



7 JUNE 2022

ASX/MEDIA RELEASE

**TREK METALS TO PRESENT AT RESOURCES RISING STARS INVESTOR
CONFERENCE**

Trek Metals Limited (ASX: TKM) is pleased to advise that Chief Executive Officer – Derek Marshall will be presenting at the Resources Rising Stars Investor Conference on the Gold Coast today at 3.30pm AEDT / 1.30pm AWST.

The presentation slides to be delivered by Mr Marshall are attached.

Investors can watch the conference livestream at no cost by going to www.rrsinvestor.com.

Approved for release by the Board.

ENDS

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BATTERY FOCUSED



Battery metals focused mineral explorer

Introducing the Hendeka Manganese Project

+

+ **ASX
TKM**

+ **PRESENTER**

DEREK MARSHALL - CEO

RISING STARS CONFERENCE - BE ON THE RIGHT SIDE OF THE BOOM

June 2022

ASXTKM 

Disclaimer



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Forward Looking Statements

This presentation may contain forward looking statements that are subject to risk factors associated with mineral exploration, mining and production businesses. It is believed that the expectations reflected in these statements are reasonable but they may be affected by a variety of variables and changes in underlying assumptions which could cause actual results or trends to differ materially, including but not limited to price fluctuations, actual demand, currency fluctuations, drilling and production results, reserve estimations, loss of market, industry competition, environmental risks, physical risks, legislative, fiscal and regulatory changes, economic and financial market conditions in various countries and regions, political risks, project delay or advancement, approvals and cost estimates. This presentation also contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. In particular, there is a risk that the Company will not be able to expand or upgrade its existing JORC resource. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause the Company’s actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. The Company does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more risks or uncertainties materialise, or should underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. The forward-looking statements are made as at the date of this announcement and the Company disclaims any intent or obligation to update publicly such forward looking statements, whether as the result of new information, future events or results or otherwise.

Competent Person’s Statement - Exploration Results

The information in this announcement relating to Exploration Results is based on information compiled by the Company’s Chief Executive Officer, Mr Derek Marshall, a competent person, who is a Member of the Australian Institute of Geoscientists. Mr Marshall has sufficient experience relevant to the style of mineralisation and to the type of activity described to qualify as a competent person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.” Mr Marshall consents to the inclusion in this announcement of the matters based on his information in the form and content in which it appears.

Competent Person Statement – Mineral Resources

The information in relation to Mineral resources is extracted from the report entitled “Trek accelerates battery metals strategy with acquisition of advanced WA manganese project via scheme of arrangement with Edge Minerals Limited” dated 6 June 2022 and is available to view on www.asx.com.au (Search ASX:TKM). The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the 6 June 2022 market announcement continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.’

Important Note : Edge Minerals Limited

The acquisition of Edge Minerals Limited remains subject to regulatory and shareholder approvals.

Why Trek Metals?

A diversified explorer with a high-growth battery metals portfolio



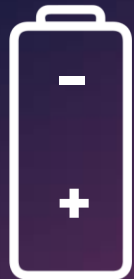
Proven team with deep battery market experience

The Trek board were founding directors of lithium producer Pilbara Minerals Ltd (ASX: PLS) and played an instrumental role in transforming it from a junior exploration company into the multi-billion-dollar ASX-100 company it is today.



Strategically Located Assets

Trek's portfolio is focused within Western Australia, recently rated as the #1 mining jurisdiction globally. The Pilbara region is an established mining hub with world-class infrastructure and services – an ideal location to discover and develop new projects.



Battery Metal Focused

Trek's focus is to explore for and develop critical metals that are essential in the production of lithium-ion batteries, in particular nickel-cobalt-manganese (NCM) battery chemistries which are currently gaining market share because of their superior performance.



Leveraged to Decarbonisation and Electrification Trends

Climate change is driving decarbonisation and electrification trends across the global economy. Trek is focused on finding and supplying critical metals to this rapidly expanding sector, positioning it to benefit from one of the most compelling global thematics.

Corporate Snapshot

Experienced team of battery metals pioneers



Capital Structure

ASX Code TKM.ASX

Share Price (1st June 2022) \$0.088

Shares on issue 310.46m

Market Cap. \$27.3m

Cash and cash equivalents (1st June 2022) \$6.0m

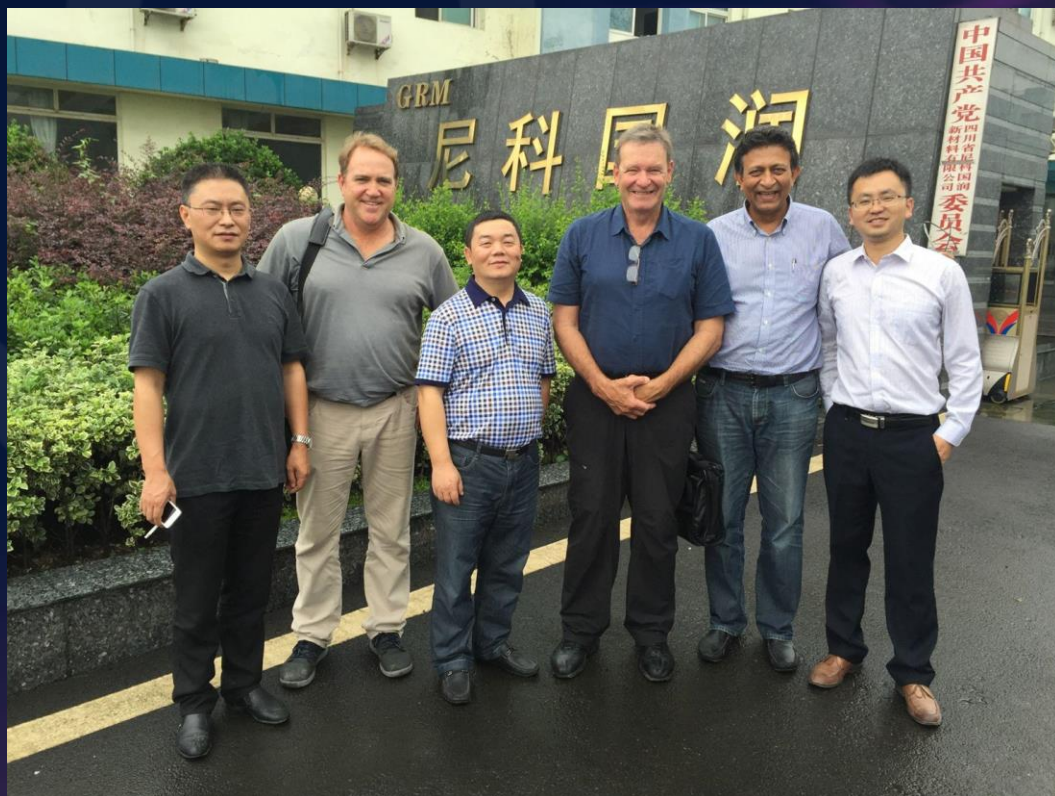
Enterprise Value \$21.3m

Board of Directors

Neil Biddle Non-Executive Director

John Young Executive Director

Tony Leibowitz Non-Executive Chairman

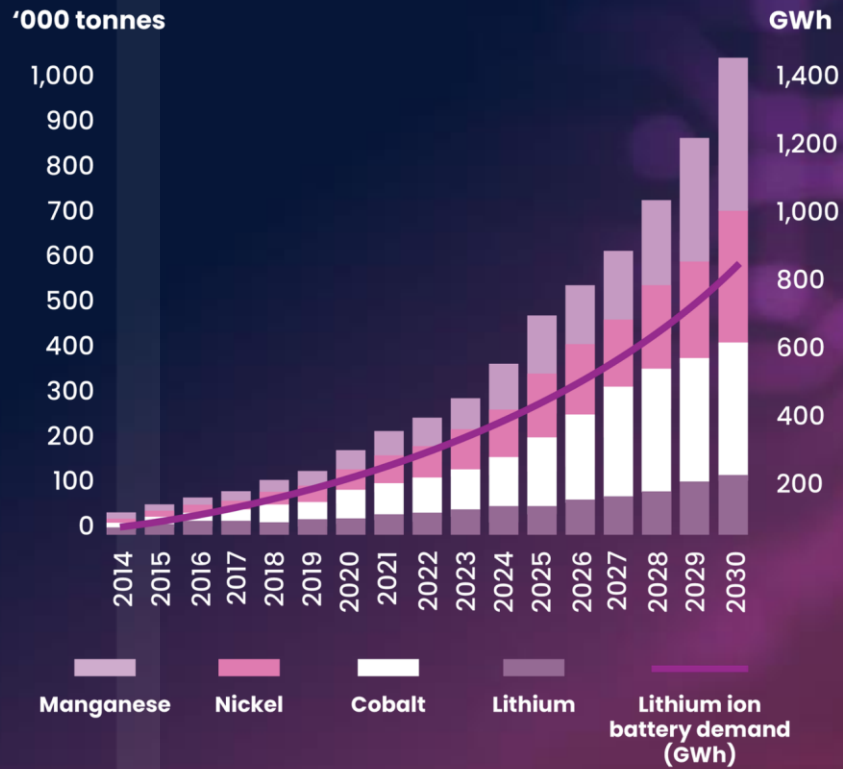


Pilbara Minerals team securing lithium offtake, China 2015

Battery Metal Focus

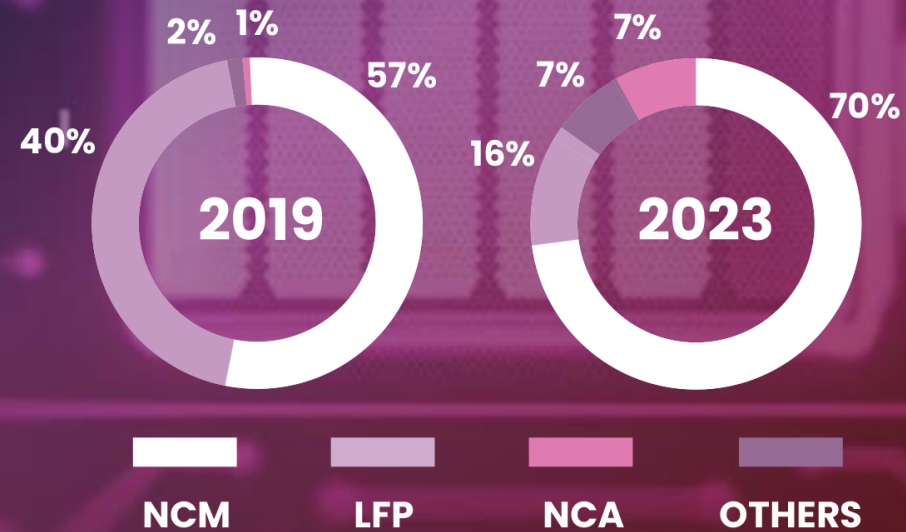
Transformational demand being driven by the burgeoning lithium-ion battery industry

Global lithium-ion and materials demand forecast from EV sales, 2015-2030 (Thousands of tonnes, GWh)



Source Bloomberg New Energy Finance

NCM chemistry gaining market share



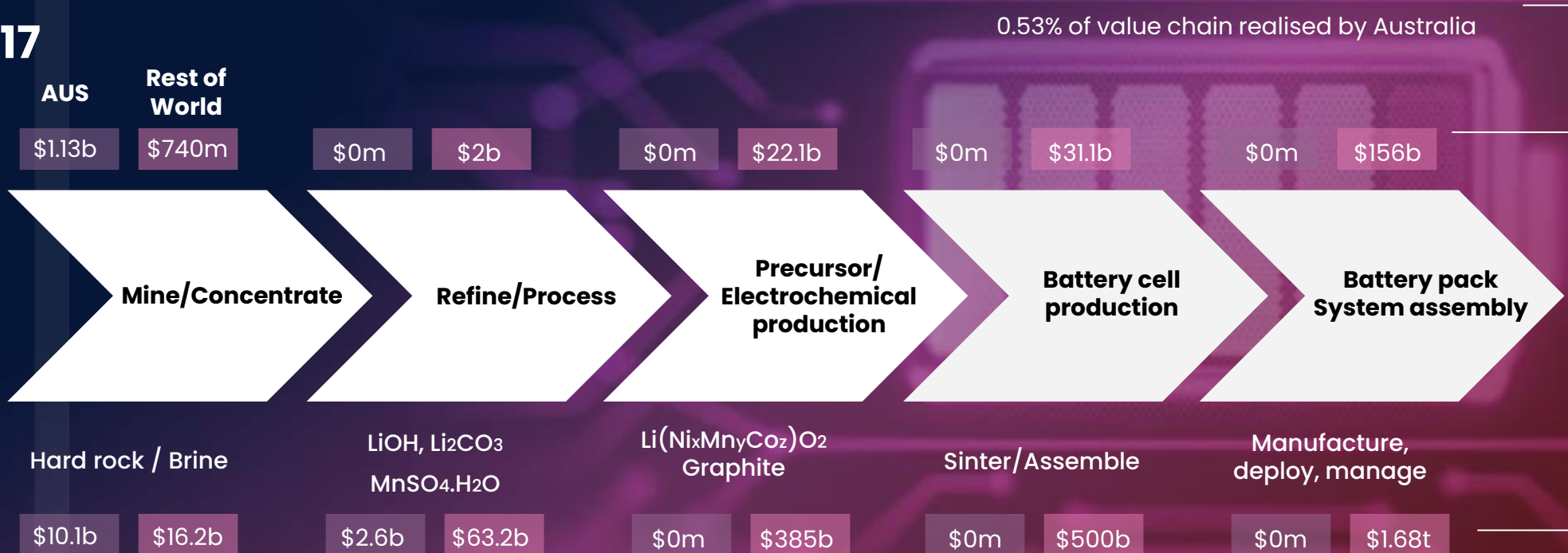
Source FBI CRC Li-ion battery cathode manufacturing in Australia

Battery Metal Focus



Aiming to move up the value chain by participating in downstream processing

2017



2025

0.47% of value chain realised by Australia

Source FBI CRC Li-ion battery cathode manufacturing in Australia

Hendeka – Mn

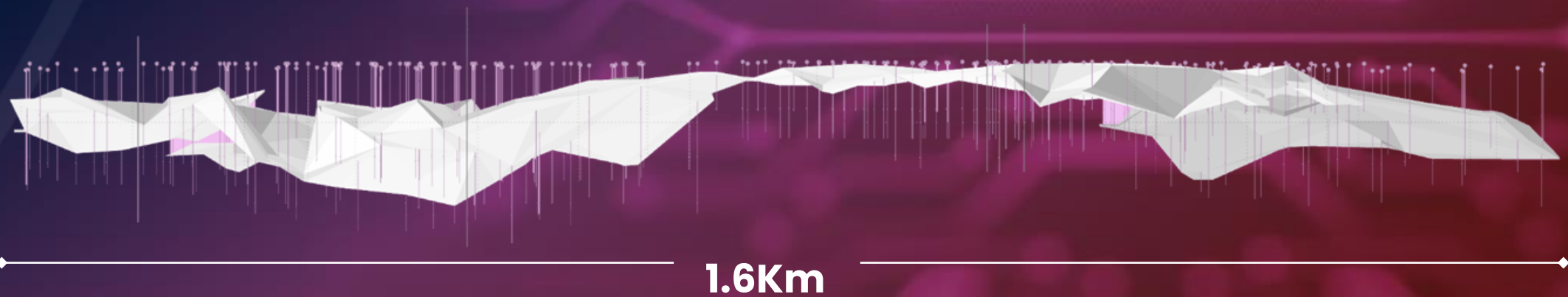


A forgotten Pilbara battery metals asset with huge upside

- Manganese – the forgotten battery metal
- Inferred Resource 11Mt @ 15% Mn
- Upgradable through beneficiation
- Granted tenure with land access agreements in place

	Mt	Mn%	Al ₂ O ₃ %	Fe%	SiO ₂ %	P%	LOI(1000)
Contact	2.8	13.6	5.1	15.7	42.9	0.054	8.4
Contact North	8.5	15.4	3.0	15.0	42.4	0.057	8.6
Combined	11.3	15.0	3.5	15.2	42.5	0.057	8.5

Table 1: JORC Inferred Resource utilising a 10.1% Mn cut-off



ASX TKM ⊕

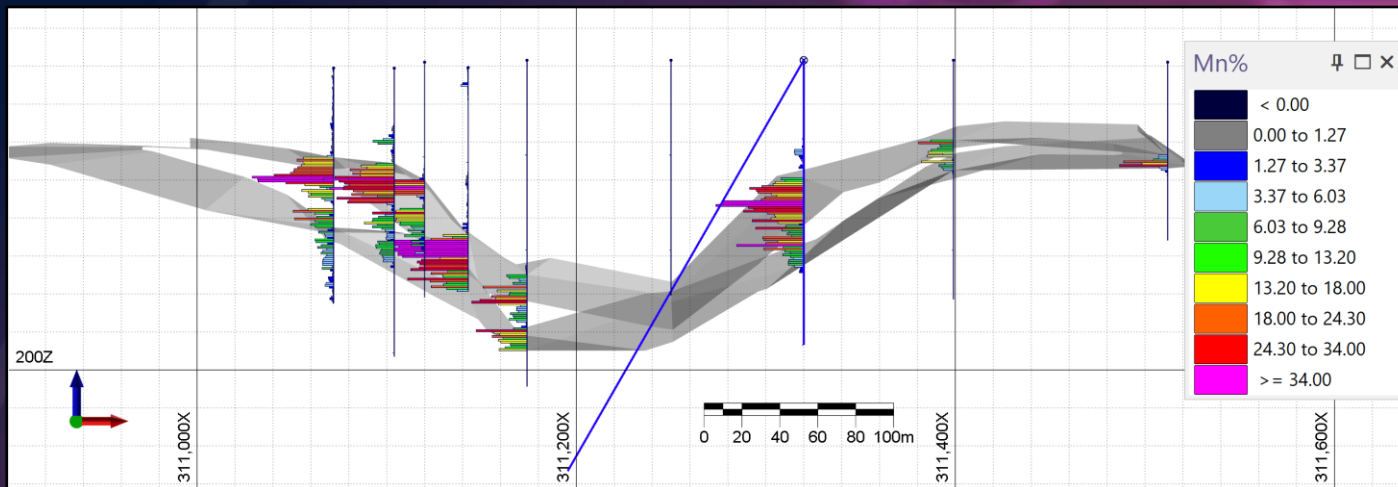
Hendeka - Mn

Significant growth potential, opportunity to produce a value-added product

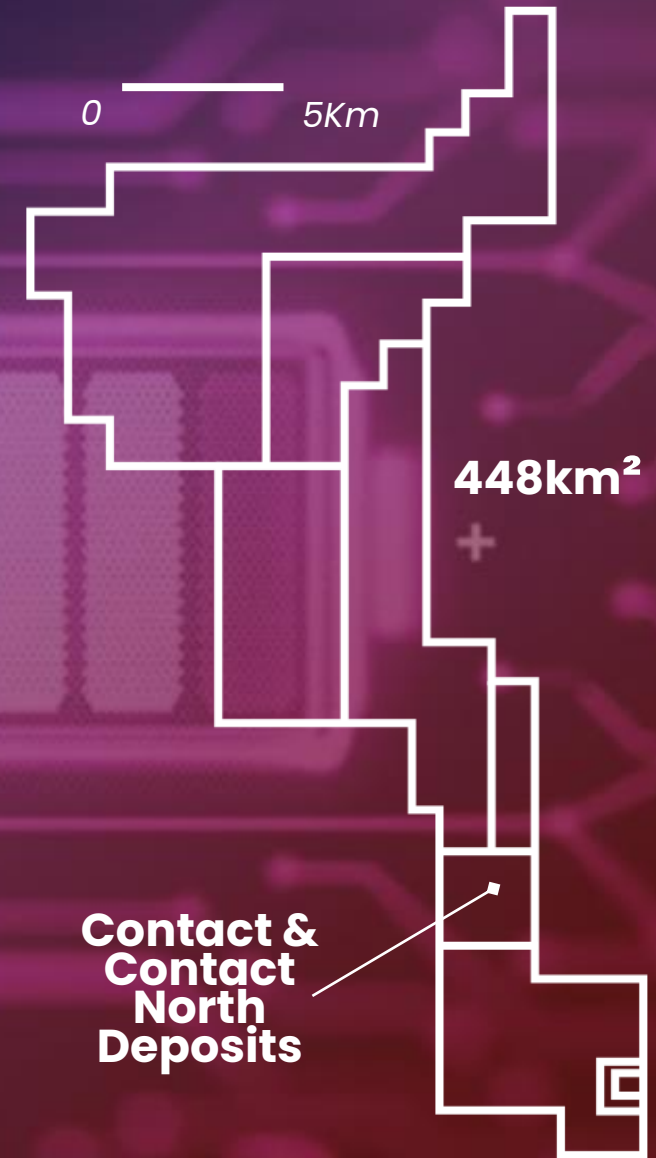
- Resource expansion
- Exploration success
- Vertical integration - produce High Purity Manganese Sulphate Monohydrate (HPMSM)



MnSO₄.H₂O



Target areas within Resource

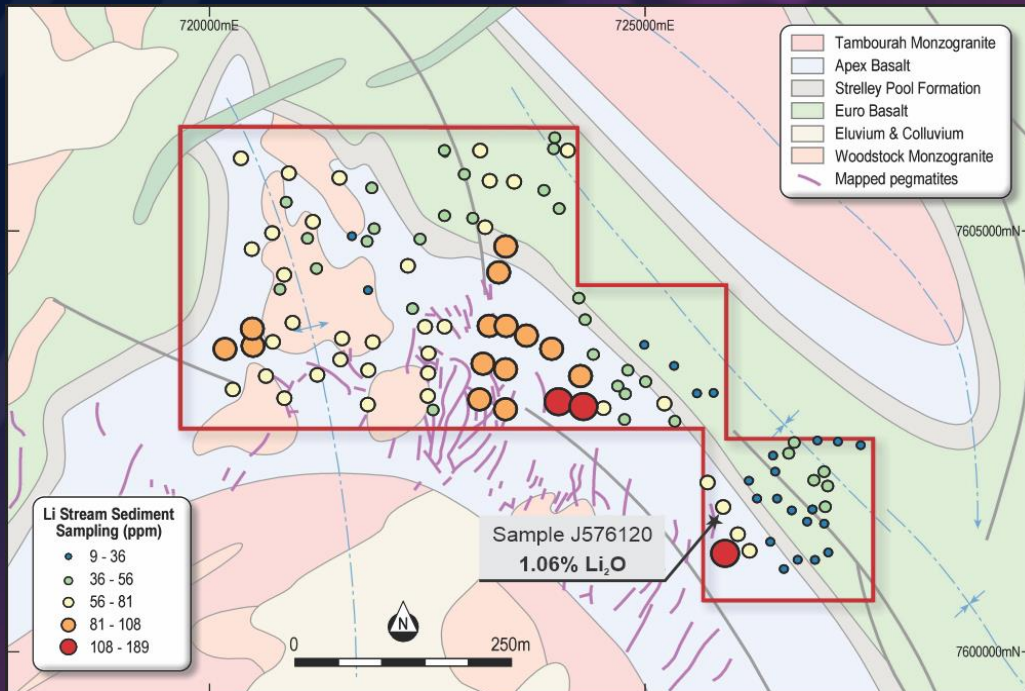


Large regional landholding

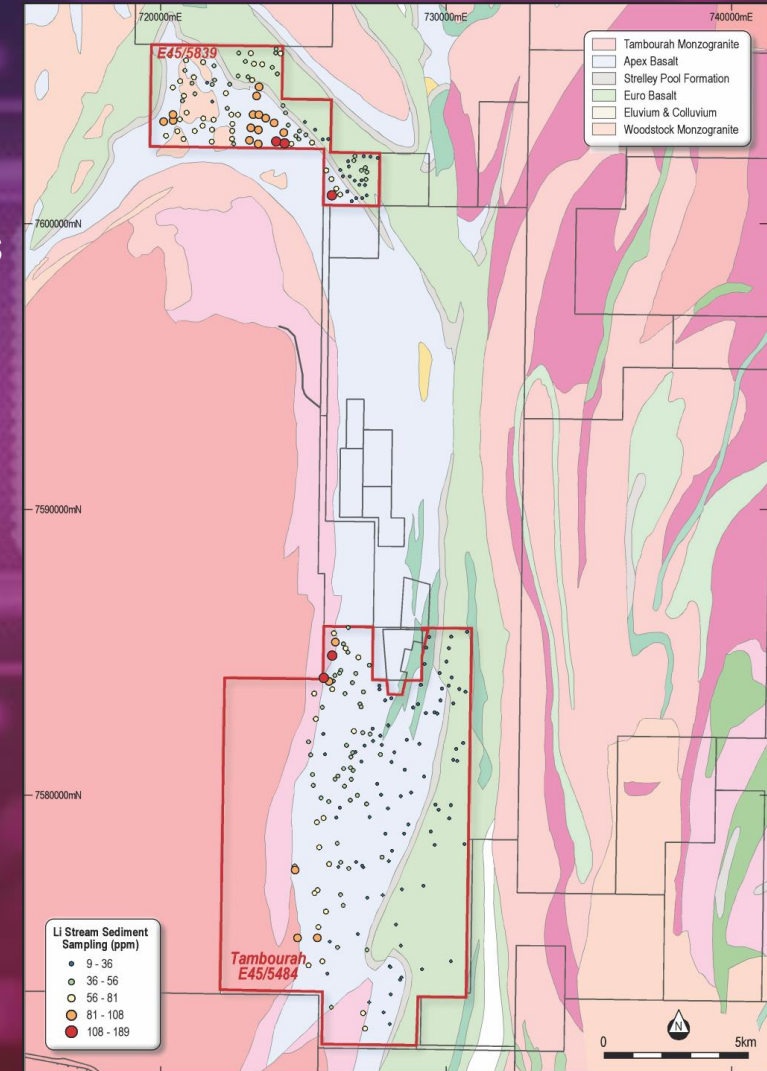
Tambourah – Li

High-potential greenfields lithium exploration opportunity

- High grade lithium identified in outcrop
- Large area with elevated Li-Cs-Ta in steam samples
- Under-explored, never drill tested



Tambourah North

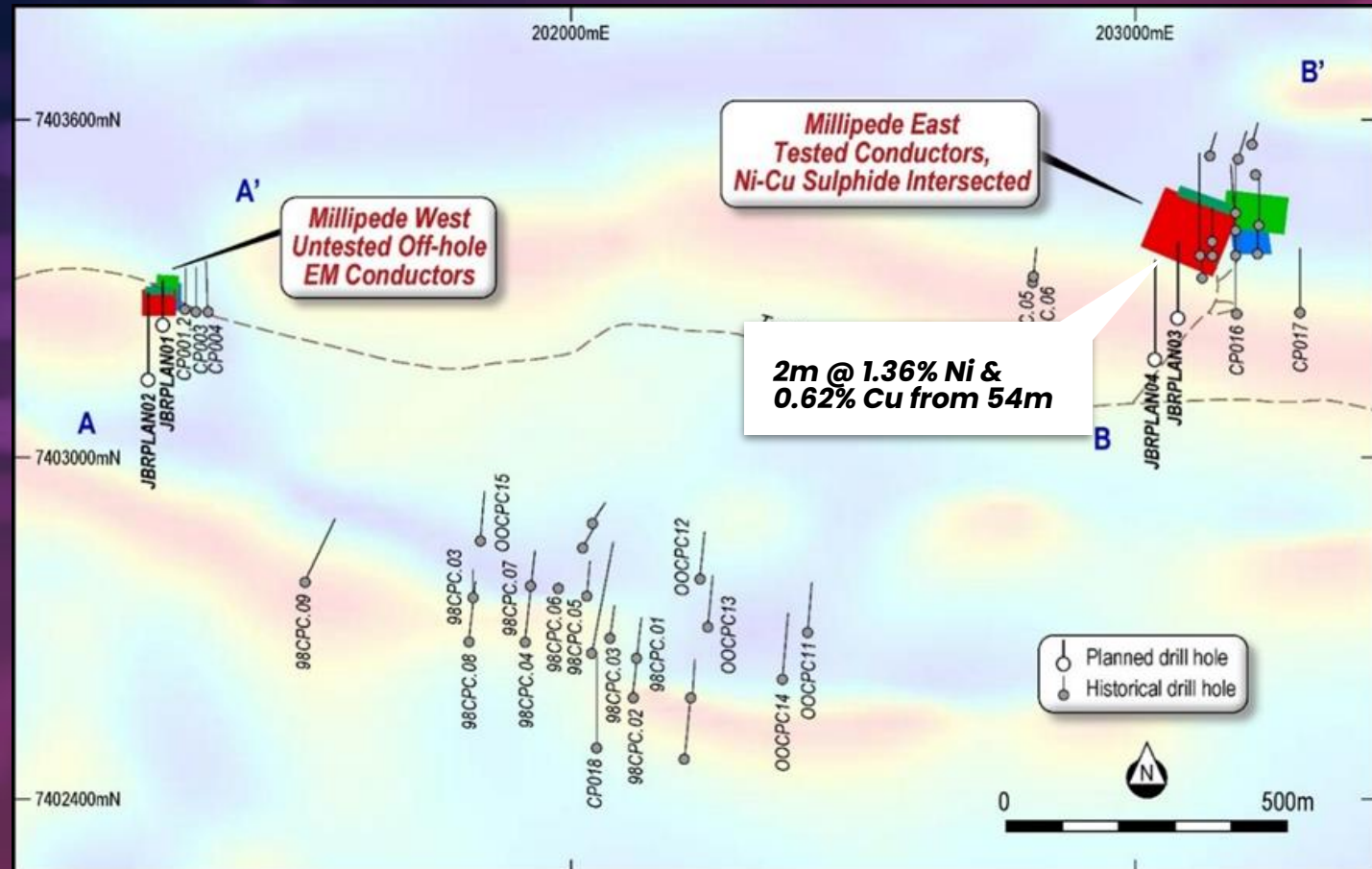


Tambourah Project

Jimblebar – Ni-Cu-Co

Large, drill-ready massive sulphide EM target

- Known Ni-Cu-Co along strike
- Highly conductive target @ 3000S – likely massive sulphide
- Drill ready
- Heritage survey scheduled & drilling soon after

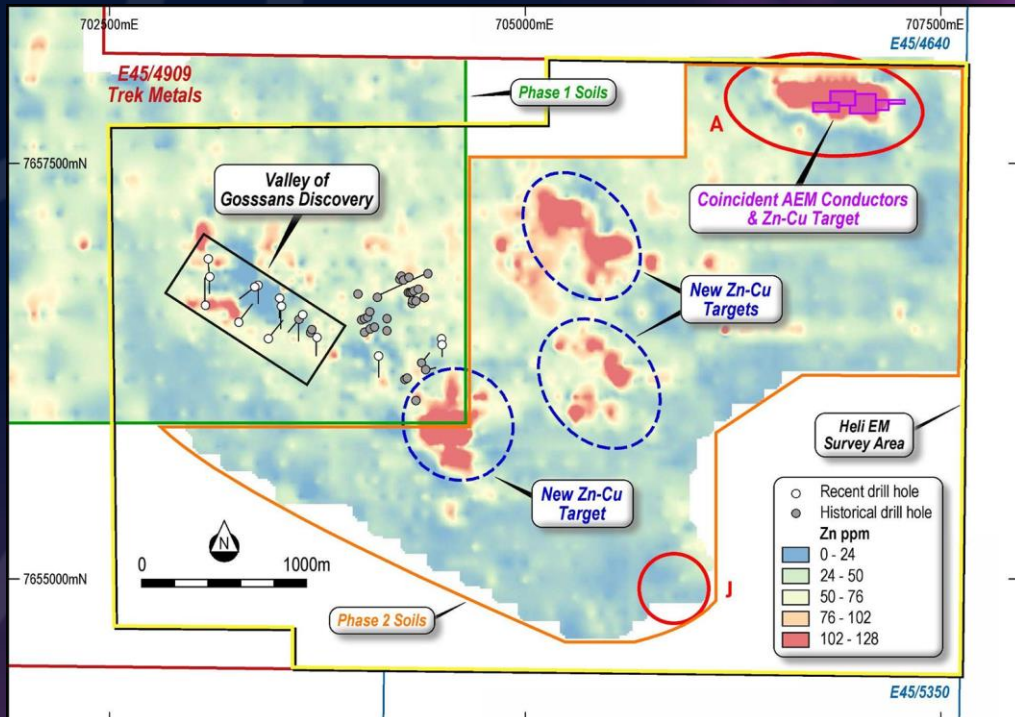


Millipede nickel -copper -cobalt Prospect

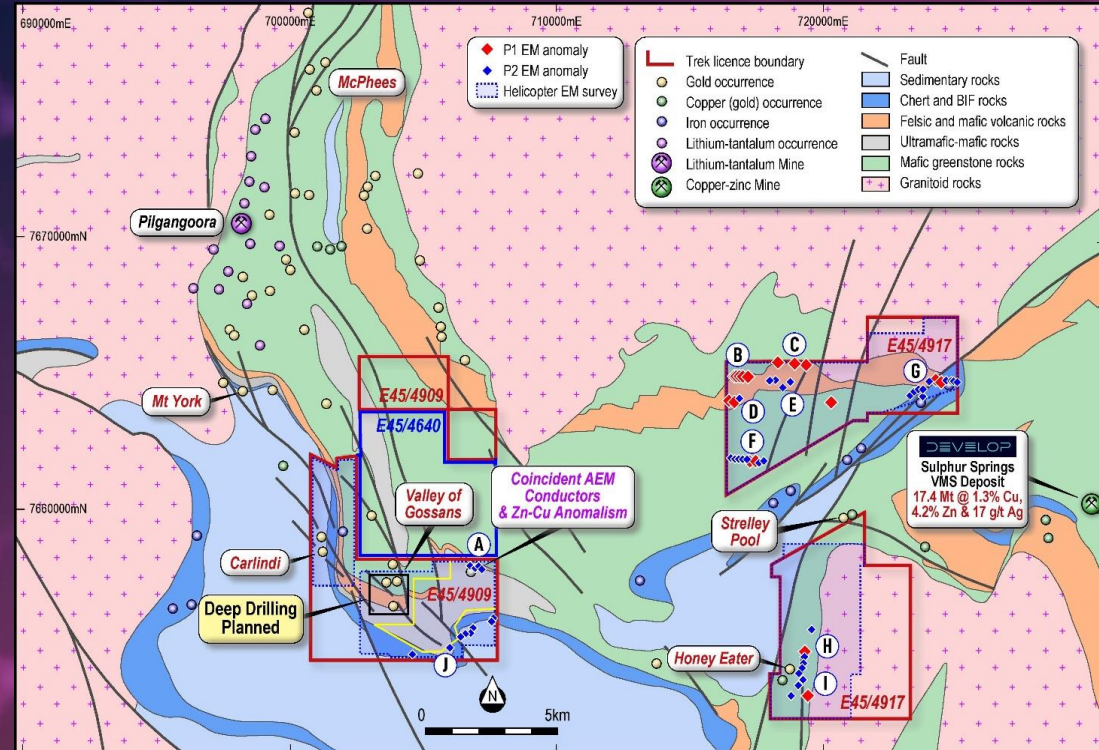
Pincunah - Zn-Pb-Cu-Ag

Emerging VMS discovery along strike from Sulphur Springs

- VMS discovery
- System open @ Valley of the Gossans



Valley of the Gossans



Pincunah Project

- Multiple conductors
- Untested soil & conductive anomalies

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Invest with us

ASX Code

ASXTKM 



For more information please contact

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Chief Executive Officer

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Trek Metals Limited

ARBN 124 462 826



Come and see me at the booth for extra information