yours sincerely



**Adam Brooks**

Partner

T +61 3 9641 8904

M +61 417 556 994

E abrooks@tglaw.com.au



**Emma Cook**

Partner

T +61 7 3338 7557

M +61 466 632 057

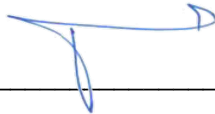
E ecook@tglaw.com.au

**V B S Exchange Pty Limited ACN 109 106 201****Company Notice – Section 633(1) item 8 Corporations Act 2001 (Cth) (Act)****Notice of Completion of sending Bidder's Statement and Offers**

V B S Exchange Pty Limited ACN 109 106 201 (**VBS Exchange**) gives notice under section 633(1) item 8 of the Act that it has today completed sending its bidder's statement dated 20 May 2022 (**Bidder's Statement**) (which contains an offer dated 3 June 2022 (**Offer**)) to all persons registered as the holder of ordinary shares in Altamin Limited ACN 078 510 988 (**Altamin**) in the register of Altamin shareholders as at 7:00pm (Sydney time) on 3 May 2022 (being the date set by VBS Exchange under section 633(2) of the Act) (**Relevant Offerees**), as required by item 6 of section 633(1) of the Act.

Date: 3 June 2022

Signed for and on behalf of V B S Exchange Pty Limited ACN 109 106 201 by:



Peter Edwards (Director)