

10 June 2022

**Cleansing Statement
Notice Pursuant to Section 708A(5)(e) of the Corporations Act**

Monger Gold Limited (**ASX:MMG**) (**Monger** or the **Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) as follows:

- (a) The Company has issued:
- a. 7,040,000 fully ordinary paid shares (**Shares**) in the Company at an issue price of \$0.25 per Share, following the completion of a placement to sophisticated investors as announced in the ASX release dated 3 May 2022 and 9 June 2022; and
 - b. 8,000,000 fully ordinary paid shares (ESCROWED to 7 December 2022) (**Stage 1 Shares**) in the Company. The Stage 1 Shares were issued to purchase 80% of the fully paid ordinary shares and options in the capital of American Consolidated Lithium (**ACL**) as announced in the ASX release dated 3 May 2022 and 9 June 2022.
- (b) The Shares rank pari passu with existing Monger ordinary shares and the Stage 1 Shares will be subject to a voluntary ESCROW to 7 December 2022 (as announced 26 May 2022).
- (c) The Shares and Stage 1 Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- (d) As at the date of this notice, the Company has complied with:
- the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
 - Section 674 of the Corporation Act.
- (e) As at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

The Appendix 2A's reflecting the revised capital structure following the issue of the above securities were released on 9 June 2022.

This announcement has been authorised for release by the Company Secretary, Ian Pamensky.

For and on behalf of Monger Gold Limited

Ian Pamensky
Company Secretary

For Further Information:

Peretz Schapiro – Non-Executive Chairman

info@mongergold.com.au

About Monger Gold

Monger Gold Limited is a well-structured listed gold exploration company with projects in Western Australia, ~50km SE and W of Kalgoorlie. Through the systematic exploration of tenements, The Company aims to delineate JORC compliant resources, creating value for its shareholders.