



Announcement Summary

Entity name

XANTIPPE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 10, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XTC	ORDINARY FULLY PAID	10,000,000	10/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

56123102974

1.3 ASX issuer code

XTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

10/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

03-Mar-2022 19:37

Announcement Title

Update - Update - Proposed issue of securities - XTC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

640,000,000 Tranche 2 Placement Shares and 1-for-2 attaching placement options



Placement Details

XTC : ORDINARY FULLY PAID

10/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held		Number of holders		Total percentage of +securities held
				For example, to enter a value of 50% please input as 50.00
1 - 1,000				%
1,001 - 5,000				%
5,001 - 10,000				%
10,001 - 100,000				%
100,001 and over				%



Issue details

Number of +securities to be quoted

10,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of broker fee shares to Evolution Capital Pty Ltd

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000001

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XTC : ORDINARY FULLY PAID	7,693,056,899
XTCO : OPTION EXPIRING 30-SEP-2024	600,109,431

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XTCAF : OPTION EXPIRING 30-JAN-2023 EX 0.26C	53,000,000
XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C	30,000,000
XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C	178,836,094
XTCAL : CLASS A PERFORMANCE RIGHTS EXPIRING 28-JAN-2025	500,000
XTCAM : CLASS B PERFORMANCE RIGHTS EXPIRING 28-JAN-2025	500,000
XTCAN : CLASS C PERFORMANCE RIGHTS EXPIRING 28-JAN-2025	500,000
XTCAH : OPTION EXPIRING 13-JUN-2022 EX \$0.01	3,000,000
XTCAJ : OPTION EXPIRING 13-JUN-2023 EX \$0.015	3,000,000
XTCAK : OPTION EXPIRING 13-JUN-2023 EX \$0.01167	3,000,000
XTCAI : OPTION EXPIRING 13-JUN-2022 EX \$0.00778	3,000,000