



## Announcement Summary

**Entity name**

MONGER GOLD LTD

**Date of this announcement**

Thursday June 09, 2022

**The +securities the subject of this notification are:** Other**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Stage 2 - Performance Shares	9,000,000	07/06/2022
New class - code to be confirmed	Stage 2 - Performance Options - Ex at \$0.50 and Exp 3 years from date of Issue	4,500,000	07/06/2022
New class - code to be confirmed	Stage 3 - Performance Options - Ex at \$0.70 and Exp 3 Yrs from date of issue	4,500,000	07/06/2022
New class - code to be confirmed	Stage 3 - Performance Shares	9,000,000	07/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MONGER GOLD LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

644564241

**1.3 ASX issuer code**

MMG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/6/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of Stage 2 and Stage 3 Performance Shares and Performance Options

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Stage 2 - Performance Shares

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

7/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220503/pdf/458mtgcsxfxwx.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Stage 2 - To acquire an additional 10% of the fully paid ordinary shares (Stage 2 Sale Shares) and options (Stage 2 Sale Options) in ACL

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B - Lodged 3 May 2022 - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02517560>



## Issue details

**Number of +securities**

9,000,000

**Were the +securities issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Stage 2 - To acquire an additional 10% of the fully paid ordinary shares (Stage 2 Sale Shares) and options (Stage 2 Sale Options) in ACL

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details****Name of company or asset being acquired**

American Consolidated Lithium Pty Ltd (ACL)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Stage 2 - Performance Options - Ex at \$0.50 and Exp 3 years from date of Issue

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

7/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220503/pdf/458mtgcsxfwx.pdf> and Refer Details in Notice of Meeting (Addendum) - <https://www.asx.com.au/asxpdf/20220503/pdf/458ncrq321kw6v.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Stage 2 - To acquire an additional 10% of the fully paid ordinary shares (Stage 2 Sale Shares) and options (Stage 2 Sale Options) in ACL

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B - Lodged 3 May 2022 - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02517560>

Issue details

**Number of +securities**

4,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Stage 2 - To acquire an additional 10% of the fully paid ordinary shares (Stage 2 Sale Shares) and options (Stage 2 Sale Options) in ACL

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

Stage 2 - Perf Options to Convert to Stage 2 Options - Ex at \$0.50 and Exp 3 Yrs from Date of Issue

**Name of company or asset being acquired**

American Consolidated Lithium Pty Ltd (ACL)

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Stage 3 - Performance Options - Ex at \$0.70 and Exp 3 Yrs from date of issue

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

7/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asxpdf/20220503/pdf/458mtgcsxfwx.pdf> and Refer Details in Notice of Meeting (Addendum) - <https://www.asx.com.au/asxpdf/20220503/pdf/458ncrq321kw6v.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Stage 3 - Perf Options to Convert to Stage 3 Options - Ex at \$0.70 and Exp 3 Yrs from Date of Issue

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer Appendix 3B - Lodged 3 May 2022 - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&id=02517560>

Issue details

Number of +securities

4,500,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Stage 3 - To acquire an additional 10% of the fully paid ordinary shares (Stage 3 Sale Shares) and options (Stage 3 Sale Options) in ACL

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

<https://www.asx.com.au/asxpdf/20220503/pdf/458ncrq321kw6v.pdf>

Name of company or asset being acquired

American Consolidated Lithium Pty Ltd (ACL)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Stage 3 - Performance Shares

+Security type

Other

ISIN code



**Date the +securities the subject of this notification were issued**

7/6/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20220503/pdf/458mtgcsxfwx.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Stage 3 - To acquire an additional 10% of the fully paid ordinary shares (Stage 3 Sale Shares) and options (Stage 3 Sale Options) in ACL

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B - Lodged 3 May 2022 - <https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&dsId=02517560>

Issue details

**Number of +securities**

9,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Stage 3 - To acquire an additional 10% of the fully paid ordinary shares (Stage 3 Sale Shares) and options (Stage 3 Sale Options) in ACL

**Purpose of the issue**

To pay for the acquisition of an asset

**Additional Details**

<https://www.asx.com.au/asxpdf/20220503/pdf/458ncrq321kw6v.pdf>

**Name of company or asset being acquired**

American Consolidated Lithium Pty Ltd (ACL)





Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MMG : ORDINARY FULLY PAID	25,000,000

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MMGAA : ORDINARY FULLY PAID RESTRICTED	3,000,001
MMGAB : OPTION EXPIRING 06-JUL-2024 RESTRICTED	17,400,000
MMGAC : OPTION EXPIRING 06-JUL-2024 EX \$0.30	900,000
MMGAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000
New class - code to be confirmed : Stage 2 - Performance Shares	9,000,000
New class - code to be confirmed : Stage 2 - Performance Options - Ex at \$0.50 and Exp 3 years from date of Issue	4,500,000
New class - code to be confirmed : Stage 3 - Performance Options - Ex at \$0.70 and Exp 3 Yrs from date of issue	4,500,000
New class - code to be confirmed : Stage 3 - Performance Shares	9,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

31/5/2022