

Market Announcements Platform
ASX Limited
via electronic lodgement

CLEANSING NOTICE UNDER SECTION 708A(5)(e) CORPORATIONS ACT

Strike Energy Limited (ASX “STX”) (**Strike**) refers to the issue of 5,000,000 fully paid ordinary shares on exercise of existing options as notified in the Appendix 2A lodged by Strike with the ASX on 6 June 2022.

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), Strike advises that:

- a) The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- b) This notice is being given under paragraph 5(e) of section 708A of the Corporations Act.
- c) As at the date of this notice, Strike has complied with the provisions of Chapter 2M (as they apply to Strike) and section 674 of the Corporations Act.
- d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, other than the fact that Strike is in the process of seeking credit approval from Macquarie Bank Limited to draw down Tranche B of its debt facility with Macquarie Bank Limited (refer ASX announcement dated 13 November 2020 titled “Macquarie Bank Facility Executed”), to the refinancing of the fully drawn \$13 million Tranche A of that debt facility, and to the provision of project financing for Strike’s share of the cost of the Walyering gas project. Strike will make further announcement as to the outcome of that process in due course and in accordance with Strike’s continuous disclosure obligations.

This notice is authorised for release by the Board of Directors of Strike Energy Limited.

Yours faithfully



Justin Ferravant
Chief Financial Officer & Company Secretary