



## Announcement Summary

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**Entity name**

BATTERY MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday June 10, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| BAT                | ORDINARY FULLY PAID  | 279,230,768                        | 10/06/2022 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BATTERY MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

75152071095

### 1.3 ASX issuer code

BAT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

10/6/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

06-Jun-2022 09:40

**Announcement Title**New - Proposed issue of securities -  
BAT**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Tranche 2 of the Placement (20,769,232 shares) will be subject to shareholder approval at a meeting of shareholders expected to be in mid-July 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BAT : ORDINARY FULLY PAID

Issue date

10/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held<br>For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|----------------------------------------------------------------------------------------------------|
| 1 - 1,000                  |                   | %                                                                                                  |
| 1,001 - 5,000              |                   | %                                                                                                  |
| 5,001 - 10,000             |                   | %                                                                                                  |
| 10,001 - 100,000           |                   | %                                                                                                  |
| 100,001 and over           |                   | %                                                                                                  |



Issue details

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**Number of +securities to be quoted**

279,230,768

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00650000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| BAT : ORDINARY FULLY PAID                 | 2,626,695,339                               |
| BATO : OPTION EXPIRING 31-JUL-2023        | 274,484,066                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---------------------------------------------------------|---------------------------------------------|
| BATAAC : OPTION EXPIRING 31-JAN-2027 EX NIL             | 170,000,000                                 |
| BATAZ : OPTION EXPIRING 19-AUG-2024 EX \$0.00           | 70,000,000                                  |
| BATAAA : OPTION EXPIRING 31-MAR-2026 EX \$0.04          | 5,000,000                                   |
| BATAAB : OPTION EXPIRING 31-MAR-2026 EX \$0.055         | 5,000,000                                   |
| BATAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 136,500,000                                 |
| BATAAD : OPTION EXPIRING 31-MAR-2027 EX \$0.025         | 5,000,000                                   |