

Level 2 10 Outram Street West Perth WA 6005

7 June 2022

Notice of Release of Escrowed Securities

Pantera Minerals Limited ('**the Company'** or '**Pantera**') wishes to advise that pursuant to ASX Listing Rule 3.10A, the following securities will be released from escrow as below:

| Securities | Number | Restriction period ends |
|-------------------------------------|-----------|-------------------------|
| Options exercisable at \$0.25 on or | 1,000,000 | 18 June 2022 |
| before 01/05/26 | | |

This announcement has been authorised and approved for release by the Board.

- END -

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