



Part 1 - Entity and announcement details

1.1 Name of +Entity

BENZ MINING CORP.

1.2 Registered Number Type

ARBN

Registration Number

642228804

1.3 ASX issuer code

BNZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/6/2022





Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2022

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

BNZ : CHESS DEPOSITARY INTERESTS 1:1

CDI Ratio

1:1

Total number of CDIs quoted on ASX
at end of statement month (A)

52,426,833

Total number of CDIs quoted on ASX
at end of previous month (B)

51,866,833

Net Difference (A-B)

560,000

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

as quoted / held on

TSX-V

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

BNZAA : ORDINARY FULLY PAID

Total number of securities at end of
statement month (A)

58,173,477

Total number of securities at end of
previous month (B)

58,233,477

Net Difference (A-B)

-60,000

Reason for change:

Conversion of warrants and transfer to CDIs

ASX +Security Code and Description

BNZAB : OPTION EXPIRING 02-OCT-2023 EX CAD 0.64

Total number of securities at end of
statement month (A)

3,900,000

Total number of securities at end of
previous month (B)

3,900,000

Net Difference (A-B)

0

ASX +Security Code and Description

BNZAC : OPTION EXPIRING 18-JAN-2025 EX CAD 3.00

Net Difference (A-B)

0



Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)
9,713	9,713

ASX +Security Code and Description

BNZAD : OPTION EXPIRING 03-MAR-2025 EX CAD 0.076

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
70,000	70,000	0

ASX +Security Code and Description

BNZAE : OPTION EXPIRING 27-APR-2025 EX CAD 0.12

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,100,000	2,100,000	0

ASX +Security Code and Description

BNZAF : OPTION EXPIRING 01-JUN-2025 EX CAD 0.21

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
1,095,000	1,095,000	0

ASX +Security Code and Description

BNZAG : OPTION EXPIRING 31-AUG-2027 EX CAD 0.265

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
131,250	131,250	0

ASX +Security Code and Description

BNZAH : WARRANT EXPIRING 27-APR-2023 EX CAD 0.12

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
25,891,013	26,391,013	-500,000

Reason for change:

Conversion of warrants

ASX +Security Code and Description

BNZAI : WARRANT EXPIRING 27-APR-2023 EX CAD 0.076

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
2,115,652	2,115,652	0

**ASX +Security Code and Description**

BNZAJ : WARRANT EXPIRING 01-JUN-2023 EX CAD 0.17

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
12,285,455	12,285,455	0

ASX +Security Code and Description

BNZAK : WARRANT EXPIRING 29-OCT-2023 EX CAD 1.00

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
7,628,571	7,628,571	0

ASX +Security Code and Description

BNZAL : WARRANTS EXPIRING 30-AUG-2023 EX CAD 0.65

Total number of securities at end of statement month (A)	Total number of securities at end of previous month (B)	Net Difference (A-B)
909,090	909,090	0