



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Announcement Type

New announcement

Date of this announcement

Monday June 13, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
All	CHESS DEPOSITARY INTERESTS 1:1	2,494,118	08/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/6/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Private placement

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

All : CHESS DEPOSITARY INTERESTS 1:1

Issue date

8/6/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

2,494,118

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.85000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

To raise additional working capital





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AIL : CHESS DEPOSITARY INTERESTS 1:1	17,811,047

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIAY : WARRANTS EXPIRING 11-MAY-2024 EX USD 0.84	714,285
AIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	850,000
AIUA : OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	600,000
AIUA : COMMON SHARES	197,806,492
AIAC : OPTION EXPIRING 18-JUN-2022 EX CAD 1.02	50,000
AIAD : OPTION EXPIRING 28-MAY-2023 EX CAD 1.07	200,000
AIIE : OPTION EXPIRING 08-NOV-2023 EX CAD 0.80	100,000
AIIF : OPTION EXPIRING 07-JAN-2025 EX CAD 0.65	450,000
AIIG : OPTION EXPIRING 10-FEB-2025 EX CAD 0.69	250,000
AIIH : OPTION EXPIRING 16-APR-2025 EX CAD 0.64	50,000
AIIL : OPTION EXPIRING 23-JUN-2025 EX CAD 0.64	250,000
AIIL : OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	50,000
AIIL : OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	900,000



AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	1,725,000
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	1,275,000
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	500,000
AIIAO : OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	750,000
AIIAP : OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	50,000
AIIAQ : WARRANTS EXPIRING 09-DEC-2022 EX CAD 0.75	920,000
AIIAR : WARRANTS EXPIRING 17-DEC-2022 EX CAD 0.75	100,000
AIIAS : WARRANTS EXPIRING 19-FEB-2023 EX CAD 0.75	747,244
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	825,000
AIIAW : CONVERTIBLE DEBENTURES EUR1.00	2,100,000
AIIAX : CONVERTIBLE DEBENTURES CAD\$1.034	3,785,286



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No