

The logo for VIRIDIS is a horizontal bar with rounded ends, featuring a green-to-yellow gradient. The word "VIRIDIS" is written in white, bold, sans-serif capital letters across the bar.

VIRIDIS

MINING & MINERALS

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Compliance Statement

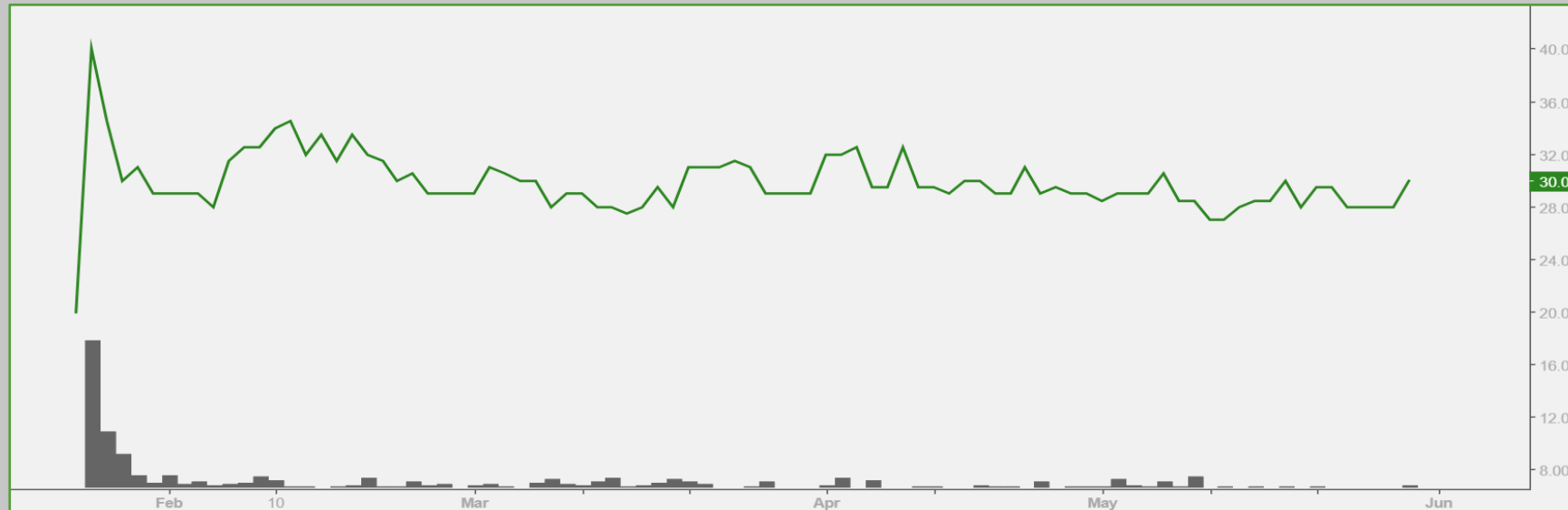
This document contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (2012 JORC Code) and available for viewing at <https://viridismining.com.au/>. VMM confirms that it is not aware of any new information or data that materially affects the information included in any original ASX market announcement.

CAPITALISATION DATA ⁽¹⁾

Share Price	\$A	0.29
Issued Capital	No.	35,397,889
Market Capitalisation	\$A	10.27 Million
Estimated Cash	\$A	4.25 Million
Enterprise Value	\$A	6.02 Million

KEY MANAGEMENT

Agha Shahzad Pervez	Executive Chairman
Timothy Harrison	Non-Executive Director
Christopher Gerteisen	Non-Executive Director
Michael Melamed	Non-Executive Director



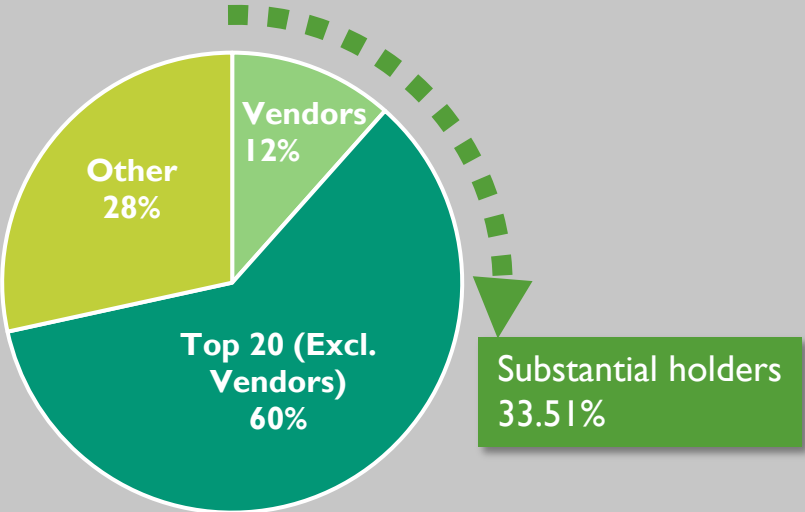
- ✓ \$5M IPO completed in January 2022
- ✓ Active exploration across multiple projects
- ✓ Tight capital structure, T20 own ~72%

BOARD & MANAGEMENT

Agha Shahzad Pervez EXECUTIVE CHAIRMAN	Mr. Pervez is an experienced corporate accountant, CFO and Company Secretary, with over 10 years' experience working with ASX-listed companies. Mr Pervez also currently holds the roles of Executive Director at Equinox Resources (ASX: EQN) and CFO at Pathfinder Resources (ASX: PFI). Prior to this, he held numerous roles at Resonance Health (ASX: RHT) including Senior Financial Accountant, Chief Financial Officer and Company Secretary.
Timothy Harrison NON-EXECUTIVE DIRECTOR	Mr. Harrison is currently the Managing Director of ASX-listed Ionic Rare Earths (ASX: IXR), and has previously held senior positions at BHP Billiton, Fluor, Ivanhoe Australia and Clean TeQ Ltd. Mr. Harrison holds a Bachelor of Chemical Engineering and has over 20 years of experience in project evaluation and development across critical raw material commodities. He is a member of AusIMM, Chartered Professional under the Discipline of Metallurgy (FAusIMM, CP) and member of CIM.
Christopher Gerteisen NON-EXECUTIVE DIRECTOR	Mr. Gerteisen has over 20 years of experience as a professional geologist with a record of advancing resource projects across North America, Australia, and Asia. His work experience spans greenfields through to production stage projects, focused on a range of commodities. He currently also serves as C.E.O of Nova Minerals (ASX: NVA). He has played a significant role at several prominent projects, including Oxiana's Sepon and PanAust's Phu Bia in Laos which has led to discoveries and life of mine extensions.
Michael Melamed NON-EXECUTIVE DIRECTOR	Mr. Melamed has over 25 years' of experience in the areas of financial and executive management, mergers & acquisitions, financial reporting and audit, business and corporate advisory, corporate restructuring and investor relations. Presently, Mr Melamed is Director of a corporate services and advisory company and is Chief Financial Officer of Nova Minerals (ASX: NVA), Asra Minerals (ASX: ASR) and Monger Gold (ASX: MMG).
Ian Pamensky COMPANY SECRETARY	Mr. Pamensky has over 28 years' experience in Listed Public Company CFO/Finance & Commercial Manager and Company Secretary roles. He is currently the Company Secretary of ASX listed companies, Dotz Nano (ASX: DTZ), Asra Minerals (ASX: ASR), Monger Gold (ASX: MMG) and Nova Minerals (ASX: NVA) and Principal of CFO2Grow providing CFO outsourcing services to public and private sectors.
Marcus Flis GEOLOGIST	Mr. Marcus Flis is a consultant with over 35 years' experience in multi-commodity exploration, to conduct the initial work programs. Mr Flis has previously held senior positions at Rio Tinto, Newcrest Mining and Hamersley Iron. Mr. Flis also works as a private consultant and consulting geophysicist for exploration, acquisition and project generation services in the commodity space.

SHAREHOLDER BREAKDOWN⁽¹⁾

VIRIDIS



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INVESTMENT HIGHLIGHTS



Multiple projects with significant upside



Diversified mineral exploration – Au, Ni/Cu/PGE, Halloysite



\$5M raised with IPO listing



Tight capital structure, T20 ownership ~72%



Sub-holder ownership ~33.51%



Actively looking for complimentary assets



Experienced & motivated management team



Focused on opportunities which present strong ESG credentials



Seeking opportunities to add shareholder value

South Kitikmeot

Gold

- Historic Intercepts of 3m @11.7g/t Au and 4m @4.8g/t Au
- Located <10km from 5.33Moz Goose Lake Deposit
- Untested prospects showing promising gold geochemical results – 61g/t Au and 19.89g/t Au Surface Samples

VIRIDIS IS A DIVERSIFIED
EXPLORATION
COMPANY WITH
PROJECTS LOCATED IN
CANADA AND
AUSTRALIA



Smoky

Halloysite & Kaolin

- NE of historic Halloysite Quarry
- Halloysite identified in historic trenching
- Two historic drillholes confirm kaolin and halloysite, DH3 intersected total of 9m of Halloysite & Metakaolin

Bindoon and Boddington West

Bindoon PGE

- Proximal to CHN's Julimar Discovery
- Lowest value player within Julimar Complex

Boddington West Gold

- 1km adjacent to the 12.7Moz Boddington Mine
- Aeromagnetics have identified regional faults into Boddington West Tenures

Poochera

Halloysite

- Comprises of EL6733 covering 329km²
- Located proximal to ADN's Halloysite Projects
- Local geology similar to those of nearby deposits
- Never systematically explored for Halloysite

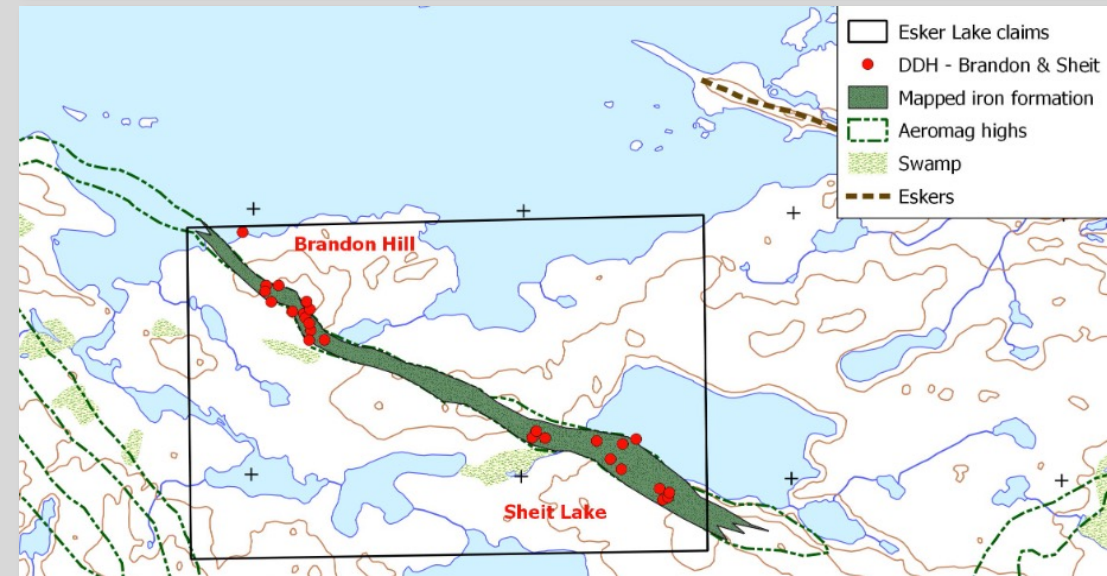


South Kitikmeot Gold Project
(100% Owned)

SOUTH KITIKMEOT GOLD PROJECT

- The South Kitikmeot Gold Project consists of seven properties within the Back River - Contwoyto Gold Belt of Western Nunavut, Canada.
- The Esker Lake property hosts surface samples grading up to **61g/t Au** at Brandon Hill and up to **19.89g/t Au** at Wasp Lake located a further 6km to the east.
- Work at Lupin and Back River indicates the bulk of the gold is hosted in folded, sulphidized metasediments.
- Historic Intercepts of **3m @11.7g/t Au** from 33.4m, **4m @4.8g/t Au** from 37m, and **3.94m @3.8g/t Au** from 77m

DDH	From (m)	Intercept (m)	Gold (g/t)
89-04	9.8	2.6	3.87
89-11	33.4	3.0	11.7
	37.4	1.5	7.3
89-12	8.1	3.1	4.1
	18.4	2.1	5.1
89-13	37.0	4.0	4.8
89-16A	32.2	3.0	3.6
89-43	63.8	3.0	2.2
89-45	73.8	2.0	2.5
	77.1	3.9	3.8



Historic drill intercepts at Esker Lake Property

QANNITUQ, ESKER, GOLD BUG, UIST PROPERTIES - SOUTH KITIKMEOT

- **Qannituq Property** located <10km from **Goose Deposit** 5.33Moz @5.87g/t Gold. Recent US\$520M financing completed by Sabina Gold [1]

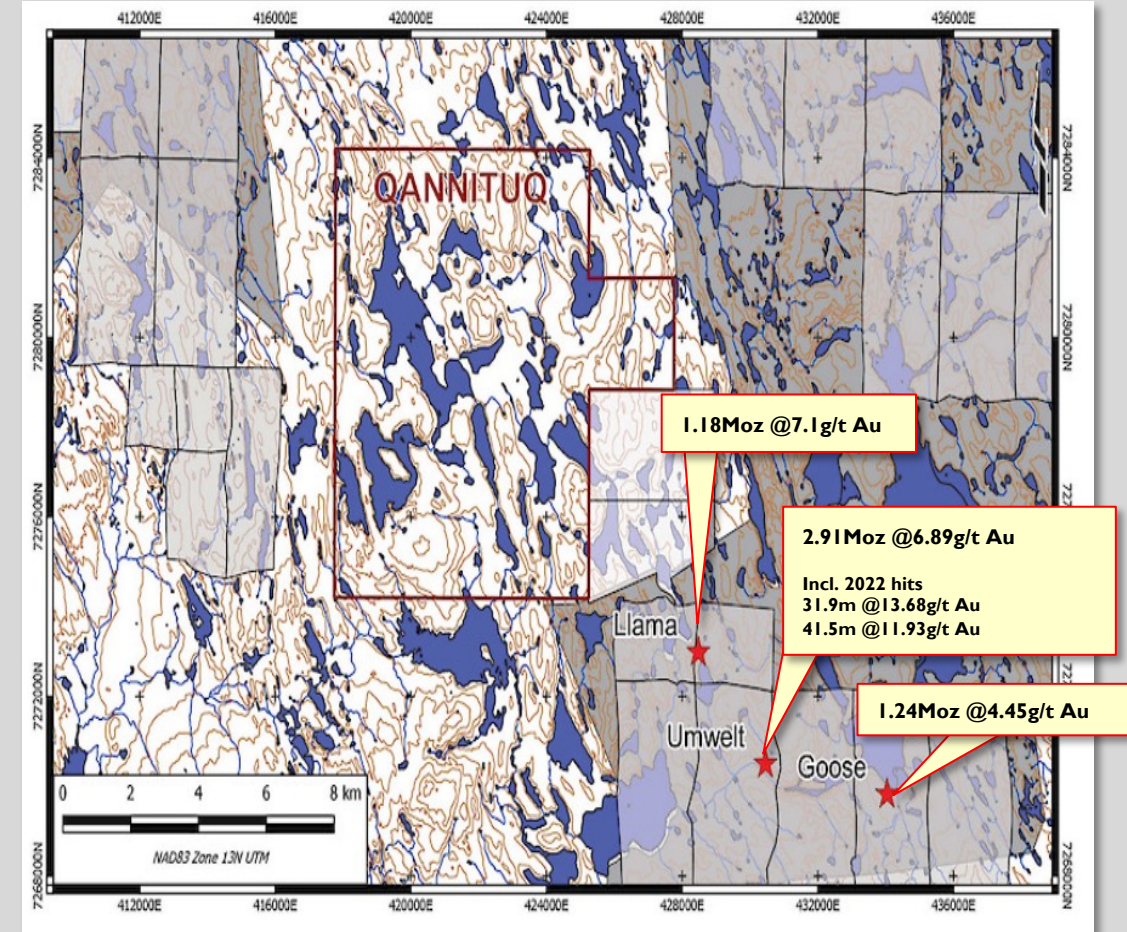
PROPERTY DETAILS

QANNITUQ: Iron formation gold style mineralization covering 2,500 hectares and located adjacent to the Goose Lake Project

ESKER LAKE: Preliminary shallow drilling at the property has returned **3m @11.7g/t Au from 33.4m** and **4m @4.8g/t Au from 37m**

GOLD BUG: Surface grab samples returning up to **33.2 g/t Au** embedded within a 7 km long section of thick folded iron formation.

UIST: Three high grade gold zones returning grab samples assaying upto **156.28 g/t Au** in Wally Zone and **64.3g/t Au** in Holliday Zone



Proximity of Qannituq Claim to 5.33Moz Goose Lake Project

UJARAQ, HIQINIQ, BLING PROPERTIES - SOUTH KITIKMEOT

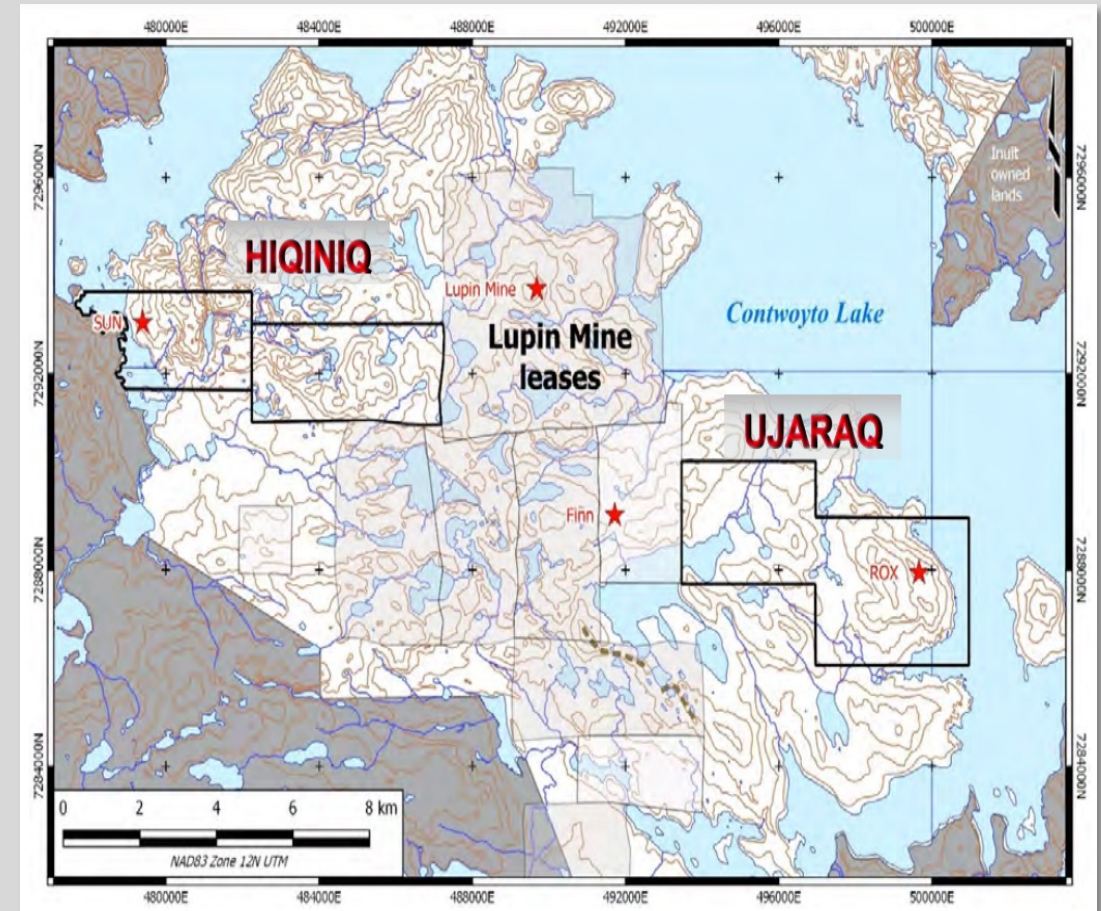
- Both Ujaraq and Hiqiniq Properties owned by VMM are located adjacent to Lupin Mine Leases (Past Production of 3.35Moz @9 g/t Gold)
- Lupin Mine located on same gold belt as Goose Lake

PROPERTY DETAILS

UJARAQ: Boulder sampling has returned up to **28.11 g/t Au** and the best of 9 holes intersecting returned **6.27m @ 2.13g/t Au**.

HIQINIQ: The Hiqiniq project area is located approximately 2km west of the Lupin Mine, consisting of an Iron banded formation. Surface samples have been collected **assaying up to 11.16 g/t Au**.

BLING: 700m long EM conductor along a volcanic-sediment contact, returned grab sample assays up to **47.1g/t Au** and trench sampling results of **2.0m @ 16g/t Au**.



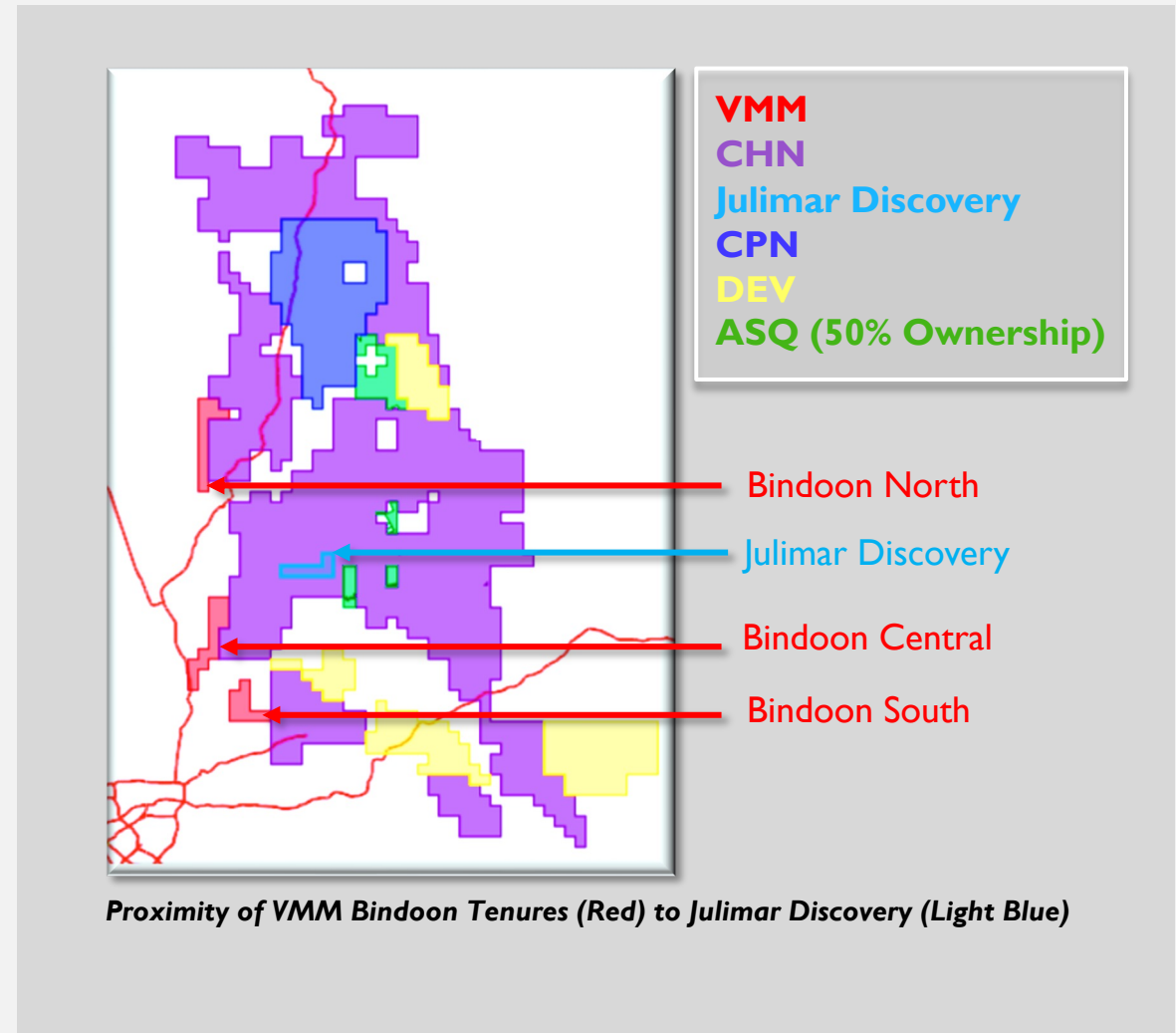
Proximity of Hiqiniq and Ujaraq Claims to Ex-Producing Lupin Mine Leases

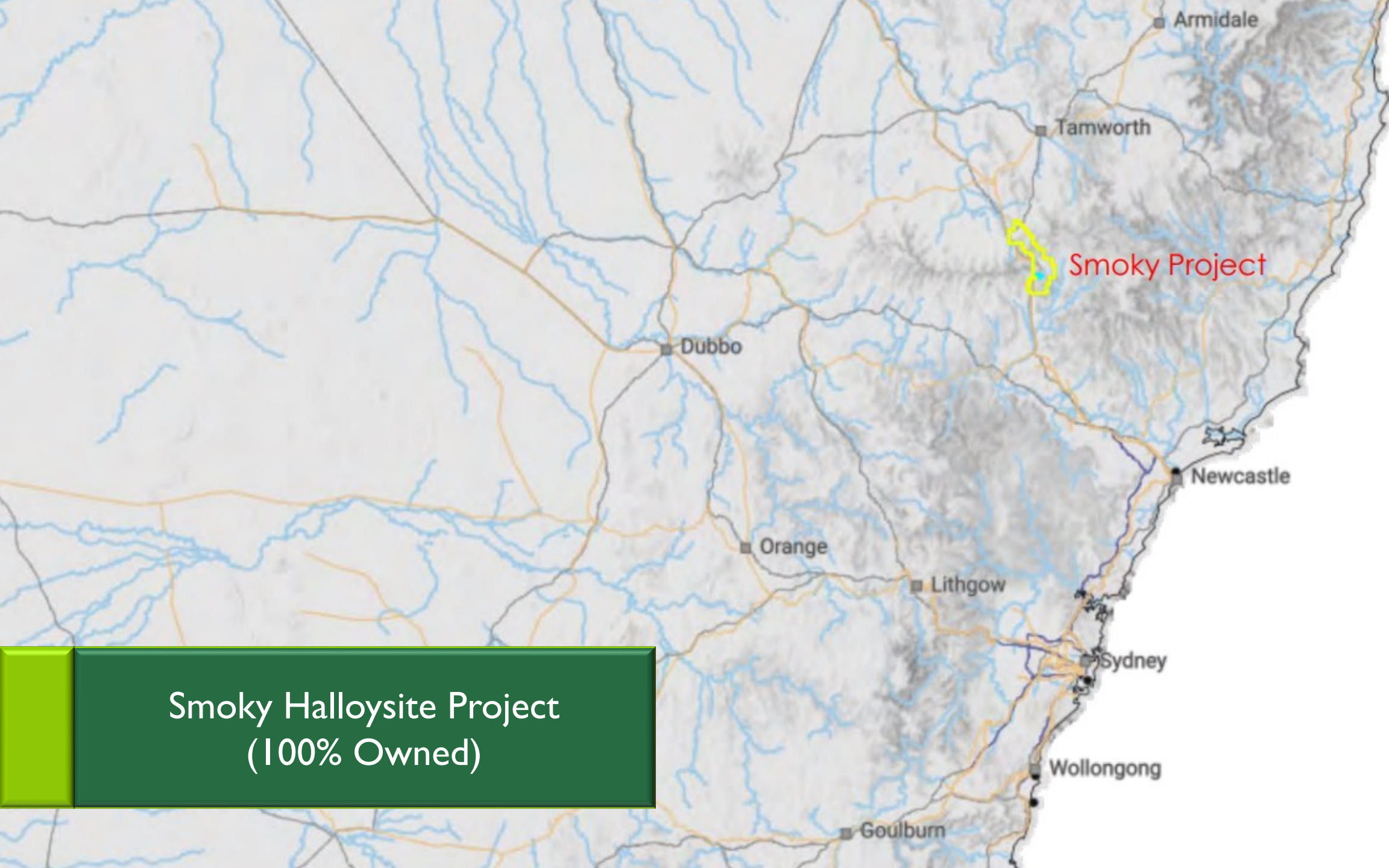


Bindoon (100% Owned)

BINDOON NICKEL & PGE PROJECT – WA

- Located adjacent to **CHN Julimar's** deposit totalling **330Mt @ 0.94g/t Pd+Pt+Au (3E), 0.16% Ni, 0.10% Cu, 0.016% Co^[1]**
- Bindoon Project** split into 3 areas all which are proximal to the Julimar discovery:
 - Bindoon North (E70/5606) - Granted
 - Bindoon Central (ELA70/5428) – Under application
 - Bindoon South (ELA70/5616) – Under application
- VMM** is the lowest valued player within Julimar Complex with current local peers:
 - DEV** – DevEx Resources Limited
 - CHN** – Chalice Mining Limited
 - CPN** – Caspin Resources Limited
 - ASQ** – Australian Silica Quartz Group Limited (50% JV with DEV)





Smoky Halloysite Project
(100% Owned)

SMOKY HALLOYSITE PROJECT - NSW

Smoky Halloysite

- The Smoky Project comprises one exploration license (EL8944), which covers two blocks (6km²) in the upper Hunter Valley region of New South Wales.
- Located north-east of a historic halloysite quarry.
- Site visit completed in April 2022 identified historical halloysite and high-alumina calcined clay quarries within project tenement.

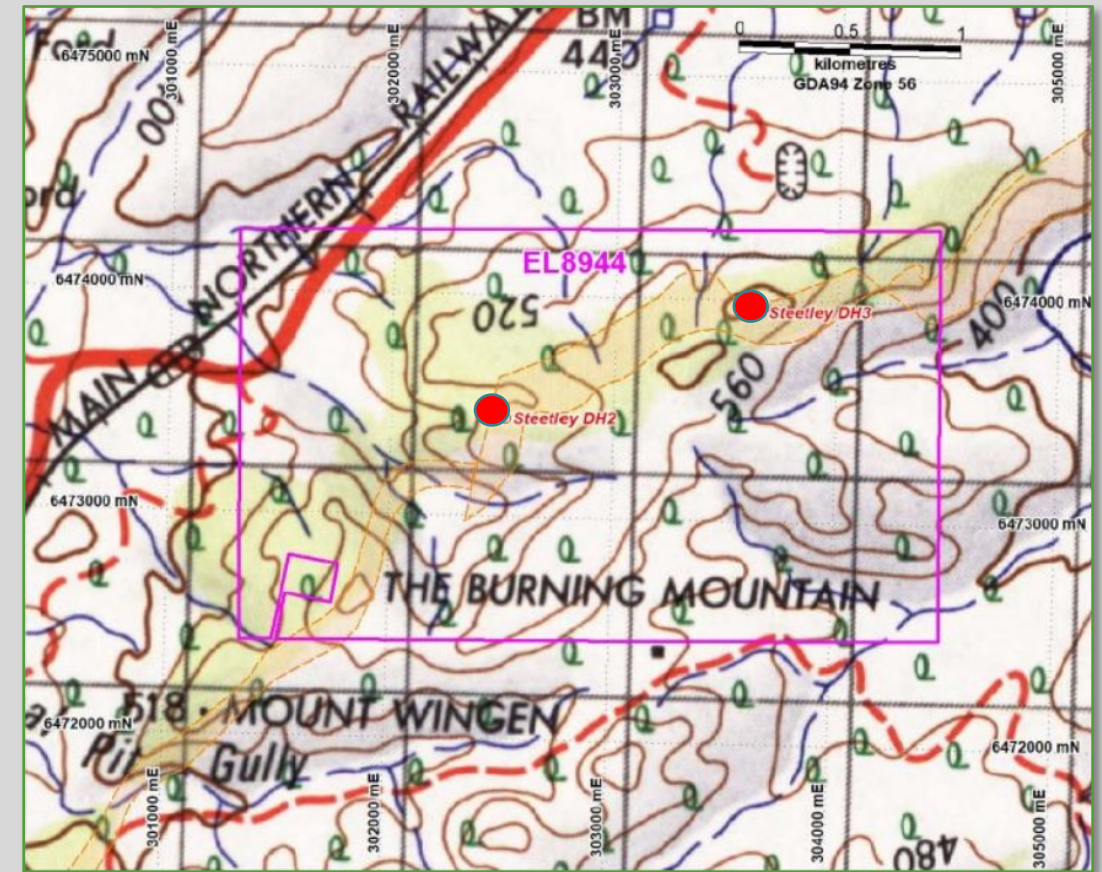


Location of the Smoky Halloysite Project

SMOKY HALLOYSITE PROJECT - NSW

Smoky Halloysite

- In 1970, Commercial Minerals Pty Ltd. identified halloysite in four trenches
- Small quantities of halloysite were mined from within EL8944
- Between 1983-1984, historic records have shown two drill holes completed at EL8944:
 - **Southwest Hole DH2 Contained**
Kaolinite Clayrock: 0m to 23m
 - **Northeast Hole DH3 Contained**
Halloysite: 11m to 14.5m
Halloysite and Metakaolin: 21m to 26.5m
Kaolinite Clayrock: 27m to 43m



Drill holes DH2 and DH3 marked in red circle

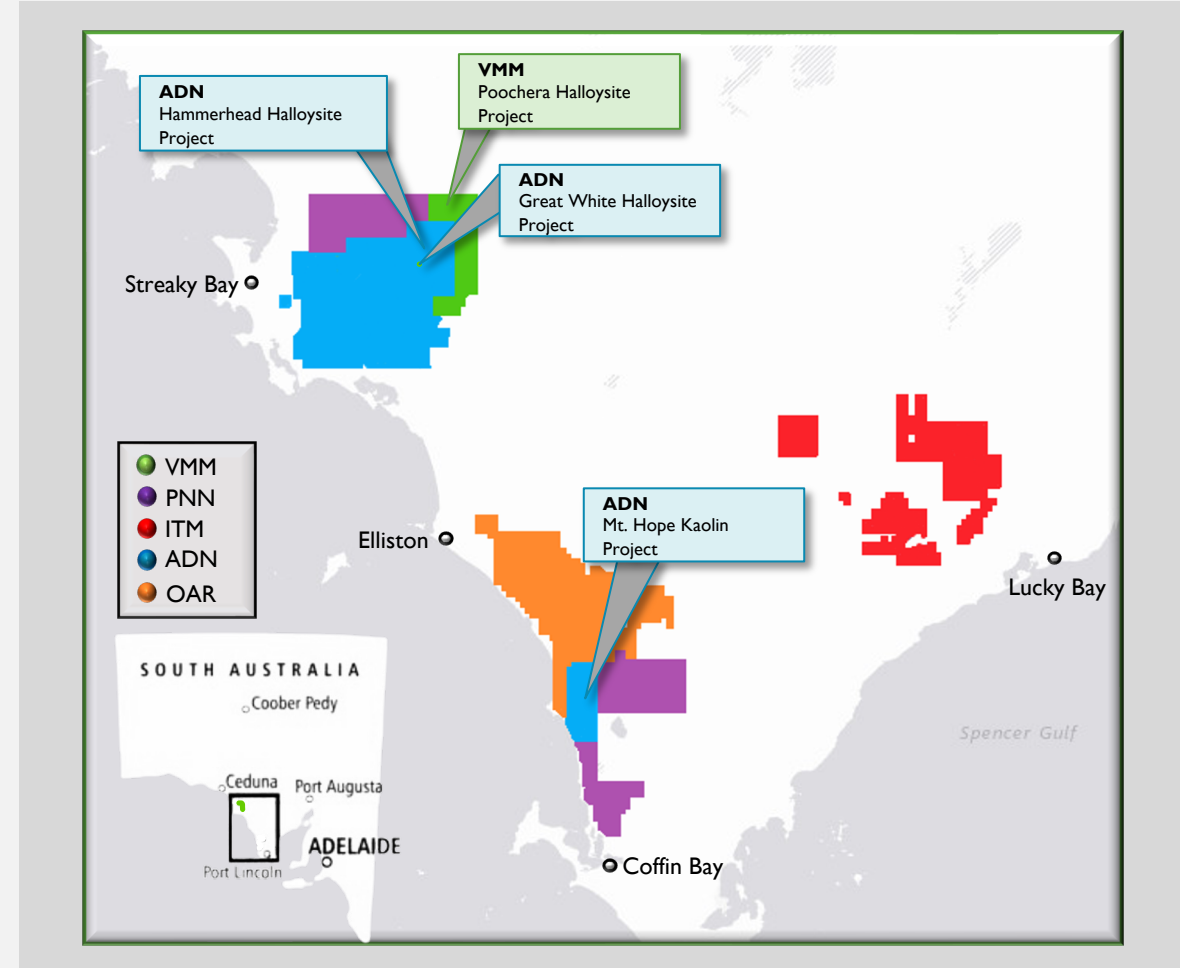


Poochera Project (100% Owned)

POOCHERA PROJECT – SOUTH AUSTRALIA

Poochera

- Comprises one exploration licence (EL6733) granted in May 2022 for a period of 6 years.
- The EL covers an area of 329km² in the Eastern Eucla Basin in South Australia.
- Local geology similar to that of nearby halloysite deposits.
- Project has never been systematically explored for Kaolin-Halloysite.
- The company anticipates an aggressive exploration program, consisting of surface mapping, soil sampling and RAB drilling, and metallurgical test work.
- Preliminary site visits complete



A large, three-dimensional sculpture of the word "BODDINGTON" in a bold, sans-serif font. The letters are made of a rusted metal, possibly corten steel, and are mounted on a low, rectangular base constructed from reddish-brown bricks. The sculpture is set in an outdoor environment with a sandy foreground and a dense line of green trees in the background. The sky is overcast.

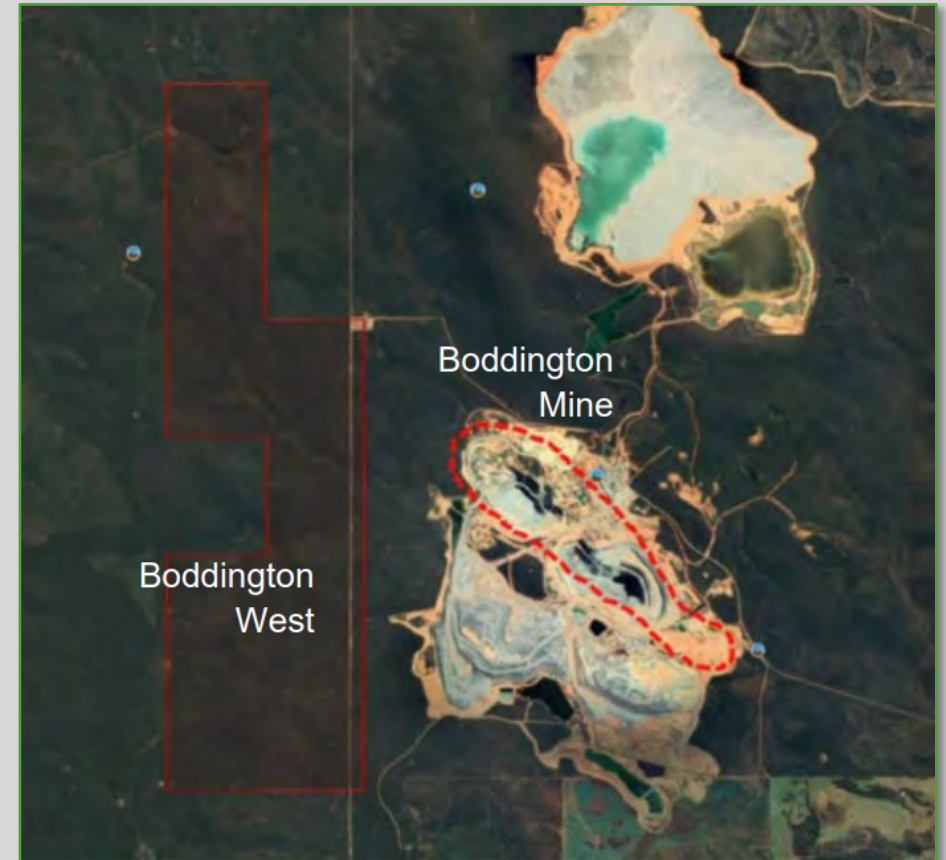
BODDINGTON

Boddington West Project (100%
Owned)

BODDINGTON WEST - WA

Boddington West

- Greenfield exploration opportunity located **1km West of Boddington Gold Mine (12.7Moz)**
- Consists of one ELA (E 70/5453) covering 26km² area
- Boddington Gold Mine is W.A.'s largest gold mine having produced 698koz AuEq in 2020.
- Aeromagnetic data at Boddington West has identified series of NW trending regional faults, with three possible diorite intrusives adjacent to these faults.
- Interpretation of regional geology and airborne magnetics suggests that similar structures to the Boddington Mine could continue westwards warranting exploration of this greenfield opportunity.



Proximity of Boddington West Project to the 12.7Moz Boddington Gold Mine

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